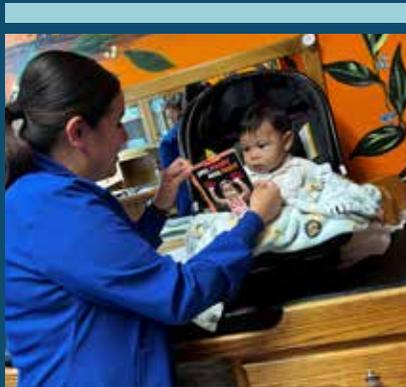




The Power of Charitable Giving

Inspiring Generosity & Advancing Community Well-Being



2025



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Truman Heartland Community Foundation

THE POWER OF GENEROSITY

Since 1982, Truman Heartland Community Foundation has been dedicated to inspiring generosity and advancing community well-being through the power of charitable giving.

The generosity of donors in 2025 was record breaking, and the impact was made throughout the Eastern Jackson County region and beyond.

INSPIRING GENEROSITY AND ADVANCING COMMUNITY WELL-BEING



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INSPIRING GENEROSITY IN 2025

We understand that philanthropy is more than just giving. It's about making a difference in people's lives.

With 43 years of experience serving the Eastern Jackson, Cass, and Lafayette County communities, we have a deep understanding of the unique needs of the region.

Join us as we honor our donors and fundholders for impact they've made through generosity that advances community well-being.

Leadership

2025 Board Chair

Inspiring Generosity & Advancing Community Well-Being

I am pleased to share some noteworthy achievements of your Truman Heartland Community Foundation. It was my pleasure to serve as the 2025 Chair of the Board. We truly have a dedicated and talented board of directors.

We once again saw a record amount of generosity through Donor Advised Fund grants, competitive grants, and scholarship funds. In 2025, grants and scholarship payments from all funds totaled more than \$18 million, more than double the total of \$8.5 million in 2024.

We had some extraordinary grants made this year, grants of a lifetime, from several of our Donor Advised Funds. Grants from our Donor Advised Funds totaled \$10.3 million compared to \$4.5 million in 2024.

In 2025, we achieved a new record in scholarships with awards of \$970,000 to 392 students in our community from 186 scholarship funds. Scholarships allow students from all walks of life to pursue higher education and, ultimately, achieve their career goals. We take great pride in connecting charitable individuals in our community who have a passion for education with students to assist them in achieving their educational dreams.

THCF Board of Directors has the privilege of stewarding endowment funds that support our annual competitive grants program. This year, 67 grants were awarded, totaling \$518,672, including \$102,678 for 16 new grantees. The total also includes \$81,166 from our generous Donor Advised Fund Holders and other community partners like JSL, to add to the \$437,506 available from the endowed funds.

In 2025 the Board created a new Strategic Plan for 2026-2030. This included a new mission statement which is, "Truman Heartland Community Foundation inspires generosity and advances community well-being through the power of charitable giving."

We hope you enjoy reading this annual report and learning about the many ways that your Community Foundation inspires generosity and how through the power of charitable giving is enabling our donors to advance community well-being.

Dr. Rochelle Parker - 2025 Chair, Board of Directors



NEW MISSION STATEMENT

Truman Heartland
Community
Foundation inspires
generosity and
advances community
well-being through
the power of
charitable giving.



2025 BY THE NUMBERS SERVING EASTERN JACKSON COUNTY & BEYOND

Funds Distributed to Community	Investment Earnings	Contributions Received	Total Assets	Total Charitable Funds
\$18M	\$13.9M	\$21.6M	\$119.7M	898

