

CELEBRATING 40 YEARS OF PHILANTHROPY





2022









27th Annual Grants Luncheon

Celebrating 40 Years of Philanthropy

Thursday, November 10, 2022 - 11:30 a.m. | Adams Pointe Conference Center

Welcome & Introductions

Karen Schuler, Board Chair

Legacy Society PresentationsPhil Hanson, President & CEO

Presentation of the 2022 Grant Awards

Michele Crumbaugh & Cliff Jones, Grant Committee Members

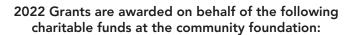
Closing Remarks

Phil Hanson, President & CEO

Sponsored by:



HR that Makes a Difference™



Anonymous (2) Big Piney Fund for Social Ministry James D. Browning Endowment Fund** Darren Brungardt Charitable Foundation Fund Gene and Joanne Cable Donor-Advised Fund Cultural Arts Coalition Endowment for the Arts Beverly A. Cathcard Charitable Endowment** Samuel W. Edmunds Charitable Endowment Fund** Willa L. Francher & Martha Taggart Endowment** Linda and Mike Gerding Family Fund Douglas G. and Helen Ann Hatridge Family Foundation Fund **HMF Beaudoin Family Foundation** Heartland Arts Alliance Fund Tina and Bryan Hughes Fund Margaret Hurt Endowment Fund** Independence Regional Health Center Community Services Endowment Jelley Family Foundation Endowment for Children's Education*

Clifford and Diane Jones Foundation Junior Service League of Independence David and Connie Mayta Charitable Fund Richard and Esther McCall Endowment for Community Needs** Zita McGraw Endowment for Missouri Wildlife Conservation** Homer McWilliams Oncology Fund** Melanie Moentmann Charitable Fund Marcella Morgan Oncology Fund** Tom and Kathy Rohr Family Foundation Fund **THCF Endowment Fund** THCF Health-Related Project Fund John S. Thornton Family Fund Montie and Marjorie Tripp Family Foundation Fund Wayne Feuerborn Family Fund Wray Family Charitable Fund Lenora "Lennie" Wyre Charitable Fund Youth Advisory Council Endowment Fund

As of 10-21-22 **Legacy Society Endowments



COMPETITIVE GRANTS PROGRAM



59

Total Grants Awarded

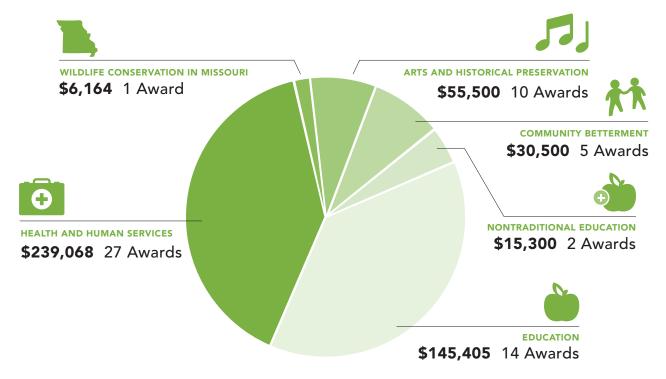
\$491,937

15% INCREASE OVER 2021!

