



A Foundation for *GENEROSITY*

ANNUAL REPORT 2023



A Foundation for *GENEROSITY*

Truman Heartland Community Foundation is dedicated to creating a positive impact in our local communities. We understand that philanthropy is more than just giving, it's about making a difference in people's lives. THCF works closely with individuals and families to provide personalized service and support to help them achieve their charitable goals. With more than 40 years of experience serving the Eastern Jackson, Cass, and Lafayette County communities, we have a deep understanding of the unique needs of the region. We are committed to promoting private giving for the public good.

2023 BY THE NUMBERS

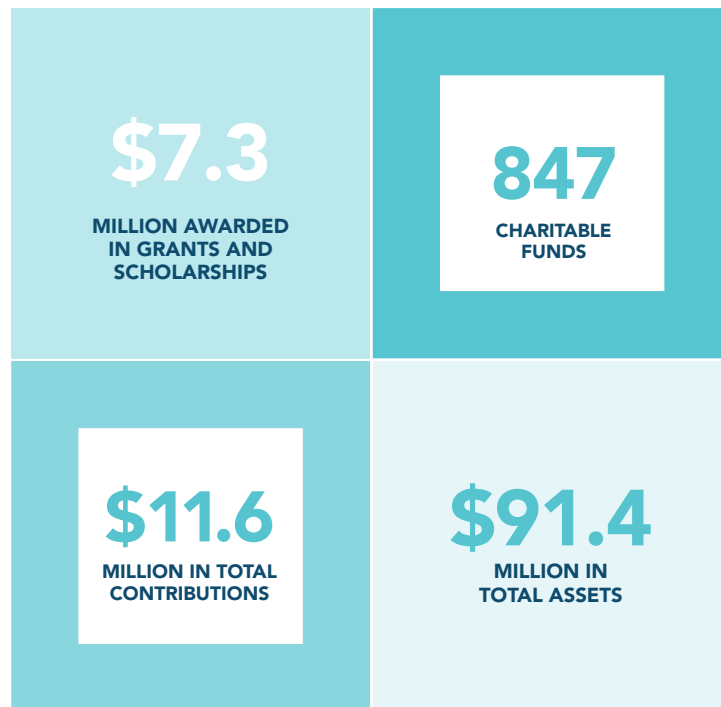


TABLE OF CONTENTS

3	Board Chair Letter
4	Board of Directors
6	Foundation Initiatives <ul style="list-style-type: none">Youth Advisory CouncilJob Skills for New CareersAffordable Housing
10	Heartland Legacy Society
12	Competitive Grants
18	Celebrating 10 Years of Giving
20	Scholarships
24	Toast to Our Towns Gala
26	Foundation Fan Club
27	Financial Summary
28	Charitable Funds
35	The Gift That Keeps on Giving

A LETTER FROM THE 2023 BOARD CHAIR

A Foundation for YOU

As I reflect on the past year, I am pleased to share the noteworthy achievements of your Truman Heartland Community Foundation. Despite a turbulent market and rising inflation, we still saw a record amount of generosity through Donor Advised Fund grants, competitive grants, and scholarship funds. In 2023, grants and scholarship payments from all funds totaled \$7.3 million, an increase of \$1 million over \$6.3 million in 2022. As you read this report, you will see our fundholders have shown unparalleled commitment and support to their suburban Eastern Jackson, Cass, and Lafayette County communities, making a significant impact on the lives of individuals, children, and families throughout the region.

In 2023, we awarded more than \$784,000 in scholarships to nearly 350 students in our community. We continue to see strong growth in our community's commitment to supporting higher education through the establishment of scholarship funds. I am always touched by the stories of students who overcame financial barriers to pursue their academic dreams, thanks to the support of our scholarship fundholders. You will find such a story in these pages.

One of the most significant achievements of 2023 was the competitive grants made available by endowed funds and the additional generosity of our current fundholders. Competitive grants come in two forms: Community Grants and The Jelley Family Foundation for Children's Education. From funding a musical instrument donation program for local school children to offering preventative health screenings for older adults, THCF competitive grants support local nonprofits that are doing amazing work in our communities.

In 2023, the Jelley Family Fund celebrated ten years of grant-making. What started as a substantial endowed gift of \$1.6 million has since grown into a \$2.9 million fund, even while the total grants made from the fund totaled more than \$1 million. The Jelley Family Fund is impacting the lives of countless local children through its support of innovative programs and projects aimed at assisting underserved children and youth, fostering collaboration, and amplifying impact by leveraging additional funding and resources. Take a moment to read about this very special fund and Dr. Jelley's enduring legacy.

The foundation is embarking on an exciting new strategic initiative as part of that vision for the future. Since 2020, we have been dedicated to supporting adults in our community by helping them gain the necessary skills and training to secure well-paying and in-demand jobs. You will read all about "Job Skills for New Careers" on the following pages. However, we understand the importance of regularly assessing the needs of our community, which is why we will shift our focus for the next few years to the issue of affordable housing. The foundation will be convening and collaborating with local experts in affordable housing, as well as exploring the opportunities of impact investing to create immediate and sustainable change in the lives of those we serve. Your community foundation is committed to making a positive impact, and we are eager to see the transformative results of this new initiative.

I am grateful for the unwavering support of all the donors, fundholders, and volunteers over the last year; they are the true foundation of this organization, a solid base of generosity. As you flip through the pages of this annual report, you will see all the ways THCF remains committed to promoting private giving for the public good. We look forward to continuing to be the foundation for this philanthropic work for many years to come.



Jeff Walters, 2023 Chair, Board of Directors



2024 BOARD OF DIRECTORS

A Foundation for GOVERNANCE

BOARD CHAIR



Lynette Wheeler
University Health Lakewood
Medical Center

VICE CHAIR



Rochelle Parker
CAPA (Child Abuse
Protection Association)

SECRETARY



Dr. Tom Meyer
Metropolitan Community
College

TREASURER



Bret Kolman
Centerpoint Medical
Center (Ret.)

IMMEDIATE PAST CHAIR



Jeff Walters
Blue Ridge Bank & Trust



Michele Crumbaugh
Community Volunteer



Linda Gerding
Community Volunteer



Liesl Hays
Aligned Talent Consulting



Adam Kliethermes
Edward Jones -
Independence



David Mayta
Community Volunteer



Ritchie Momon
Mid-Continent Public Library



Joe Mullins
Allero Telecom



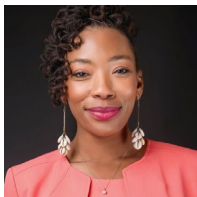
Steve Noll
Community Volunteer



Kim Roam
Blue Ridge Bank and Trust



Jovanna Rohs
Children's Services Fund of
Jackson County



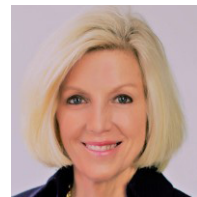
Merideth Rose
Cornerstones of Care



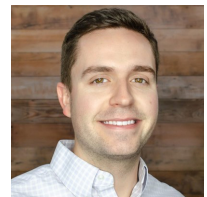
Beth Rosemergy
University Health Lakewood
Medical Center



Stan Salva
Community Volunteer



Beth Savidge
University of Missouri
Kansas City



Derek Schoeneberg
NorthPoint Development



Karen Schuler
Summit Career Coaching



Bridgette Shaffer
Jackson County Health
Department



Beth Silverstein
Silverstein Funding Solutions



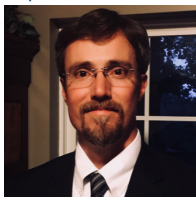
Jason Snodgrass
Fort Osage R1 School Dist.



Terri Steele
Evans and Steele
Financial Services



Allan Thompson
Community Volunteer



Dave Turner
Raytown Parks and
Recreation



Dyan Zimmerman
Oswald Rew, LLC

ADVISORY BOARDS

A Foundation for *LEADERSHIP*

BLUE SPRINGS/ GRAIN VALLEY/ OAK GROVE

BOARD CHAIR

Kim Roam

VICE CHAIR

Trish Totta

SECRETARY

Cory Unrein

Cathy Allie
Shayla Baxter
Scott Chase
Ruth Hafner
Mindy Hampton
Keith Hannaman
Tisha Homfeld
Travis Hunt
Chris Lievsay
Randy McClain
Lorne Meinershagen
Brandyce Parks
Tom Rohr
Jerry Vaughan

INDEPENDENCE/ SUGAR CREEK

BOARD CHAIR

Dr. Beth Savidge

VICE CHAIR

Dr. John Ruddy

SECRETARY

Mayor Mike Larson

Don Claphan
Cindy Foster
Beth Franklin
Lori Halsey
Matt Medley
Shari Miller
Dr. Steve Morgan
Jennifer O'Brien
Mike Rodriguez
Stacie Short
Patti Simcosky
Terry Snapp
Rick Taylor

LEE'S SUMMIT/ LAKE WINNEBAGO

BOARD CHAIR

Liesl Hays

VICE CHAIR

Rob Binney

SECRETARY

Janice Phelan

Rev. Aaron Brown
Dr. Ryan Crider
John Dane
Antwan Daniels
Trey DeRousse
Ryan Gibson
Madison Kunkel
Kelley Manning
Brian Marshall
Megan Mercer
Nick Parker
Canise Salinas-Willich
Michele Spilker
Dr. Joy Vann-Hamilton
Michael Vestweber
Joel Wilson

RAYTOWN

BOARD CHAIR

Dave Turner

VICE CHAIR

Damon Hodges

SECRETARY

Matt Verlinden

Toni Alexander
Dr. Robert Cordell
John Grant
Brian Morris
Patrick Nelson
Rene Purtee
Demonte Rochester
Brian Ross
Ian Scott
DeeAnn Stock
Zac Sweets
Daneen Thurman

2024 Truman Heartland Community Foundation Staff

PRESIDENT AND CEO



Phillip J. Hanson,
MPA, CAP®

CHIEF FINANCIAL OFFICER



Bridget Stoppelman, CPA

VICE PRESIDENT OF ADVANCEMENT



Cole Eason, JD

DIRECTOR OF GRANTS AND DONOR SERVICES



Diana Castillo

DIRECTOR OF SCHOLARSHIPS



Rachael Cassiday
Watkins, MFA

DIRECTOR OF MARKETING & COMMUNICATIONS



Rebecca Dye

OFFICE ADMINISTRATOR



Joanne Smith

ADMINISTRATIVE ASSISTANT



Lynn Oltmanns

YOUTH ADVISORY COUNCIL

A Foundation for *THE FUTURE*

During the late 1990s, THCF recognized the escalating issue of violence and bullying in schools across the nation. In response, we created an exceptional program to foster community building and break down barriers. The Youth Advisory Council (YAC) serves as the foundation's "School of Philanthropy," where students from throughout the region actively engage in philanthropic endeavors, including volunteering, fundraising, and participating in the foundation's grantmaking process. Our goal is to inspire today's student leaders to develop into tomorrow's community philanthropists.

Celebrating
25
Years of YAC!



YAC BY THE NUMBERS

3
grants totaling
\$3,801

Total YAC
grants since
2008:
\$38,039

YAC Endowment
Fund Balance
\$100K+
the first time over 100K!



Building the Next Generation

ANNUAL FUNDRAISER

In 2023, the Youth Advisory Council (YAC) organized a successful fundraiser called "Strike in the Night - A Fool's Delight" at the Lunar Bowl in Blue Springs. The event was a cosmic bowling night that raised an impressive \$5,143 for the YAC endowment fund.

As part of the foundation's overall grantmaking process, YAC members read 16 grant proposals, met with and toured several agencies, and created presentations of their findings. They then shared their presentations with each other and the THCF Grants Committee, which utilized the information to make their granting decisions.



ANNUAL FOOD DRIVE

YAC students and several of their caring adults spent a lovely spring morning in front of four Hy-Vee stores, collecting donations of non-perishable items. The public's generosity was heartening as they filled several trucks with thousands of needed items, from toothpaste and diapers to peanut butter and spaghetti. These generous donations were then taken to Community Services League in Independence and Blue Springs, Lee's Summit Social Services, and the Raytown Emergency Assistance Program in support of their community pantry programs.

ANNUAL SERVICE PROJECT

Our YAC Members, along with new recruits, came together during the YAC Holiday party in December to close out the year with games, music, pizza, cookies, and, most importantly, each other's company. Moreover, they generously collected multiple boxes of hygiene products to donate to Saint Michael's Necessity Pantry. The Necessity Pantry was also a recipient of a YAC grant. We are sincerely proud of these students and their continued thoughtfulness and commitment to making a positive impact in their community.