2026 Leadership

Community Leadership That Inspires Generosity

BOARD OF DIRECTORS

BOARD CHAIR



Michele Crumbaugh
Community Volunteer

VICE CHAIR



Dr. Beth Rosemergy
University Health
Lakewood

TREASURER



Allan Thompson
Community Volunteer

SECRETARY



Merideth Rose
Cornerstones of Care

IMMEDIATE PAST CHAIR



Dr. Rochelle Parker
Girls Scouts of NE
Kansas & NW Missouri



Rob Binney
Equity Bank



Ted Bowman*
Community Volunteer



Rev Aaron Brown*
Woods Chapel
Methodist Church



Dr. Robert Cordell*
Raytown School
District



Sue Gochis*
MCC-Blue River



Charline Gray
The Cleaning Crew
of KC



Liesl Hays
Aligned Talent
Consulting



Adam Kliethermes
Edward Jones -
Independence



Bret Kolman
Community Volunteer



Ritchie Momon
Mid-Continent Public
Library



Joe Mullins
Allero Telecom



Steve Noll
Community Volunteer



Dan O'Neill
Reece Nichols



Rene Purtee*
Arvest Bank



Kim Roam
Blue Ridge Bank & Trust
Co - Wealth Mgmt Group



Jovanna Rohs
Children's Services Fund
of Jackson County



Dr. John Ruddy
Community Volunteer



Dr. Beth Savidge
University of Missouri
- Kansas City



Derek Schoeneberg
NorthPoint
Development



Bridgette Shaffer
Jackson County Health
Department



Beth Silverstein
Silverstein Funding
Solutions



Terri Steele
Evans And Steele
Financial



Cory Unrein
Grain Valley Chamber

Would you like to be considered
for a Board position? Please
contact Phil Hanson at
Hanson@thcf.org

**Welcome to our new Board members*

ADVISORY BOARDS

BLUE SPRINGS/ GRAIN VALLEY/ OAK GROVE

BOARD CHAIR

Cory Unrein

VICE CHAIR

Tom Rohr

SECRETARY

Ruth Hafner

Shayla Baxter
Scott Chase
Dr. Danica Fuimaono
Mindy Hampton
Keith Hannaman
Tisha Homfeld
Jill Johnston
Rachel Kilmer
Chris Lievsay
Tiffany Lor
Andrew McDowell
Kelly Pearce
Jeremy Taylor
Jerry Vaughan
JaMere Waddy

INDEPENDENCE/ SUGAR CREEK

BOARD CHAIR

Dr. John Ruddy

VICE CHAIR

Patti Simcosky

SECRETARY

Jennifer O'Brien

Don Claphan
Beth Franklin
Pamela Fulmer
Dr. Leigh Gruber
Lori Halsey
Mayor Mike Larson
Dr. Barbara Martin
Andrea McMillin
Dr. Cathy Miller
Shari Miller
Dr. Steve Morgan
Mike Rodriguez

LEE'S SUMMIT/ LAKE WINNEBAGO

BOARD CHAIR

Rob Binney

VICE CHAIR

Nick Parker

SECRETARY

Dr. Ryan Crider

Stephanie Conner
John Dane
Antwan Daniels
Trey DeRousse
Vanessa Hickman
Dr. Laurel Hogue
Duane Jordan
Mike Kelly
Madison Kunkel
Kelley Manning
Dr. Canise Salinas-Willich
Michele Spilker
Dr. Kristi Stice
Robert Sweet
Dr. Joy Vann-Hamilton
Joel Wilson

RAYTOWN

BOARD CHAIR

Rene Purtee

VICE CHAIR

Matt Verlinden

SECRETARY

Ian Scott

Toni Alexander
Melina Alford
Diane Egger
Crystal Martinez
Josh Morales
Brian Morris
Ryan Myers
Dr. Jennifer Northcutt
Jourdan Price
Demonte Rochester
Zac Sweets
Daneen Thurman

STAFF



Phillip J. Hanson, MPA, CAP®
President
& CEO



Bridget Stoppelman
Chief Financial
Officer



Cole Eason, JD
Vice President of
Advancement



Diana Castillo
Vice President of
Community Impact



**Rachael Cassiday
Watkins, MFA**
Director of
Scholarships



Melanie Adkins, MA
Director of
Marketing &
Communications



Jack Wrisinger
Graphic Design &
Communications
Associate



Alexandra Blair
Office Administrator



Lynn Oltmanns
Administrative
Assistant

COMMITTEES

Affordable Housing Initiative
Audit
Development
Finance
Human Resources
Gala
Gala Sponsorship
Grants
Investment
Mission Related Investments
Nominating
Real Estate Managers
Scholarships
Scholarship Advisory

All Committees are made up of Board members or Advisory Board members, with the exception of the Gala Committee and Investment Committee.

A Community Foundation on a Mission

Serving Communities in the Eastern Jackson County Region and Beyond

The Mission and Vision our organization were updated during our 2026 Strategic Planning Process:

NEW MISSION

Truman Heartland Community Foundation inspires generosity and advances community well-being through the power of charitable giving.

NEW VISION

We will improve lives throughout our region and be the catalyst that inspires generosity, drives innovation, and empowers collective action.