Total Dollar Amount of Grants Awarded

108 Total Grant Requests

\$861,592 Total Dollar Amount of Grants Requested



TOTAL DOLLARS MADE AVAILABLE BY ENDOWMENT FUNDS

\$436,005

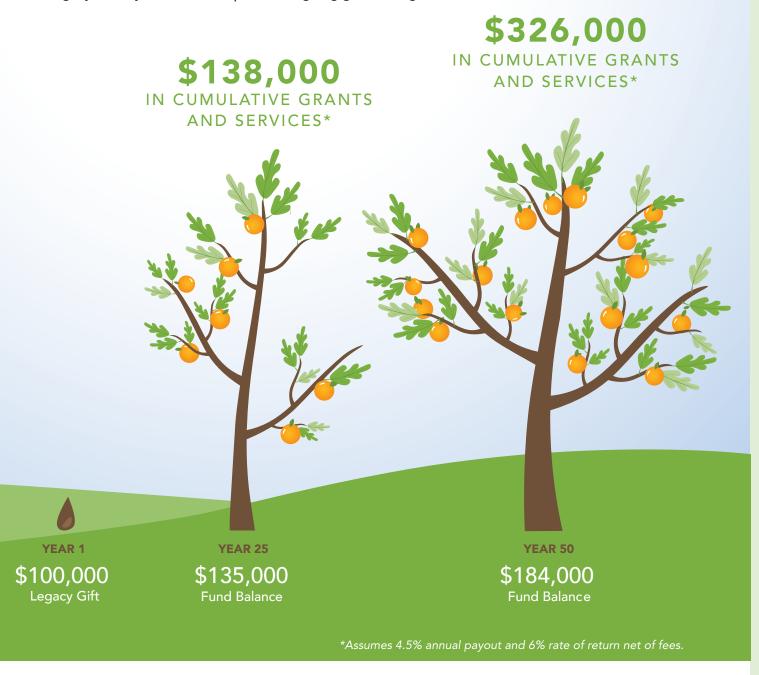
\$55 932

TOTAL ADDITIONAL DOLLARS MADE POSSIBLE BY CURRENT FUND HOLDERS & PARTNERS

HEARTLAND LEGACY SOCIETY

FROM A SINGLE SEED, A FOREST GROWS

The Heartland Legacy Society is made up of more than 170 members, who, through thoughtful planning, have made provisions in their estates to benefit charity. Many of our friends have made plans for future gifts to be added to their family funds, while others will establish their family fund with their estate gift and leave a legacy of philanthropy. Instead of making a one-time final gift, Legacy Society members will provide ongoing grants for good.



HEARTLAND LEGACY SOCIETY MEMBERS

Becoming a Legacy Society Member this year is simple. Contact Truman Heartland Community Foundation today and share your plans to include your fund (or establish your fund) through your will, trust, life insurance policy, charitable gift annuity, or other planned gift and you will be invited to join our Heartland Legacy Society.

Anonymous (21) (8*) (1**) Eldon and Bonnie Anderson

L. Joseph Arth Glenda G. Bailey

Roger and Jacqualyn Bailey

Carol S. Baker

Charles and Sally Baldwin Mark and Dianne Ballantyne Paul and Gail Barham Bill and Darleen Barnes

Dwight and Carolyn Barnhard

Dorothy D. Bay*

Ross and Renata Beaudoin
Jerry and Doreen Benton*
Joe and Janice Blackburn
Larry and Susan Blick
Daniel L. and Janet Bodas
Craig and Debbie Bolger
Rick Bowman**
James D. Browning*

Ron Bruch
Donna G. Bullock*
David L. Bush

Gene and Joanne Cable Jerry and Donna Carey Carol Carpenter Richard L. Cates Beverly A. Cathcard*

Earl Kenneth Cavanah*

Kenneth (Marty) and Cindy Cavanah

Mary Lou Chalmers

Wayne and Stephanie Chipman

Roberta Coker*
Phyllis Combest
Byron Constance
Larry and Wanda Cook
J.D. and Jeanne Cooper
John and Melanie Courtney
Rick Cox and HazelAnn Barkie-Cox
Stan and Michele Crumbaugh

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John and Rosalie Dubach* Willa Fancher*

John and Jeanie Ferguson Wayne Feuerborn

Ron and Karen Finke Carol Floyd

Chuck and Colleen Foudree Robert and Jefri Franks**

Helen French*

Noel and Carolyn Fulkerson

William Gann

David and Jeanne Geiman

David and Henri Goettel

Sara Lloyd Goyer & Geoffrey Caldwell Goyer

Dr. Fred and Marge Hahn Harold and Mary Ellen Hall* Doug and Beth Hammer Ed Hammond Family Phil and Nancy Hanson Elaine Hartong