2023-24 YAC TEAM LEADERS

Blue Springs High School

Jordan Blackburn
Carson Mullins
Julianna Onstott

Fort Osage High School

Christopher Brown
Molly Friel

Lee's Summit High School

Maieva Nwanyama

Lee's Summit West High School

Sami Amerine
Addison Conrad
Ellie Johnson
Stella Robertson

Truman High School

Claire Cordell
Sharmane Franco
Laurie Leroy

Blue Springs South High School

Ethan Cox
Madi Herrington

Grain Valley High School

Nate Keeton
Isabella Wells

Lee's Summit North High School

Chloe Adkins
Jayla Logan-Hernandez

Raytown High School

Deeanna Barbee

William Chrisman High School

Madison Rasnic

YAC SCHOLARSHIPS



Henri E. Goettel Youth in Philanthropy Award

Rylee Reece,
Park University



Elizabeth Hill McClure Scholarship

Caleb Pennington,
University of Oklahoma



Elizabeth Hill McClure Scholarship

Jay Dawson,
Metropolitan Community College - Blue River

JOB SKILLS FOR NEW CAREERS

A Foundation for *PROGRESS*

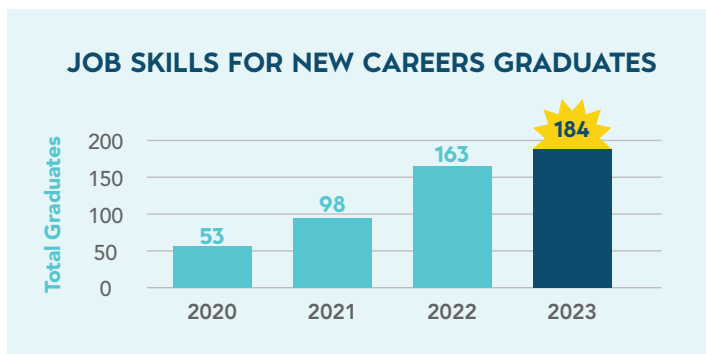
Launched in early 2020, Job Skills for New Careers was a collaborative community initiative focused on helping hard-working adults gain the skills they need to qualify for better-paying, in-demand careers. People from all over suburban Eastern Jackson County came seeking resources to achieve financial stability for themselves and their families, and we are proud to say that more than 500 individuals were able to benefit from this program over the past four years.

The program's success is attributed to our strong collaboration with the Community Services League, KC Scholars, Metropolitan Community Colleges, the University of Central Missouri, and the Mid-Continent Public Library. Community Services League was the lead organization, and their unwavering commitment to providing comprehensive wrap-around services in addition to high-quality training has been the key to success. Offering critical support to help our participants navigate life's challenges, we were able to help them achieve their career goals and build a brighter future.

We are grateful to Truman Heartland Community Foundation fundholders who directly supported this community-focused initiative. Their generosity and commitment to helping others is truly inspiring. In 2020, 42 fundholders contributed \$120,000 to support Job Skills for New Careers, and this support continued to grow in 2021 and 2022. In the final year, an additional \$145,000 was contributed to ensure that all necessary wrap-around services continued to be made available. These donations provided tuition for cohorts of students and offered other life-changing support through CSL, such as utility or rent assistance, transportation vouchers, financial and employment coaching, grocery and gas cards, and more.

Thanks to the generous funding provided by the Kauffman Foundation to KC Scholars (now known as Great Jobs KC), this initiative is now well-funded and self-sustaining. We are thrilled to announce that the leadership of this initiative has been handed over to Community Services League, a trusted partner that will continue to grow partnerships and collaborate with other organizations to meet the current needs of our community.

We are grateful for the support of our donors, community, and partners, who have made this initiative possible. We remain committed to empowering hard-working adults to achieve their career goals and build a better future for themselves and their families.



JOB SKILLS FOR NEW CAREERS COLLABORATION PARTNERS



Great Jobs KC

INDEPENDENCE
ECONOMIC DEVELOPMENT

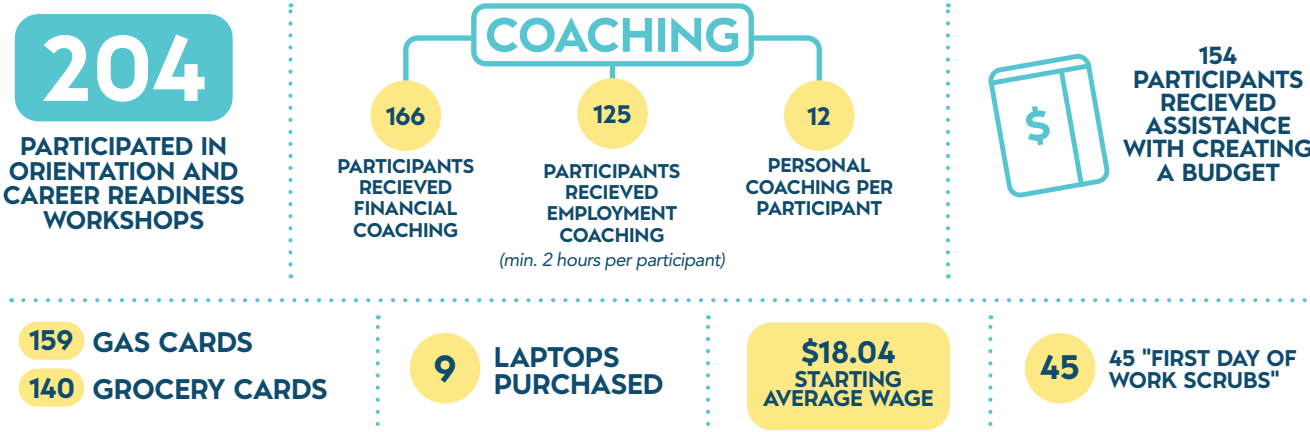
MARC
MID-AMERICA REGIONAL COUNCIL

MCC METROPOLITAN
COMMUNITY COLLEGE

MID-CONTINENT
PUBLIC LIBRARY
Access Your World

UNIVERSITY OF
CENTRAL MISSOURI
1871
LEARNING TO A GREATER DEGREE

WRAP-AROUND SERVICES PROVIDED 2023



EMERGING COMMUNITY NEEDS

A Foundation for *INNOVATION*

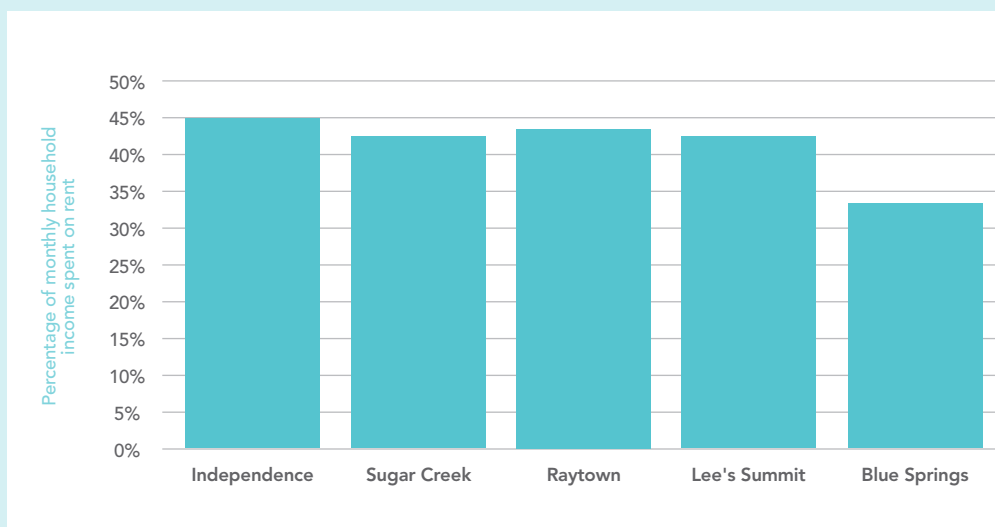
The issue of affordable housing is of utmost importance in our region and demands our immediate attention. After engaging in extensive discussions with community leaders, nonprofit executives, and government officials, it has become abundantly clear that the ability of individuals and families to secure simple, decent housing is becoming increasingly difficult.

Numerous organizations have shared with us the significant need for affordable and equitable housing for all members of our community, from those who work with survivors of domestic violence to those who strive to provide employment opportunities for individuals with disabilities. Access to shelter, food, and clean water are fundamental human needs that cannot be overlooked. Unfortunately, the cost of renting in our cities has skyrocketed, making it a significant burden for local families and contributing to the rise of persistent housing instability. Even essential workers such as firefighters, teachers, and public works employees are struggling to afford housing in the very communities they serve.

As a result, in 2023, the Truman Heartland Community Foundation Board of Directors committed to working collaboratively with other partners in the region to explore innovative solutions that will create positive change and alleviate this growing problem. We are enthusiastic about the potential for our collective efforts to make a meaningful impact on the lives of those in need and are sincerely interested in hearing from all stakeholders who share our passion for this issue. Together, we can create a brighter future for our community by ensuring that everyone has access to safe, affordable housing to call home.

RENT BURDEN

In the last decade alone, we have seen rent inflation outpace currency inflation by 40.7 percent. Exorbitant monthly housing payments are a burden that many families in our community face, which can have a negative impact on their overall financial well-being and self-sufficiency. In the event of an unforeseen reduction in income, rent-burdened families can easily find themselves facing eviction. It is important to be mindful of the challenges that local families face with rising rent payments and stagnant wages. THCF is committed to working towards finding effective solutions that ensure safety and stability in the communities we serve.



Source: Mid-America Regional Council Data and Maps, <https://data.marc.org/CommunityViews/>

rent inflation
outpacing
currency
inflation by

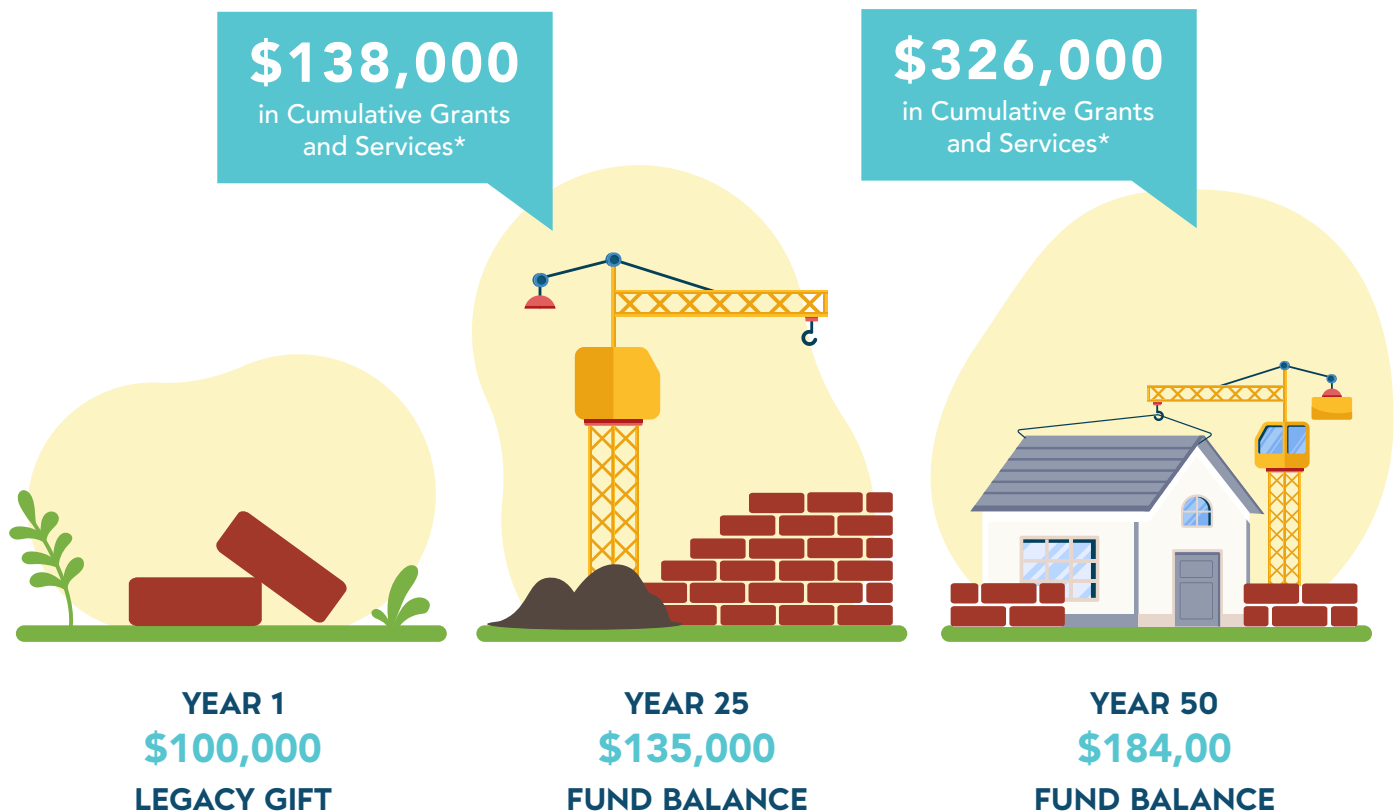
40.7%

HEARTLAND LEGACY SOCIETY

A Foundation for *PLANNED GIVING*

We are honored by the generosity and thoughtfulness of our Heartland Legacy Society members. These are a group of very special people who have thought ahead and made provisions in their estates to benefit the causes and charities closest to their hearts. Heartland Legacy Society members are part of a community of like-minded philanthropists who share a passion for making a positive impact in our world. Their plans to include or establish a fund through their will, trust, insurance policy, IRA, or other planned gifts will make a lasting difference for the causes they care about. By becoming a member of the Heartland Legacy Society, they join nearly 200 individuals who have left a legacy of giving that will continue to grow through their fund.