With more than 900 community foundations in the United States, every foundation works as a steward of their donor funds to serve the unique needs of their local community. Here in Eastern Jackson County, we impact our families, businesses and organizations in the following ways:

FUNDHOLDER SERVICES

We help fundholders increase the impact of their charitable giving, through the following services:

- Charitable giving strategy
- Tax-Wise options for your giving
- Matching donors with fields of interests
- Professional advisor partnerships
- Planned giving support
- Shaping the plan for your ideal legacy
- Endowment planning
- Non-Profit asset management
- Online donor portal access

COMMUNITY IMPACT

We use operating funds to administer programs that invest in leadership, education and community betterment:

- Building Philanthropic Leaders through Youth Advisory Council in 7 school districts
- Increasing Affordable Housing Initiative through the Community First Loan Fund
- Seeking Community Representation with 28 Board & 62 Advisory Board Members
- Celebrating Philanthropy through the Toast to our Towns Gala across 7 towns
- Empowering education through the Scholarship Program, awarding \$970K to 392 students
- Supporting nonprofits through the Grants Program, awarding \$518K to 67 organizations
- Grants from Donor Advised Funds of \$10.3 million

MEMBERSHIPS



2026-2030 Strategic Plan

Strategic Focus Grounded in Strong Stewardship

In Summer 2025, our Staff and Board began the important project of establishing a five-year strategic plan, to propel us into the future. Below is our 5-year roadmap for the future:

GOALS	STRATEGY SUMMARIES
Goal 1: Grantmaking Achieving more accessible, responsive, and strategic community grantmaking.	
<p>Strategies: (A) Streamline the grantmaking process while ensuring continued support for small, volunteer-led organizations. (B) Establish an emergency grantmaking process.</p>	<p>THCF will modify its grantmaking processes to make funding easier to access and more aligned with community priorities. This includes simplifying applications and reviews, refining eligibility, and strengthening committee workflows to shorten the grant cycle.</p> <p>THCF will explore selective multi-year awards, establish clear funding allocations across issue areas, and launch an emergency grant mechanism that allows rapid response when crises arise.</p>
Goal 2: Community Leadership Driving long-term impact through housing and nonprofit advocacy	
<p>Strategies: (C) Implement the Affordable Housing Initiative to support creation of 100+ units of affordable housing. (D) Strengthen THCF's role as a leading advocate for the nonprofit community.</p>	<p>THCF will advance its leadership role by investing in affordable housing and elevating the collective voice of the nonprofit sector.</p> <p>Efforts include expanding the Community First Loan Fund, partnering on public awareness campaigns, and convening coalitions to co-fund major housing developments.</p> <p>THCF will also lead regional nonprofit advocacy by developing a shared policy agenda, creating tools that track public issues, and strengthening alignment across nonprofit partners.</p>
Goal 3: Asset Development Growing philanthropy, legacy commitments, and unrestricted resources	
<p>Strategies: (E) Grow assets from \$115M to \$200M. (F) Increase our Legacy Society members from 200 to 300. (G) Grow our Sustainability Fund from \$1.1M to \$6M. (H) Increase board grantmaking assets from \$13M to \$26M.</p>	<p>THCF will pursue bold asset growth strategies to reach \$200 million by 2030 and expand the resources available for long term community impact.</p> <p>THCF will strengthen donor stewardship, broaden planned giving outreach, and deepen partnerships with professional advisors.</p> <p>Targeted campaigns will grow the Sustainability Fund and Board Grantmaking Fund, while renewed attention to recognition, education, and legacy conversations will build a more robust, multigenerational donor pipeline.</p>
Goal 4: Marketing & Public Engagement Expanding reach through modern communications and targeted engagement	
<p>Strategies: (I) Increase community engagement by 30%. (J) Expand new donor segments and affinity groups.</p>	<p>THCF will implement a comprehensive marketing and outreach strategy to elevate visibility, personalize donor engagement, and reach new audiences across the region. Priorities include launching a redesigned website and CRM, leveraging data-driven segmentation, and producing compelling storytelling across digital and print platforms.</p> <p>Strengthening affinity groups, enhancing events, and increasing educational content will deepen connections and foster long-term donor relationships.</p>
Goal 5: Staff & Systems Building the team, systems, and structure for long-term success	
<p>Strategies: (K) Achieve succession readiness for key staff positions. (L) Maintain strong staffing and operation benchmarks.</p>	<p>THCF will invest in the people and systems needed to support sustained growth.</p> <p>The Foundation will expand staff capacity in alignment with fund growth, strengthen succession planning for key roles, and enhance professional development across the team.</p> <p>Upgrading technology, improving workflows, and refining board and committee structures will ensure THCF has the infrastructure, continuity, and operational strength to deliver high-impact community leadership well into the future</p>

Youth Advisory Council

Inspiring Students Through Philanthropy

About Youth Advisory Council

In 1998, THCF had been receiving grant proposals to serve child and youth audiences. They recognized the need for the proposals to be reviewed by a group of people that could be affected by them. In response, we launched the Youth Advisory Council (YAC), a "School of Philanthropy" for students in Eastern Jackson County. The students were able to serve with their peers, and gain their voice through volunteering, fundraising, and grantmaking.