Douglas G. and Helen Ann Hatridge

Bill and Wilma Henks

William Richard (Rick) and Linda Henks

Helen Hilliard*

Roy Holt and Emma Jean Tuck Holt

Bryan and Tina Hughes Margaret E. Hurt* V. Carl Jelley, MD*

Dr. Edward and Connie John Clifford and Diane Jones Gary E. Jones and Laura Lane Jones**

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Sharon K. Kelly Maureen Kennedy

Gene and Margaret Kenney

Rebecca Knepper George and Ronna Koepp Richard and Pamela Kreher Janet D. Lacey-Hodges Don and Ruth Landis George and Rita Langton

Gene Lewis Mary Long Donna Lou Lyle Tom and Myrna Mardis Forest and Marjorie Martin*

Forest and Marjorie Martin*
Gale Martin
LaDonna Masters
Nancy J. Mayhall
David and Connie Mayta
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Gary and Liz McClure Harry and Donna McDaniel

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Carl and Leslie Milby Lorene Mitchell* Melanie Moentmann Marcella Morgan* Nancy Murdock

Richard and Virginia Nadeau* ** John and Judy Ness

John and Judy Ness Wendell and Myrna Olson Russell and Mabel Pepper Marjorie Pollard* Randy and Judy Porter William and Melissa Powell

Dick Puhr*

Jeffrey and Marita Ray Jana R. Redding** Missy Reimann Richard Rhodes*

Gary and Glenda Riekhof Norman Ring and Sara Crow-Ring

Katherine H. Rolfe Connie Rose** *

Michael Adam Rosenblum* **

J. Brian Russell Linda Jane Salts*

Harold H., Norma J. and James Allan (Jimmy) Schmidt*

Barbara Schuster Flizabeth A. Scott

Clifford M. and Mary Beth Seger Alvin and Ella Marie Sehrt* Marc and Bridgette Shaffer**

Martin D. Shrout*
Dr. Steve Silverstein

William C. and Anne M. Sizemore

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Terry and Betty Snapp Jim and Mary Stilley Paul Stone, Jr.

Clarence and Betty Stowell* Bill Summa and Peggy Summa Dan and Shannon Sundberg

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Brenda West

Bob and Candy White Thomas L. Winslow* Anne Marie Wix Russell and Alicia Wolford

Debra S. Wood Scott and Linda Wright David and Shirley Wurth

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2022 GRANT RECIPIENTS

Truman Heartland Community Foundation works with nonprofits that share our passion and vision of improving area communities. Our grants are considered investments in our community, and we look for a big return on the investments. We search for ways to leverage additional funding and resources to make grants of impact across the region. Two separate competitive grant programs are available through Truman Heartland Community Foundation, the Community Grants Program and the Jelley Family Foundation Endowment for Children's Education. Applicants may receive funding from the Community Grants Program and the Jelley Family Foundation Endowment for Children's Education, but not for the same project or proposal.

JELLEY FAMILY FOUNDATION ENDOWMENT FOR CHILDREN'S EDUCATION GRANT AWARDS

These grant awards focus on educational initiatives for children, ranging from early childhood through traditional post-secondary education.



2022 JELLEY AWARDEES

BikeWalkKC

\$7,500

Funding will be used for equipment and program costs to deliver BikeWalkKC's Safe Routes to School programming in more Eastern Jackson County schools and meet the agency's long-term goals.

Camp Encourage

\$5,500

Funds will support general operations and mission to provide youth with autism spectrum disorder meaningful experiences in which they build the knowledge, courage, and skills to be empowered participants in the community.

Community Services League

\$25,000

Funds will support the Student Stability Initiative (SSI) a program that addresses the negative outcomes for children from educational disruption caused by family transiency and homelessness.

Drumm Farm Center for Children

\$20,000

Funds will support the Educational Support Program. Teachers provide learning interventions to eliminate gaps in reading and math and support success across school coursework.

Horsepower Experimental Learning Program

\$12,000

Funds will support general operations and mission to offer relational experiences to at-risk youth by developing life-coping skills in an equine-facilitated ranch environment.