BUILDING A LEGACY



**Assumes 4.5% annual payout and 6% rate of return net of fees.*

HEARTLAND LEGACY SOCIETY MEMBERS

Anonymous - 25 members *
 Eldon and Bonnie Anderson
 Leslie B. Anderson
 L. Joseph Arth
 Roger and Jacquelyn Bailey
 Charles and Sally Baldwin
 Mark and Dianne Ballantyne
 Paul and Gail Barham
 Rick Cox and HazelAnn Barkie-Cox
 Bill and Darleen Barnes
 Dwight and Carolyn Barnhard
 Dorothy D. Bay*
 Ross and Renata Beaudoin
 Jerry and Doreen Benton*
 Joe and Janice Blackburn
 Larry and Susan Blick
 Daniel L. and Janet Bodas
 Craig and Debbie Bolger
 Richard E. Bowman
 James D. Browning*
 Ron Bruch
 Donna G. Bullock*
 David L. Bush
 Gene and Joanne Cable
 Jerry and Donna Carey
 Carol Carpenter
 Richard L. Cates
 Beverly A. Cathcard*
 Earl Kenneth Cavanah*
 Kenneth (Marty) and Cindy Cavanah
 Mary Lou Chalmers
 Wayne and Stephanie Chipman
 Roberta (Poo) Coker*
 Phyllis Combest
 Byron Constance
 Larry and Wanda Cook
 J.D. and Jeanne Cooper
 John and Melanie Courtney
 Stan and Michele Crumbaugh
 Norman, Mary Anne, and Chris Davidson*
 Vicki Digby
 Sam and Vera Douth
 Marvin and Dixie Droeger
 John and Rosalie Dubach*
 Willa Fancher*
 John and Jeanie Ferguson
 Wayne Feuerborn
 Ron and Karen Finke
 Carol Floyd
 Chuck and Colleen Foudree
 Robert and Jefri Franks
 Helen French*
 Noel and Carolyn Fulkerson
 William Gann
 David and Jeanne Geiman
 Bob Glaser Family Fund**
 David and Henri Goettel

Sara Lloyd Goyer &
 Geoffrey Caldwell Goyer
 Dr. Fred and Marge Hahn
 Harold and Mary Ellen Hall*
 Doug and Beth Hammer
 Ed Hammond Family
 Phil and Nancy Hanson
 Elaine Hartong*
 Douglas G. and Helen Ann Hatridge
 Bill and Wilma Henks
 William Richard (Rick) and Linda Henks
 Helen Hilliard*
 Roy Holt and Emma Jean Tuck Holt
 Homer McWilliams*
 Bryan and Tina Hughes
 Margaret E. Hurt*
 V. Carl Jelley, MD*
 Dr. Edward and Connie John
 Gary E. Jones and Laura Lane Jones
 Jerry and Sharon Kasten
 Sharon K. Kelly
 Maureen Kennedy
 Rebecca Knepper
 George and Ronna Koepp
 Richard and Pamela Kreher
 Janet D. Lacey-Hodges
 Don and Ruth Landis
 George and Rita Langton
 Gene Lewis*
 Mary Long
 Donna Lou Lyle
 Tom and Myrna Mardis
 Forest and Marjorie Martin*
 Gale Martin
 LaDonna Masters
 Nancy J. Mayhall
 David and Connie Mayta
 Richard R. and Ester G. McCall*
 Gary and Liz McClure
 Harry and Donna McDaniel
 Carol McGraw
 Zita McGraw
 Marie Mickelson*
 Carl and Leslie Milby
 Lorene Mitchell*
 Melanie Moentmann
 Marcella Morgan
 Nancy Murdock
 Richard and Virginia Nadeau*
 John and Judy Ness
 Wendell and Myrna Olson
 Russell and Mabel Pepper
 Marjorie Pollard*
 Randy and Judy Porter
 William and Melissa Powell
 Dick Puhr*
 Jeffrey and Marita Ray

Jana Redding
 Brad and Sharon Reimal
 Missy Reimann
 Richard Rhodes*
 Gary and Glenda Riekhof
 Norman Ring and Sara Crow-Ring
 Katherine H. Rolfe
 Gerald and Andrea Rooker**
 Connie Rose*
 J. Brian Russell
 Linda Jane Salts*
 Harold H., Norma J., and James Allan
 (Jimmy) Schmidt*
 John and Karen Schuler**
 Barbara Schuster
 Elizabeth A. Scott
 Clifford M. and Mary Beth Seger
 Alvin and Ella Marie Sehr*
 Marc and Bridgette Shaffer
 Martin D. Shrout*
 Dr. Steve and Elizabeth Silverstein
 William C. and Anne M. Sizemore
 Terry and Betty Snapp
 Jim and Mary Stillely
 Paul Stone, Jr.
 Clarence and Betty Stowell*
 Bill Summa and Peggy Summa*
 Dan and Shannon Sundberg
 Martha Taggart*
 Jane Taylor
 Allan and Karen Thompson
 Paul and Marilyn Thomson
 Gary Toms
 Lance Trammell and Heather Dawkins
 Garland and Pauline Tripp*
 Montie and Marjorie Tripp
 Fern Truschke-Stuart
 Scott and Jennifer Turner
 Todd and Nicole Underwood
 Charles and Elizabeth Unger
 Howard and Frances Vaughan*
 Michael and Mary Jo Watkins
 Elizabeth C. Weekley-Sutton*
 Lysle and Carolyn Weeks
 Brenda West
 Bob and Candy White
 Lee William and Brent Schondelmeyer**
 Thomas L. Winslow*
 Anne Marie Wix
 Russell and Alicia Wolford
 Debra S. Wood
 Susan Wopata
 Scott and Linda Wright
 David and Shirley Wurth
 Lennie Wyre**

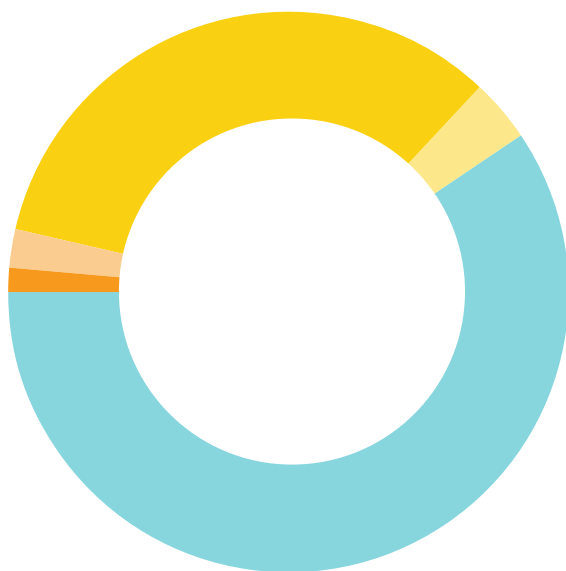
* Matured Gifts ** New Members in 2023

COMPETITIVE GRANTS

A Foundation for *LOCAL SUPPORT*

Competitive grants are a type of funding that is awarded to nonprofit organizations through a competitive application process. Organizations submit proposals detailing information about their organization or project, including the problem they want to solve, the proposed solution, the budget, and the expected outcomes. Truman Heartland offers two competitive grant programs to nonprofits working in our service area – Community Grants and the Jelley Family Foundation Endowment for Children's Education Fund.

IMPACT AREAS



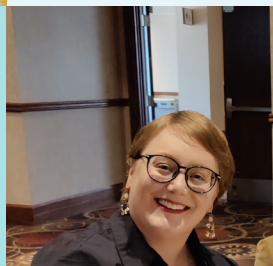
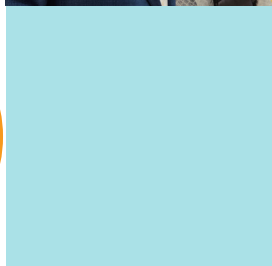
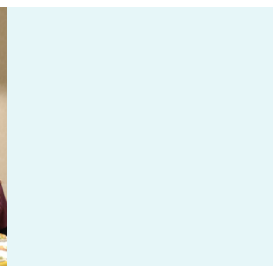
ARTS, CULTURE, AND HISTORIC PRESERVATION
2 AWARDS - \$10,000

ADULT/NON-TRADITIONAL EDUCATION
1 AWARD - \$7,000

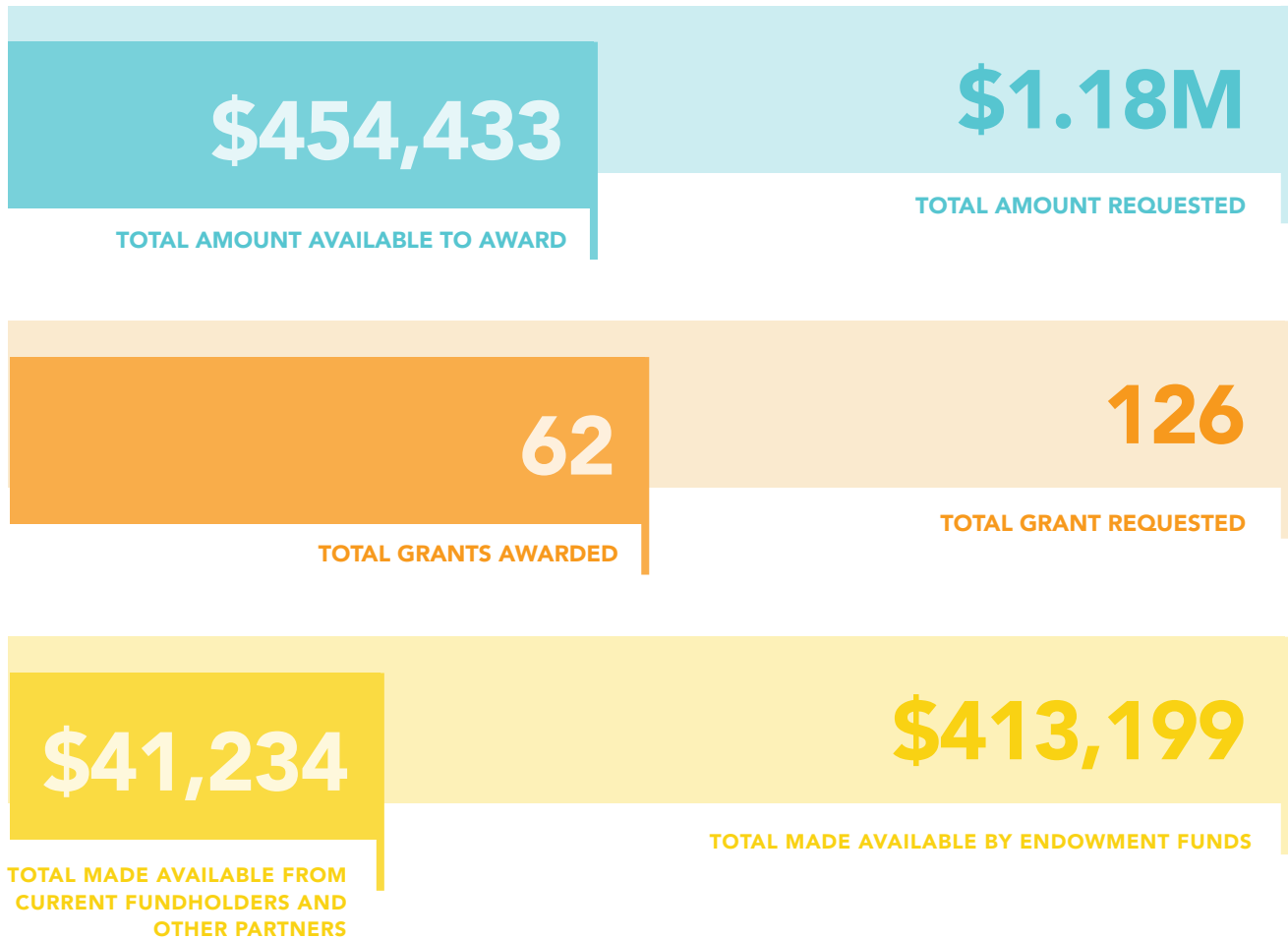
HEALTH AND HUMAN SERVICES
39 AWARDS - \$270,034

COMMUNITY BETTERMENT
3 AWARDS - \$16,500

CHILDREN'S EDUCATION
17 AWARDS - \$150,899



COMPETITIVE GRANTS BY THE NUMBERS



THANK YOU TO OUR 2023
GRANTS LUNCHEON SPONSOR



COMPETITIVE GRANTS RECIPIENTS

2023 JELLEY FAMILY FOUNDATION ENDOWMENT FOR CHILDREN'S EDUCATION GRANT AWARDS

These grant awards focus on educational initiatives for children, ranging from early childhood through traditional post-secondary education.