Jewish Family Services

\$5,000

Funds will support the In-School Mental Health Counseling Program for Eastern Jackson County Schools. Providing on-site mental health counseling to students at Fort Osage High School as an extension of their YouBeYou teen mental health program.

Junior Achievement of Middle America, Inc.

\$15,715

Funds will be used to support the program, Pathways for Underserved Students in Raytown Quality Schools, including BizTown & hosting a Career Exploration Fair. The program focuses on inspiring, preparing, and enabling youth to achieve their greatest potential across the K-12 academic journey.

Marian Hope

\$6,000

Funds will support upgrades for Technology Resources that are used to implement the unique and innovative approach to individualized education. Technology plays an important role as a multi-sensory strategy and complements hands-on learning.

Metropolitan Community College Foundation

\$10,000

Funds will support MCC-Blue River's Summer Bridge Program which will provide bookstore scholarships for students who complete the summer program and enroll in fall classes.

Mother's Refuge

\$8,000

Funds will support the Early Intervention Education program that provides a curriculum for young mothers and their infants to follow to develop a healthy attachment pattern with one another.

Pro Deo Youth Center

\$10,000

Funds will support general operations and mission to build relationships to empower vulnerable teens in a safe and inclusive environment.



Puppetry Arts Institute

\$7,500

Funds will support the Enhancing Communication and Creative Arts Skills Through Puppetry program. Curriculum-supported field trips provide opportunities for creativity, language development, and communication skills through puppet painting workshops and performances.

Raytown Parents as Teachers

\$3,190

Funds will support the Parents as Teachers program and its efforts to become an Affiliate with Parents as Teachers National Center. This status will ensure that the program remains a top-quality Parents as Teachers program.

Reach Out and Read Kansas City

\$10,000

Funds will support KC School-Readiness Program that supplies doctors and nurses with developmentally appropriate books for children, birth to age 5. Books are used as developmental assessment tools and to express the importance of parents reading, playing, and singing to their children.

CELEBRATING 40 YEARS OF COMMUNITY GOOD

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HISTORY HIGHLIGHTS

1982

Independence Community Foundation is incorporated by ten citizens

1983

First meeting of the Board is held on October 29 – Warren Higgins serves as Chairman

1986

Major gift of \$100,000 endowment is established by a local donor to benefit Hope House and Sunshine Center.

1988

Community Grants Process is developed as funds grow to \$167,158

1994

Independence Community
Foundation and Independence
Regional Health Center
Foundation merged Boards
and assets that resulted in
a permanent grantmaking
program with assets of nearly
\$2MM. Community of Christ
committed \$1MM over five
years to grow the Foundation.
President and CEO Bob
Glaser and Donor Relations
Officer Liz McClure join
the Foundation.

COMMUNITY GRANT AWARDS

These grant awards focus on agencies and missions in the areas of: Arts, Culture, and Historic Preservation; Adult or Non-Traditional Education; Community Betterment; Wildlife Conservation, and Health and Human Services.

2022 COMMUNITY GRANT AWARDEES

Angel Flight Central, Inc.

\$5,356

Funds will be used to support the activities that make their services possible for children and adults in Eastern Jackson County by growing their volunteer pilot network, building their service and referral base, and mission operations (screening and arranging flights).

Additional funding provided by: Youth Advisory Council Endowment Fund

Blue Springs City Theatre

\$9,000

Funds will be used to directly purchase and install new lighting equipment to be used for theatre productions.

Additional funding provided by: HMF Beaudoin Family Foundation, and Tina and Bryan Hughes Fund

Boys & Girls Club of Greater Kansas City

\$5,000

Funds will be used for the SMART Moves program in Independence Middle Schools that teaches young people to recognize and resist media influences and peer pressures to engage in alcohol, tobacco, narcotics, opioids, other drug use, and early sexual involvement.

Cancer Action, Inc.

\$5,000

Funds will be used to assist in purchasing the nutritional supplements provided to cancer patients living in suburban Jackson County and the Clay County area.