Camp Encourage

\$5,500

General operations

Cass Career Center

\$7,854

Student Support Center

Community Services League

\$16,000

Student Stability Initiative

►► Additional funding by Tina and Bryan Hughes Fund, and David and Connie Mayta Charitable Fund

Drumm Farm Center for Children, Inc.

\$14,000

Educational support program

Marian Hope

\$5,000

Inclusivity implementation program

Metropolitan Community College Foundation

\$10,000

Summer Bridge program

►► Additional funding by HMF Beaudoin Family Fund

Mid-Continent Public Library

\$8,500

Spanish-Speaker materials

►► Additional funding by L.D. Koirtyohann Family Fund

Music Arts Institute

\$10,000

The Young MAIsterSingers Choir

NorthWest Communities Development Corporation

\$10,000

Fairmount Kids

Pro Deo Youth Center

\$11,500

Teen Healthy Lifestyles program

Puppetry Arts Institute

\$5,250

Puppetry workshops

►► Additional funding by David and Connie Mayta Charitable Fund, Schondelmeyer-Williams Fund, L.D. Koirtyohann Family Fund

Raytown Parents as Teachers

\$7,195

PATNC membership

Reach Out and Read Kansas City

\$10,000

School-Readiness program

School of Economics

\$10,000

2024 Summer programming

►► Additional funding by Gary E. and Laura Lane Jones Charitable Fund, David and Connie Mayta Charitable Fund, and HMF Beaudoin Family Fund

Start at Zero (SAZ)

\$3,500

Developmental screenings

The Literacy Lab

\$14,000

Pre-K and elementary school tutors

Transition Zone

\$3,500

Youth Entrepreneurship Development program

TOTAL JELLEY GRANTS

\$1,074,938

TO 47 NONPROFIT ORGANIZATIONS

10TH YEAR GRANTS

\$140,549

1ST YEAR GRANTS

\$90,000

CELEBRATING

10
YEARS!

CURRENT
FUND VALUE

\$2.9M

...AND
GROWING!

INITIAL
GIFT

\$1.6M

COMMUNITY GRANT AWARDS

These grant awards target agencies and missions on Arts, Culture, and Historic Preservation, Adult/Non-Traditional Education, Community Betterment, and Health and Human Services.

Angel Flight Central, Inc.

\$4,220

Wings Over Eastern Jackson County program

Band of Angels

\$5,000

Instrument donation program

Camp Encourage

\$5,000

General operations

Cancer Action, Inc.

\$5,500

Patient services program

▶▶ Additional funding by the Youth Advisory Council Endowment Fund and HB and Carol Burchett Giving Foundation

Cass Community Health Foundation

\$9,000

Teledentistry program

Child Abuse Prevention Association

\$7,000

Mental health counseling

▶▶ Additional funding by Junior Service League

Child Protection Center, Inc.

\$5,000

General operations

Coldwater of Lee's Summit

\$8,000

Produce distribution program

Community Services League

\$10,000

Housing Services

▶▶ Additional funding by Junior Services League and Melanie Moentmann Charitable Fund

Developing Potential

\$11,750

Building Lives program

Flourish Furniture Bank

\$10,000

General operations

▶▶ Additional funding by HMF Beaudoin Family Fund

Gilda's Club Kansas City

\$2,841

Support groups

Giving the Basics, Inc.

\$10,000

Hygiene products for schools

▶▶ Additional funding by Tina and Bryan Hughes Fund and Sue Frank and Ted Bowman Foundation Fund



Heartland Outreach Providers

\$5,100

HOPE Dental program expansion

▶▶ Additional funding by Debra Sue Wood Charitable Foundation Fund

Hillcrest Transitional Housing

\$11,100

Case management services

▶▶ Additional funding by Darren Brungardt Charitable Foundation Fund and Debra Sue Wood Charitable Foundation Fund

Hope Haven of Cass County

\$10,000

Homebound program

▶▶ Additional funding by Darren Brungardt Charitable Foundation Fund and HMF Beaudoin Family Fund

Hope House, Inc.

\$10,000

Housing programs and client assistance fund

Hope Network of Raytown

\$10,000

General operations

▶▶ Additional funding by Wayne Feuerborn Family Fund

HopeKids Kansas City

\$2,500

HopeDay program

Jackson County CASA

\$5,000

Youngest Victims project

▶▶ Additional funding by Junior Service League

Kanbe's Markets

\$5,000

General operations

Kansas City Hospice & Palliative Care

\$8,500

KCH Carousel Pediatric Care

▶▶ Additional funding by Gary E. and Laura Lane Jones Charitable Fund

Lee's Summit Symphony

\$5,000

General operations

Legal Aid of Western Missouri

\$5,000

Consumer Protection Unit

Literacy KC

\$1,600

General operations

▶▶ Additional funding by Debra Sue Wood Charitable Foundation Fund

Marian Hope

\$6,000

Dyslexia intervention program

▶▶ Additional funding by Douglas G. and Helen Ann Hatridge Family Foundation Fund

Meals on Wheels

\$8,000

General operations

Meals on Wheels – Lee's Summit

\$8,000

Volunteer recognition

Metropolitan Organization to Counter Sexual Assault

\$5,000

General operations

Mother's Refuge

\$10,350

General operations

▶▶ Additional funding by Martin, Velda Molotsky Charitable Foundation, and Debra Sue Wood Charitable Foundation Fund

Necessity Pantry at St. Michael's Episcopal Church

\$1,267

Personal care items

▶▶ Funding provided by Youth Advisory Council Endowment Fund

NorthWest Communities Development Corporation

\$5,000

Senior engagement program

Pawsperty

\$7,000

Pet care grooming school

Raytown Emergency Assistance Program - REAP

\$8,000

General operations

Raytown Youth Baseball-Softball Association

\$7,000

Youth sports programs

Rebuilding Together Kansas City

\$7,500

Safe at Home program

▶▶ Additional funding David and Connie Mayta Charitable Fund

River Community Pool

\$2,500

Pool operations

Samuel U Rodgers Health Center

\$8,694

Assessment tools and software

Shepherd's Center of Raytown

\$3,000

General operations

Sleep in Heavenly Peace, Inc - MO - Kansas City, SE

\$10,000

Community Bunk Bed Build Day

▶▶ Additional funding by Junior Service League and Melanie Moentmann Charitable Fund

The Summit Church (Lee's Summit United Methodist Church)

\$6,000

Summit lunch program

TNC Community

\$6,267

Residential care

▶▶ Additional funding by Youth Advisory Council Endowment Fund

Truman Heritage Habitat for Humanity, Inc.

\$10,000

Aging-in-Place program

▶▶ Additional funding by Tina and Bryan Hughes Fund

Visiting Nurse Association

\$7,100

Health screenings

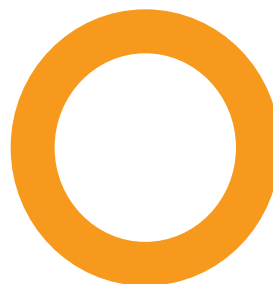
▶▶ Additional funding by Debra Sue Wood Charitable Foundation Fund

Warriors' Ascent

\$3,100

Academy of Healing

▶▶ Additional funding by Debra Sue Wood Charitable Foundation Fund



THCF AWARDED THE 2023 COMPETITIVE GRANTS ON BEHALF OF THESE CHARITABLE FUNDS

Big Piney Fund for Social Ministry
James D. Browning Endowment Fund**
Darren Brungardt Charitable Foundation Fund
HB and Carol Burchett Giving Foundation
Cultural Arts Coalition Endowment for the Arts
Beverly A. Cathcard Charitable Endowment**
Samuel W. Edmunds Charitable Endowment Fund**
Family Literacy Endowment Fund
Wayne Feuerborn Family Fund
Willa L. Francher & Martha Taggart Endowment**
Sue Frank and Ted Bowman Foundation Fund
HMF Beaudion Family Fund
Douglas G. and Helen Ann Hatridge Family Foundation Fund
Heartland Arts Alliance Fund
Tina and Bryan Hughes Fund
Margaret Hurt Endowment Fund**
Melanie Moentmann Charitable Fund
Independence Regional Health Center Community Services Endowment
L.D. Koirtyohann Family Fund
Jelley Family Foundation Endowment for Children's Education**
Gary E. and Laura Lane Jones Charitable Fund
Junior Service League Community Trust Savings Fund
Martin and Velda Molotsky Charitable Foundation
Marcella Morgan Oncology Fund**
David and Connie Mayta Charitable Fund
Richard and Esther McCall Endowment for Community Needs**
Zita McGraw Endowment for Missouri Wildlife Conservation**
Homer McWilliams Oncology Fund**
Marjorie Pollard Hospice Endowment**
Schondelmeyer-Williams Fund
THCF Health-Related Project Fund
THCF Endowment Fund
Debra Sue Wood Charity Family Fund
Youth Advisory Council Endowment Fund

*** Legacy Society Endowments*

10
YEARS!





ILY
ON



CELEBRATING 10 YEARS OF GIVING

Dr. Carl Jelley believed that hard work, responsibility, honesty, and integrity are the fundamental values that contribute to a meaningful and purposeful life. The endowment established in his name a decade ago continues to reflect Dr. Jelley's commitment to children's education by providing annual funding through Truman Heartland's Community Grants program. Dr. Jelley's continuing legacy is the endowment fund he created, which supports educational initiatives that serve children and youth from early childhood to post-secondary.

Read More

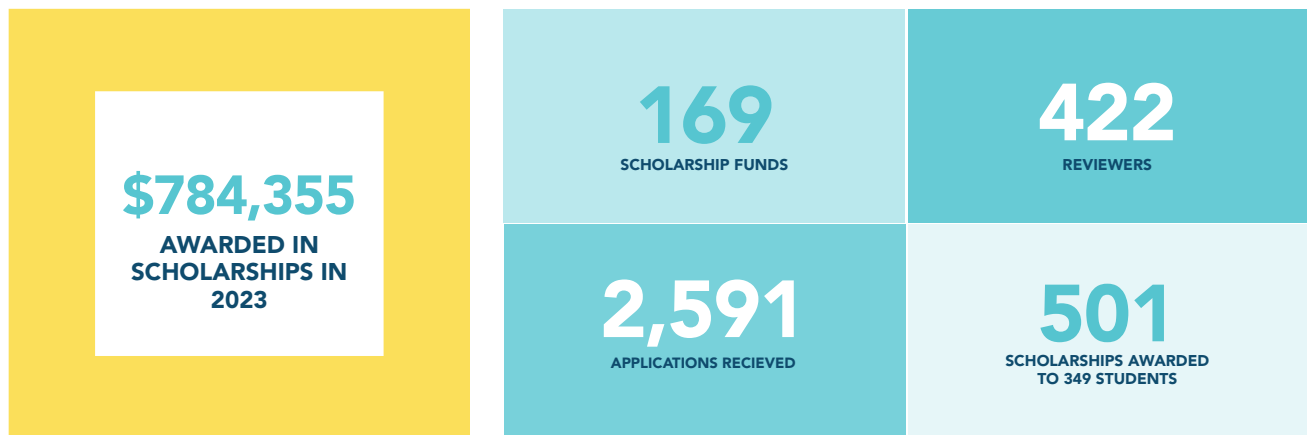


SCHOLARSHIPS

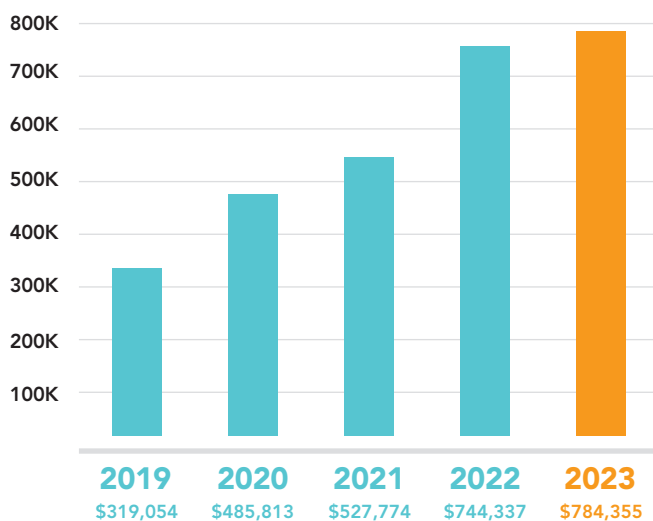
A Foundation for *LEARNING*

Our scholarship fundholders are remarkable individuals who are deeply passionate about education and its ability to create a better future for our entire community. Their generosity and thoughtful planning have made it possible for countless students throughout the region to realize their dreams. Our community has a long-standing tradition of supporting education, which has helped to create a local culture that values learning and academic achievement. This is a testament to the dedication and hard work of everyone involved in promoting education in suburban Eastern Jackson County and throughout the region.