Cass Community Health Foundation

\$10,000

Funds will be used to support the salary of the Registered Dental Hygienist that administers the tele-dentistry program that serves 300 kids with 600 visits.

Additional funding by: Gene and Joanne Cable Donor-Advised Fund

Cave Spring Association

\$6,164

Funds will support general operations and mission to maintain the highest quality of programs for the public and perpetuate the use of the park known as Cave Spring Park, for use by children, naturalists, Scouts, and the community at little or no cost to the patrons.



HISTORY HIGHLIGHTS

1995

Public awareness campaign increases total assets to \$3MM. Office Manager, Nancy Wilhelm is invited to join the Foundation team.

1996

Board resolves to change the Foundation name to Truman Heartland Community Foundation to better reflect the regional impact.

1997

THCF grew to \$6MM in assets, a 50% growth from the previous year.

1998

THCF forms a Youth Advisory Council to involve High School students in philanthropy at the direction of Chairwoman Barbara Potts.

1999

THCF hires new CEO, Dr. Paul Thomson. Assets grow to \$15.5MM. Jackson County Free Health Clinic is formed under the THCF leadership.

2001

Total assets reach \$20MM and total grants awarded \$1.3MM.

Coldwater of Lee's Summit

\$8,000

Funds will be used to help purchase up to 100 20-pound produce boxes at least once a month for families who receive groceries through Coldwater's food pantry. Each box contains a variety of fruits and vegetables.

Community Services League

\$10,000

Funds will be used to purchase additional signage. Lighted, larger exterior signage, along with door signs, internal signage, and the availability of bi-lingual menus (Spanish).

Additional funding provided by: Clifford and Diane Jones Foundation, Tina and Bryan Hughes Fund, Douglas G. and Helen Ann Hatridge Family Foundation Fund, Melanie Moentmann Charitable Fund, and John S. Thornton Family Fund

Developing Potential

\$11,318

Funds will be used to purchase and provide crucial supplies and equipment that help offer high-quality day services programming at the Independence, MO location.

EPEC the Grooming Project

\$10,000

Funds will support general operations and mission to empower families to become self-reliant through the provision of job training, affordable housing, and life skills education focused on ending the cycle of poverty.

Friends of the Rice-Tremonti Home Association

\$5,000

Funds will support general operations and mission to preserve one of the most historic residences in Jackson County, MO, built in 1844, and promote the history of the area regarding the Santa Fe, Oregon, and California Trails.

Gilda's Club Kansas City

\$4,494

Funds will be used to conduct distress screenings, Personal Care Plan preparation, and conducting two Support Groups at Saint Luke's East for members of the community.

Giving the Basics, Inc.

\$6,000

Funds will be used to partially support Giving the Basics School Program, which is offered in 59 schools in Eastern Jackson County and available to 23,000 students.

Additional funding provided by: Youth Advisory Council Endowment Fund

Heritage Philharmonic

\$5,000

Funds will support general operations and mission to provide the Jackson County community with excellent, affordable, and convenient orchestral music programs by using both professional and volunteer musicians.

Hillcrest Ministries of Mid-America, Inc

\$25,600

Funds will be used to create and implement The Youth Transitional Living program that serves homeless teens, ages 16-24, for up to 24 months, specifically in Eastern Jackson County.

Additional funding provided by: HMF Beaudoin Family Foundation, Lenora "Lennie" Wyre Charitable Fund, Linda and Mike Gerding Family Fund, and Tom and Kathy Rohr Family Foundation Fund

HopeBUILDERS Home Repair

\$11,000

Funds will be used to purchase materials for no-cost accessibility upgrades and home repairs for older adults and individuals living with disabilities.

Additional funding provided by: Lenora "Lennie" Wyre Charitable Fund, David and Connie Mayta Charitable Fund

Hope House, Inc.

\$12,000

Funds will support general operations and mission to break the cycle of domestic violence by providing safe refuge and supportive services that educate and empower those impacted by domestic violence—advocating social change that protects and engenders a person's right to live a life free of abuse.