SCHOLARSHIPS BY THE NUMBERS



Scholarships Awarded Since 2019



\$6.7M+
Awarded since 1982

2023 SCHOLARSHIPS

The scholarship program set new records in 2023. More than 500 awards were awarded to nearly 350 students totaling more than \$784,000. These awards are the foundation of future career success for students from our communities.

Alpha Iota Educational Foundation

Dr. Richard (Dick) Miller Scholarship Fund

Richard (Rich) & Ruth Swanson Memorial Scholarship

Cpl. Benjamin Ashley Memorial Scholarship Fund

Association for Industrial Development Endowment Fund

Mary K. Axtell Scholarship Fund

Pat Barnhard Memorial Scholarship Fund

John S. Barrett Memorial Scholarship Fund

Blue Springs Rotary Club Scholarship Fund

Daniel L. Bodas Technical Scholarship Fund

Josh Borgmeyer Memorial Scholarship Fund

John Bowser Radiology Scholarship Fund

Steven D. Brown Scholarship Fund

Ron Bruch Nursing Scholarship

Gene Cable Automotive Scholarship Fund

Gene and Joanne Cable Scholarship Fund

Centerpoint Medical Center Auxiliary Scholarship Fund

Centerpoint Medical Staff Scholarship Fund

The Council of Clubs of Greater Kansas City Scholarship Fund

David A. Cromwell Memorial Scholarship Fund

Norman and Mary Anne Davidson Scholarship Fund

Opal Barker Day and Phyllis Day Combest Memorial Education Fund

Senator Ronnie DePasco Scholarship Foundation Fund

Glenda K. Dowler Memorial Scholarship

Drexler Public School Foundation

William D. Gordon Memorial Endowment Fund

William D. Gordon Memorial Non Endowed Scholarship Fund

James H. Phillips Memorial Endowed Scholarship Fund

Kay and Morris Dunning Nursing Scholarship Fund

Eastern Jackson County Bar Association Charitable Fund

Linda Landahl Edison Education Scholarship Fund

The Alece Ellis Scholarship Fund

Fort Osage Education Foundation Funds

Dr. Gale T. Bartow Scholarship

Mary Beggs Science Education Scholarship

Arthur Butler Scholarship Fund

Julie Cato Memorial Scholarship

Vilas 'Lee' Compton Memorial Scholarship Fund

Daughters of the American Revolution

Louann Dickmeyer Educational Scholarship Fund

Dr. Mark Enderle Scholarship

Dr. Larry Ewing Scholarship

Michael Brandon Fisher Memorial Scholarship

Ft. Osage Resources Champion Education Fund

Fort Osage R-1 Scholarship Foundation General Fund

FOSD Employee Scholarship Fund

Fort Osage Leadership Fund

J. Richard Franklin Scholarship Fund

Jimmy Golden Memorial Softball Scholarship Fund

Dr. Victor D. Gragg Scholarship Fund

Gragg Memorial Scholarship Fund

Leo A. and Linda Gussman Scholarship Fund

Dr. Paul James Scholarship

Robert Keeton Scholarship Fund

A. Joan Lovelace Future Educator Scholarship Fund

Carol Marcks Elementary Education Scholarship Fund

Judy Lee McDaniel-Yazel Scholarship Fund

Melanie Meyer Memorial Scholarship Fund

Dustin Payne Scholarship Fund

Harley & Doris M. Eby Reed Scholarship Fund

Mona Richardson Scholarship Fund

Gus Spencer Scholarship Fund

Connie Truelove Scholarship

VanDyke-Hephner Scholarship Fund

John Waldman Memorial Scholarship

Dr. Ben Whited Scholarship Fund

William R. Gann Music Scholarship

Sara Garrett Memorial

Brandon Gieselman Memorial 4-H/FFA
 Scholarship Fund
 THCF - Henri E. Goettel Youth in Philanthropy Award
 Grain Valley School District Foundation Funds
 Beebe-Logeman Scholarship Fund
 John Cianciolo Memorial Scholarship Fund
 Erma and Robert Doty Memorial
 Scholarship Fund
 Fine Arts Program Fund
 Leroy Grubb Memorial Scholarship
 David and Patty Hackett Scholarship
 Mary and Lonnie Harper Speech and Debate
 Scholarship
 Rachel House Hudson Memorial
 Scholarship Fund
 Dr. Roy Moss Education Scholarship
 Jerry Mueller Scholarship Fund
 Barbara and Moody Murry Music
 Scholarship Fund
 Napier Award Memorial Scholarship
 Scholarship Fund
 Sni Valley Academy Scholarship Fund
 Greater Kansas City Association of Family and
 Consumer Sciences
 Heart of a Tiger Scholarship
 Lester and Mary Homfeld Endowed Scholarship for
 Lexington and Lafayette C-1 High Schools
 Rachel House Hudson Memorial Scholarship
 Norm and Linda Humphrey Scholarship Fund
 David Hurt Memorial Scholarship Fund
 Independence Young Matrons Scholarship Fund
 Chuck & Jeneen Jones Scholarship Fund
 Jovial Scholarship Fund
 Junior Service League Bess Wallace Truman
 Scholarship Fund
 Kansas City Hospice Pamela Puppe Patient Care
 Scholarship Fund
 Harry & Connie Katowitz Memorial Scholarship
 (Katco Rubber)
 Emily Kirk Memorial Scholarship Fund
 Gregory A. Knapp Train Your Brain Scholarship Fund
 Lafayette County C-1 Education Foundation
 Richard and Alice Carter Memorial Scholarship
 Richard Carter Memorial Scholarship
 Class of 77 Memorial Scholarship
 Class of 78 Memorial Scholarship
 Classic Shop Scholarship
 Samuel Duncan Memorial Scholarship
 Stephen and Pamela Duncan Scholarship Fund

Engineering/Technical Scholarship
 Derek W. Gillilan Scholarship
 Albert D. Lee Memorial Scholarship
 Garrett Moore Memorial FFA Scholarship
 Bob Pace Scholarship
 Paula M. Perrine Memorial Scholarship
 Purnell-Scott Family Memorial Scholarship
 Renno Memorial Scholarship
 Jim Richey/Jerry Hopkins Memorial Scholarship
 Forest Riekhof Memorial Scholarship
 Herman & Micky Simmons Memorial
 Scholarship
 James H. and Doris Jane Stoner Memorial
 Scholarship
 Ralph Thieman Educational Fund & Earl &
 Maxine Smarr Scholarship
 Marla Tobin Scholarship
 Blair Michaela Shanahan Lane Memorial
 Scholarship Fund
 William Lueckenhoff Memorial Scholarship
 Lutz Family Scholarship
 Mary (Mimi) Lynch Scholarship Fund
 Julie Elizabeth Marshall Memorial Scholarship Fund
 Forrest and Marjorie Martin Scholarship Fund
 Elizabeth Hill McClure Scholarship
 McMillin Family Foundation Education Fund
 Jay McNamara Memorial Scholarship
 Medical Alliance-Metropolitan Medical Society of GKC
 Scholarship Fund
 Mid-Continent Public Library James A. Leathers
 Scholarship Fund
 Stella Moran Memorial Scholarship
 Edward L. and Helen L. Newlin Scholarship Fund
 Georgia B. Northway Hemophilia Scholarship Fund
 Oak Grove School District Education Funds
 L. Clay Barton Memorial Scholarship Fund
 Oak Grove High School Class of
 1967 Scholarship
 Hershel & Mae Cline Scholarship
 Freddie Doherty Memorial Scholarship Fund
 Russell D. And Betty J. Earnshaw
 Memorial Scholarship
 Hockman Hardware Dual Credit
 Scholarship Fund
 Dayton House Memorial Scholarship
 Skyelar Kelly Memorial Scholarship
 Krystle Rose Logston Scholarship
 Heather Kay McClain Memorial
 Scholarship Fund

Charles & Alma Palette Memorial Scholarship
 Coach Pirch Memorial Scholarship
 Jeremiah Pulley Memorial Scholarship
 Charlene Roscher Memorial Scholarship
 Kenneth & Lois Royer Scholarship
 Tripp Family Scholarship
 Clyde E. Williams Scholarship
 David A. and Barbara J. Yarger Memorial Scholarship
 Olson Student Assistance Scholarship Fund
 George and Ellen Jane Petrie Scholarship
 Sam and Lindsey Porter Scholarship Fund
 Raytown Educational Foundation
 Aspire Scholarship for Raytown Schools
 Shirley Keisker Memorial Scholarship Fund for Raytown Schools
 Rolfe Bridge Education Fund
 Eugene J. Rolfe Memorial Education Fund
 The Christopher Michael Rose Scholarship Fund
 Rotary Club of Eastern Independence Scholarship Fund
 Harold H., Norma J. & James Allan (Jimmy) Schmidt Scholarship
 Seger Family Nursing Scholarship Fund
 The Signatry - Walters-Magee Scholarship Fund
 Vern and Ruthel Sinclair Memorial Scholarship Fund
 Sixth Bomb Group Memorial Education Fund
 Mark Stanke Memorial Scholarship

Laura G. Stark Memorial Scholarship
 The Therese Stegner (Piper) Memorial Scholarship Fund
 Jason Stone Creativity Scholarship Award Fund
 Sugar Creek Business and Civic Club Fund
 City of Sugar Creek Norman and Mary Anne Davidson Scholarship
 Bill Summa Scholarship Fund
 Elizabeth Weekley Sutton Scholarship
 Rose Mary Thompson Scholarship Fund
 The Toni Thornton AAUW Reentry Scholarship Fund
 Tile Contractors' Association of America, Inc. Scholarship Fund
 Timothy Lutheran Church Funds
 William P. Gerike Scholarship Fund
 Theodore V. Schubkegel Scholarship Fund
 Betty Wilson Scholarship Fund
 The Vita M. Totta Memorial Scholarship Fund for Nativity of Mary Catholic School
 Venable Scholarship Fund
 Watkins Family Harbinger Scholarship
 William Chrisman Class of 1953 Scholarship Fund
 Phillip Zaroor Entrepreneurial Scholarship



A SCHOLARSHIP STORY

COMING FULL CIRCLE

Grant Watkins Davis was a THCF scholarship recipient, receiving an impressive total of 13 scholarships throughout his 5-year college education. It's evident that these scholarships have played a significant role in his well-rounded life of community service.

Read More >>



A Celebration of Philanthropy TOAST TO OUR TOWNS

The Toast to Our Towns annual gala is a special event that celebrates local giving and community service. It takes place every year on the third Saturday of September at the Sheraton Kansas City at Crown Center. The gala recognizes the amazing people, businesses, and organizations that are dedicated to making a positive impact on our suburban Eastern Jackson, Cass, and Lafayette County communities. It's an unforgettable evening that highlights the importance of giving back and serving others.

2023 HONOREES



HEARTLAND HUMANITARIANS OF THE YEAR

LaShawn Walker



HEARTLAND CORPORATE CITIZEN OF THE YEAR

Stewardship Capital, Ltd.



HEARTLAND SERVICE AWARD

Hope House, Inc.



DR. PAUL M. THOMSON PROFESSIONAL ADVISOR OF THE YEAR

Lori Watson

OUTSTANDING CITIZENS OF THE YEAR

Selected by area mayors



Russell Clark
Blue Springs



Marty Napier
Grain Valley



Ben Teevan
Grandview



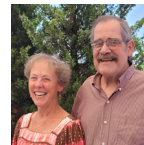
Robert Spradling
Independence



John Braden
Lake Tapawingo



Carl Chinnery
Lake Lotawana/
Lee's Summit



Randy and
Becky Messer
Oak Grove



Martha
Cockerell
Raytown



Patrick Casey
Sugar Creek

Thank you to our 2023 sponsors!