Additional Funding provided by: Montie and Marjorie Tripp Family Foundation Fund, David and Connie Mayta Charitable Fund, and Gene and Joanne Cable Donor-Advised Fund

Hope Network of Raytown

\$10,000

Funds will be used to purchase needed protein and other foods for Hope Network's Food Pantry, which serves approximately 3,500 families each year.

Additional funding provided by: Wray Family Charitable Fund

Kansas City Free Eye Clinic

\$5,500

Funds will support KCFEC's Children's Vision Program basic operations and service delivery to youth at Raytown schools.





Lee's Summit Jazz Orchestra

\$5,500

Funds will support general operations and the mission to expand cultural arts in the surrounding community by increasing awareness and appreciation of the jazz genre of music that is part of the history and culture of the Kansas City area.

Additional funding by: HMF Beaudoin Family Foundation

Lee's Summit Symphony

\$5,000

Funds will support general operations and the mission to provide excellent musical experiences that enhance the quality of life for the community.

Marion Hope

\$6,000

Funds will be used to purchase supplies and equipment for the therapy program and its Sensory Room. This includes a new swing and matting, sensory-friendly flooring, adaptive seating, soft play toys, and other sensory tools.

Additional funding provided by: Youth Advisory Council Endowment Fund

Meals on Wheels – Independence

\$12,000

Funds will help provide meals to individuals who are at least 150% below the poverty level.

Meals on Wheels of Lee's Summit

\$6,000

Funds will be used for package emergency meal kits, background check screenings, program insurance, and volunteer recognition efforts.

Metropolitan Organization to Counter Sexual Assault

\$6,000

Funds will support general operating and mission to improve the lives of those impacted by sexual abuse and assault and prevent sexual violence in our community.

Additional funding provided by: Anonymous, and Darren Brungardt Charitable Foundation Fund

Mother's Refuge

\$11,500

Funds will support general operating and mission to shelter and educate homeless, pregnant, and parenting young women by providing comprehensive services that empower them to make successful life decisions for themselves and their babies.

Additional funding provided by: Anonymous, HMF Beaudoin Family Foundation, Montie and Marjorie Tripp Family Foundation Fund, Wayne Feuerborn Family Fund, and Tom and Kathy Rohr Family Foundation Fund

Music/Arts Institute

\$5,000

Funds will support tuition scholarships to assist disadvantaged students and the rejuvenation of formal attire used for performances.

NorthWest Communities Development Corporation

\$5,300

Funds will support the 12-week Circle of Friends program that serves older adults to diminish loneliness and enhance their quality of life, and to purchase Activity Program software.

OATS, Inc.

\$11,000

Funds will be used to build a new facility in Lee's Summit to ensure adequate space for people and buses. This award also helps meet a required 20% funding match.

Powell Gardens

\$3,500

Funds will support general operations and mission to be an experience that embraces the Midwest's spirit of place and inspires an appreciation for the importance of plants in our lives.

Puppetry Arts Institute

\$5,000

Funds will support general operations and the mission to preserve and promote puppetry through education and entertainment for all ages.

Rebuilding Together Kansas City

\$5,000

Funds will support helping create stability and improve the physical living conditions for Eastern Jackson County children and families by purchasing construction materials for the Safe at Home program.

Additional funding provided by: David and Connie Mayta Charitable Fund, HMF Beaudoin Family Foundation, and Melanie Moentmann Charitable Fund

Restoration House of Greater Kansas City

\$20,100

Funds will support general operations and the mission to restore victims of human trafficking and commercial sexual exploitation.

Additional funding provided by: Anonymous (2), Darren Brungardt Charitable Foundation Fund, Linda and Mike Gerding Family Fund, and Montie and Marjorie Tripp Family Foundation Fund

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2003

Planned gifts skyrocket, and THCF re-emerges as an independent community foundation thanks to Chairman Carson Ross.

2006

First Regional Scholarship Reception is held to present scholarships to Eastern Jackson County students.

2009

The Advisor of the Year award is established in honor of retiring CEO Paul Thomson.