PRESENTING SPONSOR



MIX, MINGLE AND MUSIC



CITIZEN'S RECEPTION



COCKTAIL RECEPTION



BENEFACTOR SPONSORS

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City of Lake Lotawana
Dunn Family Foundation

Edward Jones Representatives
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Midwest Trust
Rotary Club of Independence
Silverstein Eye Centers PC

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Melanie Moentmann

Steve and Marianne Noll
Stewardship Capital, Ltd.
University Health Lakewood Medical Center

TABLE SPONSORS

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Beyond Wealth Advisors
Carefree Industrial Park
Children's Mercy Hospitals & Clinics
Chinnery Evans & Nail, P.C.
City of Blue Springs
City of Grain Valley
City of Independence
City of Lake Tapawingo
City of Lee's Summit
City of Oak Grove
City of Raytown
Cockerell and McIntosh Pediatrics
Community Services League
Continental Siding
Englewood Arts
Randall & Helen Ferguson Jr.
Sue Frank Insurance Agency

Grain Valley R5 School District
Randy & Carla Griffin
Hillcrest Transitional Housing
Hope House, Inc.
Steve & Joan Israelite/
David & Connie Ross
Kim Connects HOME Team
David & Connie Mayta
Jan & Michael McGraw
Meinershagen & Co. LLC
Metropolitan Community College
Meyers Funeral Chapel
Marty Napier
NorthPoint Development
Oswald Rew LLC
Steve & Leigh Anne Potter/
Lee Williams & Brent Schondelmeyer
Bill & Deanna Price

Raytown Area Chamber of Commerce
Raytown Education Foundation
Raytown Quality Schools
Republic Services
Dr. Charles Orth & Dr. Beth Rosemergy
John & Karen Schuler
Stepp & Rothwell, Inc.
Talon Concrete & Aggregates/
Quicksilver Readymix/
Central Plains Cement Company
Allan & Karen Thompson/
David & Shirley Wurth
UMB Bank - Independence
University of Central Missouri
Van Horn Class of 74
Vivilore
WIL-PAV, Inc.

FRIEND SPONSORS

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Emerick & Company, P.C.
Chuck and Colleen Foudree
Mark Foudree
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Mike and Linda Gerding

Doug and Helen Hatridge
Henks Financial Group
Mike and Joy Hobick
Rick and Kathy Hughey
Junior Service League of Independence
Kennedy's Jewelers, LLC
Dr. Allan Markley
Martin Tax & Financial Services
Mid-Continent Public Library

Chris and Stacey Payne
Jim and Mary Stilley Jr.
Thomas McGee Group
Victorian Society of the Vaile Mansion
Mike and Jody Watkins
WC Tingle Company
Bob and Candy White

MEDIA SPONSORS



FAN CLUB

A Foundation for **SUPPORT**

Making an annual donation to the Foundation Fan Club is an excellent way to show your support and contribute to the mission and operations of your community foundation. The thoughtful generosity of our Fan Club members makes a real difference in the ability of the foundation to promote its initiatives and provide superior service to fundholders.

Ambassador Fans, \$1,000+

Steve and Beth Silverstein

Raving Fans, \$500

Ron Bruch

Central Bank of the Midwest

Sharon Kelly

Bill and Jill Esry

Randall and Helen Ferguson

Jacob Greco

Bret Kolman

Dr. Charles Orth and
Dr. Beth Rosemergy

Terri J. Steele

Jim and Mary Stilley

Montie and Marjorie Tripp Family
Foundation Fund

Super Fans, \$250

Ted Bowman

Rev. Aaron Brown

Jerry and Donna Carey

Dr. Robert Cordell and
Dr. Casey Cordell

Stan and Michele Crumbaugh

Cole and Tracy Eason

Mark Foudree

Nancy & Phil Hanson Family
Foundation Fund

Douglas G. and Helen Ann Hatridge
Family Foundation Fund

Bud Hertzog

Bryan Hughes and Tina Parsley-Hughes

Dave and Lydia Jeter

Kim Meyers

Melanie Moentmann Charitable Fund

Tom and Kathy Rohr Family
Foundation Fund

Jovanna Rohs

John J. Ruddy

Dennis and Beth Savidge

John and Karen Schuler

Brian and Sharon Snyder

Allan and Karen Thompson

Jeff Walters

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Cindy Foster

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Damon Hodges

Travis and Teresa Hunt

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Steven V. Potter

Lawrence and Rene Purtee

Linda Roberts

Stan and Barbara Salva

Mark and Natalie Sevy

Mark and Patti Simcosky

Michele Spilker CPA

Kenneth and DeeAnn Stock

John and Bridget Stoppelman

Dave Turner

Sharon Williams

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Fans, \$50

David and Cathy Allie

Shayla Baxter

Diana Castillo

John Dane

Ryan Gibson

Lori Halsey

Liesl Hays

Kema Sweets Bakery LLC

Madison Kunkel

Chuck Mikulich

Ritchie Momon

Brian Morris

Nick Parker

Brian J. Ross

Ian Scott

Stacie Short

Joanne Smith

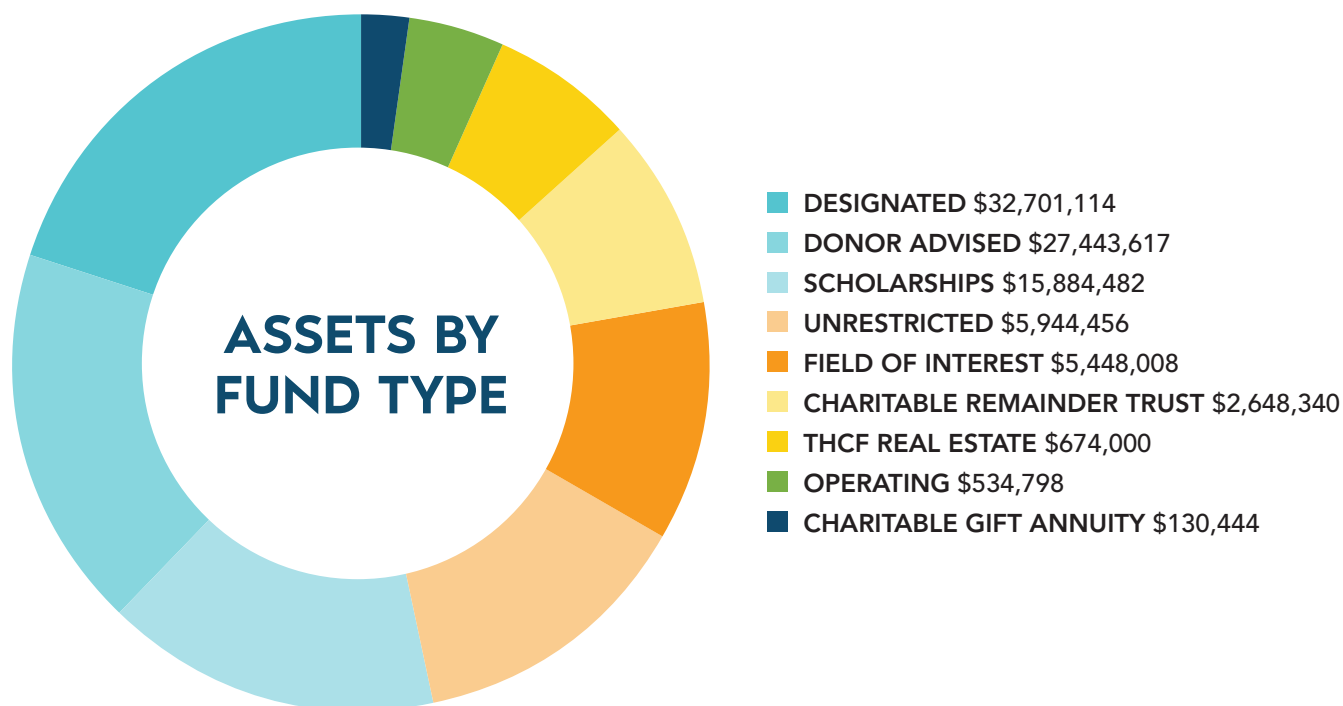
Jason T. Snodgrass

Zac Sweets

Trish Totta

Joy Vann-Hamilton

A Foundation for STEWARDSHIP



CONSOLIDATED STATEMENT OF FINANCIAL POSITION

ASSETS

Cash and Investments	\$88,163,564
Other Assets	\$699,515
Insurance Policies	\$2,607,950
Property and Equipment, Net	\$8,486
Total Assets	\$91,479,514

LIABILITIES

Accounts Payable	\$35,370
Payroll Liability	\$34,885
Total Liabilities	\$70,252

NET ASSETS	\$91,409,262
TOTAL LIABILITIES AND NET ASSETS	\$91,479,514

CONSOLIDATED STATEMENT OF ACTIVITIES

PUBLIC SUPPORT AND REVENUE

Contributions	\$11,627,082
Investment Income	\$11,394,232
Total Public Support And Revenue	\$23,021,314

GRANTS AND EXPENSES

Grants and Scholarships	\$7,462,972
Operating Expenses	\$1,272,616
Total Grants and Expenses	\$8,735,588

CHANGE IN NET ASSETS	\$14,285,726
NET ASSET AS OF JAN. 1, 2023	\$77,123,536
NET ASSETS AS OF DEC. 31, 2023	\$91,409,262

CHARITABLE FUNDS

A Foundation for *IMPACT*

Donors choose to keep their funds at Truman Heartland Community Foundation because they are confident that their contributions will make a positive impact on individuals and families throughout the region. In 2023 alone, more than \$7.3 million in grants and scholarships were awarded in support of a wide variety of organizations, causes, and projects. At Truman Heartland, we take pride in assisting our fundholders in achieving their financial objectives while also fulfilling their philanthropic dreams.

DESIGNATED FUNDS

A Designated Fund is a customized fund that enables you to easily support the causes and organizations that matter to you the most. You can use cash, stock, or other assets to establish a named fund and become eligible for an immediate income tax deduction.

All Creatures Fund	Center Place Educational Foundation General Fund
Alpha Iota Educational Foundation Fund	Child Abuse Prevention Association General Endowment Fund
Association of Fundraising Professionals Mid-America Chapter Operating Fund	John E. Cianciolo Memorial Golf Tournament Fund
Bates County Historical Society Acorn Endowment Fund	Citizens for the Archives Fund
Dorothy D. Bay Charitable Fund	City of Blue Springs
Bingham-Waggoner Historical Society Fund	Vesper Hall General Fund
Blue Springs Christian Church	Vesper Hall Nutrition & Homebound Fund
Blue Springs Christian Church Fund	City of Independence
Blue Springs Christian Church Multiply Fund	Animal Shelter Fund
Blue Springs City Theatre Foundation Fund	George H. Collings Memorial Endowment for Palmer Center
BS Historical Society - Alwinda Wallace Endowment Fund	Fire Safety Equipment Fund
Donna G. Bullock Family Fund	Friends of Parks & Recreation - George Owens Nature Park
Butler R-5 Educational Foundation	Friends of Parks & Recreation - Palmer Center Senior Services Enhancement Fund
Tom Cairns Endowment Fund	Friends of Parks & Recreation - Palmer Senior Center Endowment
Cancer Action Fund	Friends of Truman Depot Endowment
Cass County Historical Society	McCoy Park All Inclusive Play Project Fund
Cass County Genealogical Society Endowment Fund	Pioneer Woman Statue Endowment
Cass County Historical Society Non-Endowed Fund	Sermon Memorial Room Endowment
Irene Pippit Trust Fund	Sermon/Old Spring Project Endowment
Beverly A. Cathcard Designated Endowment	Sister City Fund
Earl Kenneth Cavanah Donor Advised Endowment Fund	Truman Memorial Building Restoration Fund
Center for Conflict Resolution Center	Truman Memorial Walking Trail Fund
Center for Conflict Resolution Center Fund	Waggoner Memorial Endowment Fund
Center for Conflict Resolution Center Short Term Investment Fund	City of Lee's Summit Community Foundation
Center for Developmentally Disabled	Animal Welfare
Center for Developmentally Disabled Endowment Fund	Cultural Arts
Center for Developmentally Disabled Operating Reserve Fund	Environment and Beautification
The Center for North American Herpetology	K-9 Unit
The Suzanne L. and Joseph T. Collins Fund	Mayor's Fund
Operating Reserve Fund	Police Youth Programs
Slowinski Fund	Public Safety
George Toland Award for Ecological Research on North American Herpetofauna Fund	Mel Colley LEAD Scholarship Fund

The Community of the Good Shepherd
 The Community of the Good Shepherd Fund
 Adolf Heine Memorial Fund
 Operating Reserve Fund
 Community Services League Endowment Fund
 Comprehensive Mental Health Services Foundation, Inc.
 Comprehensive Mental Health Services
 Foundation, Inc. Fund
 Client Services Fund
 Developing Potential Endowment Fund
 Orena D. Dorsch Religious Ministries Endowment Fund
 Drumm Ctr for Children, Inc. Educational Enrichment
 Endowed Fund
 John and Rosalie Dubach Charitable Fund
 Eastern Jackson County Youth Court Fund
 The Alece Ellis Cemetery Fund
 The Alece Ellis Endowment Fund
 Englewood Arts Fund
 Project Click
 Family Conservancy Fund
 First Baptist Church of Independence
 First Baptist Church of Independence
 Endowment Fund
 Myrtle Mingle Music Fund
 First Baptist Church of Independence Non-
 Endowed Fund
 First Christian Church Independence
 First Christian Church Independence Fund
 Friends of the Blue Springs Ballet Dance Scholarship Fund
 Gateway Church Capital Campaign Fund
 Gift of Life
 Keith Anderson Memorial Fund
 Gift of Life Endowed Fund
 Gift of Life Non-Endowed Fund
 Graceland University Fund
 Grain Valley Assistance Council - Master Fund
 Grain Valley School District Foundation
 A Plus Fund
 Athletics Fund
 Bright Futures
 Classroom Grants Fund
 Classroom Technology Fund
 General Fund
 Grow Your Own Teachers Fund
 Instrumental Music Fund
 Library Resources Fund
 Outdoor Classroom Fund
 Robotics Program Fund
 Harrisonville Parks and Recreation Foundation
 Harrisonville Dog Park
 Harrisonville Kiwanis Playground Fund
 Harrisonville Parks and Recreation
 Foundation Fund
 Harrisonville Rotary Playground Fund
 Hatridge Career Support Scholarship Fund
 Heart of America Chorus
 Heart of America Chorus Endowment Fund
 KC Chapter of SPEBSQSA, Inc. Fund

Heart of America Council, BSA/Blue Elk Endowment Fund
 Heritage Philharmonic Endowment Fund
 Betty and Bud Hertzog Fund for the Lee's Summit
 Historical Society
 Hillcrest Ministries
 Hillcrest Ministries Fund
 Hillcrest Ministries Endowment Fund
 Historical Society of Lee's Summit
 Myrtle Hoffman & CS Monnier Memorial Fund
 Hope House, Inc.
 Anonymous Endowment Fund
 Hope House, Inc. Endowment Fund
 M. E. Hurt Endowment Fund
 Shaunda L. Thomas Foundation
 Hurt Family Endowment Fund
 Independence Police Foundation Fund
 Independence Youth Court Fund
 Jackson County Columbian Home Association
 Jackson County Historical Society
 Archives Fund
 Endowment Fund
 Frank Jennings Fund
 Operating Non-Endowment
 Bess Hatten Raymond Fund
 Roger T. Sermon Fund
 Job Skills for New Careers
 Junior Service League
 Administrative Savings Fund
 Community Trust Savings Fund
 Norman and Mary Anne Davidson Endowment
 Frances Hink Endowment Fund
 Marjorie N. Martin Endowment Fund
 Memorial Fund
 Kansas City Chorale Fund
 Kansas City Hospice
 Kansas City Hospice Fund
 Endowment Sub-Fund
 KC Metro Men's Chorus
 Kansas Herpetological Society Fund
 K & M Karcher-Lumsden Charitable Fund
 Frank Kobe Business Academy Endowment Fund
 Lafayette County C-1 Educational Foundation
 General Fund
 Lake Doniphan Campground Endowment Fund
 Lee's Summit CARES Endowment Fund
 Lee's Summit Optimist Foundation Fund
 Lee's Summit Symphony Endowment Fund
 Lee's Summit Underwater Rescue & Recovery Fund
 Legacy for LS Parks Foundation
 Legacy for LS Parks Foundation Fund
 Gamber Center Fund
 Scholarship Fund
 Marian Hope Endowment Fund
 Richard and Esther McCall Endowment
 Endowment for Higher Education
 First Baptist Church, Independence, MO

Zita McGraw Charitable Endowment Fund
 Meals on Wheels of Independence
 Meals on Wheels of Independence
 Endowment Fund
 Operating Reserve Fund
 Meals on Wheels of Lee's Summit Operating Reserve Fund
 Messiah Lutheran Church
 Messiah Lutheran Church Endowment Fund
 Trust Fund
 Metropolitan Community Colleges' Indep.
 Development Fund
 Frank and Marie Mickelson Endowment Fund
 MALA Long-term Investment Fund
 Mid-Continent Public Library
 Mid-Continent Public Library General Fund
 James A. Leathers Scholarship Fund
 Midwest Genealogy Center Capital Fund
 Story Center Fund
 Summer Reading Endowment Fund
 Woodneath Story Center Endowment
 Midwest Hemophilia Association Fund
 MBCH Children and Family Ministries Endowment Fund
 MO Parks & Recreation
 Beaver Estate Fund
 Lyle B. Beaver Leadership Development Institute
 Endowment Fund
 Building Maintenance Fund
 Education Fund
 Operating Reserve Fund
 Mitchell Foundation
 Mother's Refuge
 Mother's Refuge Endowment Fund
 Operating Reserve Fund
 Music Arts Institute Fund
 Molly Clemons Memorial Scholarship
 National Steamboat Museum Fund
 Oak Grove School District Education Foundation
 Park University Endowment Fund
 PeacePathways Operations Reserve Fund
 Platte County Senior Fund
 Power House Theatre Foundation Fund
 Ralph E. Pratt Memorial Fund for the Preservation of the
 Historic Stone Church
 Puppetry Arts Institute
 Puppetry Arts Institute Capacity Building Fund
 Puppetry Arts Institute Endowment Fund
 Museum Fund
 Raymore-Peculiar Public School Foundation Fund
 Raytown Tree Fund
 Raytown Community Foundation
 Raytown Community Foundation Fund
 350 Highway Corridor Plan
 Raytown Educational Foundation
 Raytown Educational Foundation Fund
 Short-Term Repository Fund

Raytown Emergency Assistance Program (R.E.A.P.) Fund
 Raytown Historical Society Foundaiton General
 Endowment Fund
 St. George Catholic Church Fund
 Edna M. Scahill Endowment Fund
 Harold H., Norma J. & James Allan (Jimmy) Schmidt
 Charitable Fund
 School of Economics Money Market Fund - Blue Springs
 Alvin and Ella Marie Sehrt Fund
 The Martin D. Shrout Endowment
 Society for the Study of Amphibians and Reptiles
 Bailey Endowment Fund
 Roger Conant Grants (GIH) Reserve Endow Fund
 Contribution Reserve
 Harold A. Dundee Endowment
 Carl Gans Traveling Fellowship Endowment
 General Operating Reserve Fund
 Gordon Endowment Fund
 Hutchison Endowment Fund
 Margarita Metallinou Endowment
 Dean Metter Memorial Award Endow Fund
 Minton Endowment
 Seibert - Liner Award Endowment Fund
 Special Publication Reserve Fund
 Wahlgren Endowment
 Weinkle Pre-College Award Endowment
 The Spirit of Independence Community Band Fund
 Sugar Creek - Friends of the Parks Fund
 Summit Christian Academy
 Summit Christian Academy
 Tuition Assistance Endowment Fund
 Sustainable Hope International
 William M. and Martha L. Thomas Fund
 Timothy Lutheran Church
 Timothy Lutheran Church Fund
 Facilities Designated Fund
 Growth and Expansion Fund
 Carol Logan - Memorial Endowment Fund
 Jeffrey Tognascioli Memorial Fund
 Truman Heritage Habitat for Humanity
 Truman Heritage Habitat for Humanity
 Endowment
 Friends of Truman Heritage Habitat for Humanity
 Operating Reserve
 Hiram Young School
 Harry S. Truman Library Institute Fund
 Truman Medical Center-Lakewood NICU Fund
 Vaile Victorian Society
 Norman and Mary Anne Davidson Endowment
 Endowment Fund
 Reserve Fund
 Welcome Wellness Health Education Resource Center
 Operations Reserve Fund
 Thomas L. Winslow Endowment
 Youth Art Show Fund

DONOR ADVISED FUNDS

A donor-advised fund is like having your own dedicated account for charitable giving—sponsored by your community foundation—which enables donors to contribute to the fund, be eligible for an immediate tax deduction, and recommend grants to any qualified charity. In 2023, more than \$3 million in grants were made from these funds.

The Clint and Ingrid Anderson Charitable Fund
Eldon and Bonnie Anderson Family Foundation Fund
Aslakson Family Foundation
Boyd and Tibby Ballard Charitable Fund
Rick Cox and HazelAnn Barkie 'It is in giving that we receive'
Bill and Darleen Barnes Charitable Fund
Barnett and Crumbaugh Family fund
Kenneth and Sharon Basham Charitable Fund
Carol Sue and Kenny Bass Charitable Fund
HMF Beaudoin Family Foundation
Beem Snapp Family Foundation
Jerry and Doreen Benton Family Foundation
C. Glenn & Ada M. Betts Family Fund
Blessen Charitable Foundation
Craig and Debbie Bolger Charitable Fund
Mikie Bowman Charitable Fund
Jared and Samantha Boyett Foundation Fund
Ruth J. Brackney Family Fund
Darren Brungardt Charitable Foundation Fund
C. Robert Buckley Family Fund
HB and Carol Burchett Giving Foundation
Aaron and Jenny Bush Charitable Fund
David L. Bush Foundation Fund
Butler Family Foundation Fund
Gene and Joanne Cable Donor-Advised Fund
Cargo For Kids
Cavanah Family Fund
Centerpoint Medical Staff Community Grants Fund
Karen Chang Charitable Fund
William R Chipman Family Charitable Fund
Marcella Clark Charitable Fund
Roberta Coker Charitable Fund
Byron Constance Fund
Larry and Wanda Cook Family Charitable Fund
Mike and Morrisa Costanzo Charitable Fund
Brad and Sandy Cox Family Foundation Fund
Karen Cox Family Fund
Cras in Umbra
Cunningham/Weeks Advisory Fund
Catherine J. A. Curtis Family Fund
D and S VP Charitable Fund
Gayle Frances Davidson Memorial Fund
Davis Family Foundation Fund
Rick Didier and Cynthia Randazzo Family Foundation Fund
Richard Digby Memorial Fund
The Ditty Family Charitable Fund
Donahue Family Foundation Fund

Sam and Vera Doutt Charitable Fund
Duvall Family Foundation for Children
Earth Effects Outdoor Living Donor-Advised Fund
Elias Family Charitable Fund
Elias Interactive Missions Fund
Ennis Family Fund
Bill and Jill Esry Family Foundation Fund
Sterling and Donna Farber Family Foundation
Farrington Family Fund
Ferguson Family Foundation
John and Jeanie Ferguson Foundation
Wayne Feuerborn Family Fund
Finke Family Foundation Fund
Wendy Fitzgerald-Blue Foundation Fund
Forrester Family Fund
Rick and Elizabeth Forth Family Foundation
The Foudree Family Donor-Advised Fund
Sue Frank and Ted Bowman Foundation Fund
Kenneth L. and Eleanor R. Frasier Charitable Fund
Jerome M. Frederick Charitable Fund
Helen French Family Endowment
Noel and Carolyn Fulkerson Foundation Fund
David and Jeanne Geiman Fund
Linda and Mike Gerding Family Fund
Dr. Steve Gialde Memorial Fund
Bob Glaser Donor Advised Fund
Greco Family Foundation Fund
Randy and Carla Griffin Family Foundation Fund
Jeff and Lori Grubb Charitable Fund
Fred and Marge Hahn Family Fund
The Hamilton Charitable Fund
Hammer Family Fund
Charles W. and Bette J. Hampton Family Foundation
Hampton Family Fund
Hand-in-Hand Fund
The John G. Hansen Charitable Fund
Nancy and Phil Hanson Family Foundation Fund
The Robert E. and Debra A. Harmon Fund
Charles W. and Phyllis A. Harrel Charitable Foundation
Douglas G. and Helen Ann Hatridge Family Foundation Fund
Todd and Lora Jane Haynes Family Foundation
Head-French Family Fund
Gloria L. Helmer Charitable Fund
The Dennis and Machele Henks Family Fund
Henks Financial Group Charitable Fund
Rick and Linda Henks Donor Advised Fund
Henman/Dicken Family Trust