2010

Fourth President & CEO Phil Hanson is invited to join the Community Foundation

2011

Heartland Legacy Society is formed, and Community for All Ages Coalition is created. Moved offices to Blue Ridge Bank & Trust and received National Accreditation.

2012

THCF assets increase to more than \$28MM with more than 600 donor funds.

2014

Total assets of \$35MM and annual grants of \$3.5MM.

2015

The first Elizabeth Hill McClure Scholarship was awarded to Tristen Caudle.





History Highlights

2016

THCF had 137 Heartland Legacy Society members.

2018

THCF receives Regional Leadership Award from Mid-America Regional Council for its Community for All Ages coalition initiative.

2019

Total assets of \$54.4MM and annual grants of \$4.8MM.

2020

Began a new community initiative, Job Skills for New Careers, aiming to improve the economic status of individuals and families.

2021

A record year for annual contributions (\$24MM), 64 new funds and 94 individuals graduated from the Job Skills for New Careers initiative.

2022

THCF increased grant awards by 15% over 2021 and has had an overall increase of 264% since 2012.

River Community Pool

\$5,000

Funds will support tangible, critical improvements to the facility, ensuring RCP remains a safe, functional, and inclusive community resource.

River of Refuge

\$4,700

Funds will support the purchase of a commercial carpet cleaner and two new heavy-duty vacuum cleaners to keep the facility clean and presentable.

Sleep in Heavenly Peace, Inc. MO-Kansas City SE Chapter

\$11,000

Funds will support the purchasing of mattresses, lumber, screws, and lag bolts necessary to build 40 beds.

Additional funding provided by: Junior Service League of Independence, and Youth Advisory Council Endowment Fund

Spring Branch Elementary

\$5,000

Funds will support the instruction of approximately 125 Pre-K – 2nd-grade students, as well as primary students with autism, on an annual basis. Funding by: Junior Service League of Independence

Sugar Creek Fair & Festival Board

\$5,000

Funds will support general operations and the mission to preserve and celebrate its Slavic Cultural Heritage in the City of Sugar Creek through the Sugar Creek Slavic Festival.

The Summit Church

\$5,000

Funds will support the purchasing of food items required to prepare nutritional lunches that will be delivered to children in the community.

Truman Heritage Habitat for Humanity

\$7,500

Funds will support general operations and the mission to put God's love into action and bring people together to build homes, communities, and hope.

University Health Charitable Foundation (Lakewood)

\$6,000

Funds will support the Patient Navigation program that ensures superior care and promotes healthy outcomes for expecting mothers and their babies.

University of Missouri Extension

\$5,000

Funds will support helping prepare state and federal tax returns for residents living in Eastern Jackson and Cass counties with low-to-moderate income, addressing the insufficient free tax preparation resources in the communities.

Victorian Society of the Vaile Mansion DeWitt Museum & Arboretum

\$6,000

Funds will support the exterior restoration of the Mansion, which includes two windows.

Visiting Nurse Association

\$10,000

Funds will support the Community Outreach Program that addresses the need for access to health screenings for low-income senior adults by removing several of the barriers that seniors face in accessing health care.

Additional funding provided by: David and Connie Mayta Charitable Fund, and Tina and Bryan Hughes Fund

Youth Chorus of Kansas City

\$5,000

Funds will support general operations and mission to teach, inspire, and empower young singers to be lifelong music makers who seek excellence in everything they do.

Additional funding provided by: HMF Beaudoin Family Foundation











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Zachary Mallory

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Joe Mullins

Glen Nash

Rosalie Newkirk

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TRUMAN HEARTLAND COMMUNITY FOUNDATION

Providing Donor Services

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Leading Community Initiatives

Awarding Community Grants

Facilitating a Youth Advisory Council

Learn more about how the Truman Heartland
Community Foundation can serve you at THCF.org.





Truman Heartland Community Foundation

4200 Little Blue Parkway, Suite 340, Independence, MO 64057 816.836.8189 | www.THCF.org