Robert and Mary Hepting Foundation
 Higgins Family Fund
 Alan and Connie Hill Charitable Fund
 Mike and Joy Hobick Foundation
 Dan and Deedy Hodes Family Foundation Fund
 Dennis and Shirley Hogenkamp Charitable Fund
 Roy David Holt and Emma Jean Tuck Holt Charitable Fund
 Carl and Terri Hopkins Family Foundation
 The Horn Law Foundation Fund
 Ken and Melanie Horrell Charitable Fund
 Harvey and Lois House Family Foundation Fund
 Tina and Bryan Hughes Fund
 Independence Fund
 Independence Young Matrons Endowment Fund
 The Insight Charitable Fund
 Jerabek Family Foundation
 David and Lydia Jeter Family Fund
 Joseph and Heather Johnson Foundation Fund
 Johnston Charitable Fund
 Gary E. and Laura Lane Jones Charitable Fund
 Fred and Joyce Keenan Foundation Fund
 Michael T. and Jacci Kelly Family Foundation
 Maureen A. Kennedy Giving Fund
 Travis and Heather Kenney Foundation Fund
 Russ and Susan Kerley Foundation Fund
 Kimak Family Fund
 The Brent and Julie Kirkpatrick Charitable Fund
 Koepp Family Fund
 L.D. Koirtiyohann Family Fund
 Anthony and Gwen Kraus Charitable Family Foundation
 Richard and Pamela Kreher Family Fund
 Janet D. Lacey-Hodges Charitable Fund
 Randolph and Karen Lantz Family Foundation
 Lefko Family Foundation Fund
 Robert Lilly Foundation
 Mike and Candis Lochmann Charitable Fund
 Longberg Family Donor Advised Fund
 Lucky Penny Charitable Fund
 Scott and Jackie Lueckert Family Foundation Fund
 Magady Family Education Fund
 Make a Difference Fund
 Maple Family Foundation
 Michael Martin Family Fund
 David and Connie Mayta Charitable Fund
 McCandless Family Fund
 McCandless/Taylor Fund
 McClure Family Fund
 Mike and Jan McGraw Family Foundation Fund
 Bruce and Tracey Mershon Family Foundation Fund
 Tim and Elaine Metcalf Family Foundation Fund
 Michael and Linda Meyers Family Foundation
 Millay Family Foundation
 Mitzvah Fund
 Melanie Moentmann Charitable Fund
 Dr. Kim Mongeau Charitable Fund

Kirk and Cindy Morehead Charitable Fund
 Peter and Karen Muelleman Family Foundation Fund
 Marcia Napier Charitable Fund
 John and Judith Ness Fund
 Neville Donor Advised Fund
 The New Life Trust Fund
 Evan Noll Memorial Fund
 Brian and Cynthia Petrie Donor Advised Fund
 Larry and Shirley Phipps Charitable Fund
 Pogson Family Foundation Fund
 Robert and Beverly Powell Family Foundation
 Prevost Family Foundation
 Pryde Family Foundation Fund
 Pumphrey Legacy Foundation
 Ragan Foundation Fund
 William H. and Marcile K. Reich Family Fund
 Mary Ann and Randall Rhoads Charitable Fund
 Mike and Nancy Roark Family Foundation
 Roger and Carol Roberts Family Foundation Fund
 Tom and Kathy Rohr Family Foundation Fund
 Rooker Family Giving Fund
 The Michael Adam Rosenblum Foundation
 Francis and Lori Ross Family Foundation
 Rotary Club of E. Independence, MO Community Grants Fund
 Rotary Club of Independence Community Grants Fund
 Rotary Club of Independence - William D. Palmer Endowment Fund
 Rotary Club of Sedalia Community Grants Fund
 Ed and Sue Russell Family Foundation Fund
 J. Brian Russell Donor Advised Fund
 Dorothy Salyer Charitable Fund
 Richard Edward Sanderson Foundation
 Judith A Scammon Charity Fund
 Kathy Schadle Foundation Fund
 Schondelmeyer-Williams Fund
 Jon and Karen Schroeder Family Foundation
 John and Karen Schuler Family Fund
 Schwartz Family Fund
 Kenneth and Susan Scott Family Foundation
 John and Bette Sellars Family Foundation
 Sharing for Shannon Memorial
 The Lou and Al Sharp Charitable Fund
 The Dan Sheehan Foundation Fund
 Charles and Brenda Shields Family Foundation
 Valerie J. Shulfer Charitable Fund
 Julie Shull Charitable Foundation
 Dennis D. and Deborah K. Smith Family Foundation Fund
 Speaks Foundation
 Stephenson Family Charitable Fund
 Jim and Mary Stilley Donor Advised Fund
 Norman and Darleen Swails Fund
 Darren Taylor Foundation Fund
 Taylor/Johnson Fund
 Mitchell and Betsy Taylor Family Fund
 Cathy Tharp Family Fund

Thompson Family Charitable Foundation
Paul and Marilyn Thomson Family Fund
John S. Thornton Family Fund
Garland and Pauline Tripp Foundation
Montie and Marjorie Tripp Family Foundation Fund
TruckMovers Charitable Foundation
Todd and Nicole Underwood Family Ministry Fund
Charles and Elizabeth Unger Family Foundation
Unilever Charitable Fund
Valley Fund
Greg Vance Charitable Fund
Vaughan Family Foundation Fund
Viracor Eurofins Volunteer Committee Fund

Robert and Carolyn Weir Gifting Fund
Brenda Rapp West Foundation
Bob and Candy White Foundation
White Family Memorial Fund
Widick and Appleberry Family Fund
John and Sharon Williams Family Fund
Debra Sue Wood Charitable Foundation Fund
Wray Family Charitable Fund
Jason and Angela Wright Fund
Dave and Shirley Wurth Family Foundation
Lenora "Lennie" Wyre Charitable Fund
Justin and Dyan Zimmerman Charitable Fund

DEFERRED ENDOWMENT FUNDS

Deferred Endowment Funds are usually created with an estate gift, creating a legacy of charitable giving and providing support for the causes you care about that lasts beyond your lifetime.

The Amelia Fund
Anderson Family Foundation Fund
Leslie Beth Anderson Charitable Fund
L. Joseph Arth Donor Advised Fund
Bailey Charitable Foundation
Mark and Dianne Ballantyne Charitable Foundation
Jerry and Donna Carey Foundation
Carol J. Carpenter Charitable Fund
Richard L. Cates Foundation Fund
Mary Lou Chalmers Charitable Foundation
James W. and Stephanie D. Chipman Charitable fund
Clay County Senior Services Fund
J.D. and Jeanne Cooper Foundation
John and Melanie Courtney Charitable Foundation
Marvin and Dixie Droege Charitable Fund
Raymond C. and Judy Ebert Donor Advised Fund
Carol Floyd Foundation
Robert R. Franke Donor Advised Fund
Robert and Jefri Franks Charitable Foundation Fund
The Robert and Jefri Franks Scholarship Fund
Sara Lloyd and Geoffrey Caldwell Goyer Foundation Fund
The Hamilton Scholarship Fund
Ed and Sharon Hammond Family Charitable Fund
William R. Hartong and E. Elaine Hartong Donor Advised Fund
Rosalie M. Headley Scholarship
William and Wilma Henks Family Foundation Fund
Robert A. Hoke Charitable Fund
Ruby Nell Hoke Charitable Fund
Alice C Jackson Charitable Fund
Dr. Edward and Connie John Donor Advised Fund
Jerry and Sharon Kasten Family Foundation Fund
Rebecca Knepper Charitable Foundation

Donald E. Landis Charitable Fund
George and Rita Langton Foundation
Elizabeth Marie Lewis Foundation
Donna Lou Lyle Foundation
Leland "Tom" and Myrna Mardis Foundation
Donna Masters Charitable Fund
Carlton and Leslie Milby Foundation
Olson Student Assistance Scholarship Committee Fund
Russell and Mabel Pepper Family Foundation Fund
Potts-Martin Fund
Powell's Pals Love for Paws Fund
Jeff and Marita Ray Foundation
Don and Pat Redding Scholarship Fund
Redding Family Charitable Fund
Jana R. Redding Scholarship Fund
Brad and Sharon Reimal Legacy Fund
Missy Reimann Foundation
Richard Rhodes Fund for the Lexington Community
Gary and Glenda Riekhof Family Foundation
Norman Ring and Sara Crow-Ring Charitable Foundation
Barbara A. Schuster Fund
Marc and Bridgette Shaffer Family Foundation Fund
Dan and Shannon Sundberg Family Foundation
Allan L. and Karen S. Thompson Charitable Foundation
Gary R. Toms History & Genealogy Education Fund
Gary R. Toms History Scholarship Fund
Lance Trammell Family Fund
Gary and Nita Tripp Foundation
The Scott and Jennifer Turner Foundation Fund
Watkins Family Foundation
Anna Marie Wix Charitable Fund
Wright Family Donor Advised Fund

ENDOWMENT FUNDS SUPPORT COMMUNITY GRANTS

Our community grantmaking program is sustained by the generosity of our donors and the revenue generated from our endowed funds. Community grants are financial contributions awarded to charitable organizations after a competitive application process.

Big Piney Fund for Social Ministry
James D. Browning Endowment Fund
Beverly A. Cathcard Charitable Endowment
Cultural Arts Coalition Endowment for the Arts
Samuel W. Edmunds Grantmaking Fund
The Alece Ellis Competitive Grants Fund
Family Literacy Endowment Fund
Willa L. Fancher and Martha A. Taggart Endowment
Heartland Arts Alliance Fund
Margaret E. Hurt Endowment Fund
IRHC Community Service Fund
Jelley Family Foundation Fund
Gene E. Lewis Charitable Foundation
Richard and Esther McCall Endowment for Community Needs
Zita McGraw Endowment for Missouri Wildlife Conservation
Homer McWilliams Oncology Fund
Marcella Morgan Oncology Fund
Marjorie Pollard Hospice Fund



Clarence and Betty Stowell Family Foundation Endowment
THCF Community Grantmaking Fund
THCF Endowment Fund
THCF Health-related Project Fund
Norma Ruth Tibbetts Foundation
Youth Advisory Council Endowment Fund

FIELD OF INTEREST FUNDS

Field of Interest Funds allow you to focus your charitable giving toward a general area of interest while our expertise in the local nonprofit sector determines the most effective organizations.

Blue Springs Parents Club
Bryant School and Neighborhood Playground Fund
Charitable Reinvestment Foundation Fund
Gary Dacus SCI Support Foundation
Noel & Carolyn Fulkerson Charity Benefit Fund
GEHA Charity Golf Tournament Fund
Grandma's Alzheimer's Fund
Darrell Hein Memorial Eagle Scout Project
Ian's Story Fund for Testicular Cancer Awareness
Rotary Club of Independence Carnival Fund
Melvin Jones Eye Fund
KCMPRDA Fund
Lee's Summit Kiwanis Club Fund
Legacy Foundation Fund
Lions Eye Fund

Gary and Jan Martinette Scholarship Fund
Neighborhood Dinner Fund
Open Arms Foundation Fund
PAWS Neuter/Spay Endowment Fund
Clean Air Don A. Potts Award Fund
Dick Puhr Fund For Athletes
Racial Equity Action Fund
Revolving Rehabilitation Loan Fund
Harry S. Truman Memorial Scholarship Fund
United Nations Peace Memorial Fund
Veterans Way Memorial Fund
The Eileen Normile Weir Community Impact Endowment Fund
Youth Advisory Council Fund



The Gift that Keeps on Giving

Weddings can be challenging when it comes to finding a gift for a couple who already has everything. Bridget and Dennis decided to gift their daughter and son-in-law a Donor Advised Fund (DAF) at Truman Heartland Community Foundation. A DAF is a meaningful gift that can make a difference in the community and is a unique way to celebrate special occasions.

Read More >>





TRUMAN HEARTLAND COMMUNITY FOUNDATION

4200 Little Blue Parkway, Suite 340
Independence, MO 64057
(816) 836-8189 | www.THCF.org



Your Foundation for *PRIVATE GIVING FOR THE PUBLIC GOOD*

COMMUNITY GRANTMAKING FUNDS provide flexible resources that are used to address the community's most urgent needs now and for years to come.

DONOR ADVISED FUNDS provide a strategic approach to giving, allowing investments to grow and maximizing both tax savings and charitable impact.

SCHOLARSHIP FUNDS help students from throughout the area have the opportunity to fulfill their academic dreams.

THE FIELD OF INTEREST FUND provides the flexibility to concentrate your grantmaking on specific issues or geographic areas.

LEGACY GIFTS offer a unique way to ensure that your chosen charities receive a steady stream of income to ensure long-term impact.

THE FOUNDATION FAN CLUB offers invaluable assistance to the mission and general operations, empowering the foundation to go beyond basic donor services and make a greater impact on the community.