Youth Advisory Council
Truman Heartland Community Foundation

YAC SCHOLARSHIP RECIPIENTS

Henri E. Goettel Youth in Philanthropy Award (est. 2009)

Created by the Board to honor Henri E. Goettel's service to YAC, this scholarship is exclusively for YAC members.

Elizabeth Hill McClure Scholarship (est. 2014)

Established to recognize Elizabeth McClure's 20 years at THCF, particularly her role in founding and supporting YAC, including the annual grant review process.

2025 RECIPIENTS:



Henri E. Goettel Youth in Philanthropy Award
Samantha Lane



Elizabeth Hill McClure Scholarship
Maddi Herrington,
Arizona Christian University



Elizabeth Hill McClure Scholarship
Carson Mullins,
University of Missouri - Kansas City

YAC STUDENTS BY THE NUMBERS



7
DISTRICTS



10
SCHOOLS



65
STUDENTS

YAC STUDENTS AWARDED 3 GRANTS IN 2025

Hope House

Mother's Refuge

ReDiscover

TOTALING \$4,416

Total awarded since 2008: \$46,544

2025-26 YAC TEAM LEADERS

Blue Springs High School

Jessabelle Valdovinos
Elijah Valdovinos

Blue Springs South High School

Courtney Lane
London Roberts

Fort Osage High School

Aubrey Miller
John Winingar

Grain Valley High School

Clara Hunt
Katie Keeton
Ellie Martin

Lee's Summit High School

Jimmy Shipman
Kacey Worthy

Lee's Summit North High School

Jayla Logan-Hernandez
Shannon Montgomery

Lee's Summit West High School

Addison Burks

Truman High School

Caleb Scholes
Mary Quintanilla



OUR YAC STUDENTS IN ACTION



ANNUAL FOOD DRIVE

Fill Those Trucks | Four Hy-Vee Locations

April 5, 2025

YAC students and Board members collected thousands of non-perishable food donations during the Fill Those Trucks food drive at four Hy-Vee locations. Donations supported Community Services League locations in Independence and Blue Springs, Lee's Summit Social Services, and the Raytown Emergency Assistance Program (REAP).



ANNUAL FUNDRAISER

Strike in the Night: Cosmic Caring-Changing the Universe 2025

April 12, 2025

YAC Students organized their successful fundraiser called "Strike in the Night: Cosmic Caring Changing the Universe" at the Lunar Bowl in Blue Springs. The event was a cosmic bowling night that raised an impressive \$4,395 to contribute to their YAC Endowment Fund.



ANNUAL HOLIDAY SERVICE PROJECT

Bingham-Waggoner's Carriage House

December 18, 2025

YAC students gathered at the Bingham-Waggoner's Carriage House for their annual holiday celebration, including a tour of the historic mansion, a brief history presentation, and an introduction to volunteer opportunities at the site. As part of the evening, students collected canned goods, diapers, and toiletries to support Coldwater and Necessity Pantry—putting philanthropy into action through hands-on community service.

Beneficiary: Coldwater & Necessity Pantry

MANAGING THE YAC ENDOWMENT FUND

About the YAC Endowment Fund

Established in 2004, the YAC Endowment Fund supports charitable projects through competitive grants. YAC students fundraise and allocate funding annually. The fund currently exceeds \$133,000.

YAC Students Evaluate Competitive Grant Applications

YAC students are empowered to assess competitive grant applications. This summer, they reviewed 16 applications, made onsite visits to nonprofit agencies, and presented findings to the THCF Grants Committee. In September, they voted on grant recipients from their endowment fund.

Affordable Housing Initiative

Advancing Community Well-Being Through Housing Stability

OUR AFFORDABLE HOUSING INITIATIVE BEGAN IN 2024

After conducting an extensive needs assessment, the THCF Board of Directors assessed that affordable housing shortages impact mental and physical health, finances, and self-sufficiency in our region. In 2024, our Board launched the Affordable Housing Initiative to address access to rental units and home ownership opportunities in Eastern Jackson County.

Affordable Housing Factors Include:

- Lack of Supply
- Income Struggles of Households
- Financing Gaps for Builders
- Neighborhood Resistance

WE'VE BEEN COLLABORATING WITH COMMUNITY PARTNERS

Since 2024, we've been actively participating in efforts regionally to learn more and increase efforts to impact affordable housing across the region.

The Jackson County Health Department's Housing and Economic Stability Lab

This collaborative brings together public health leaders, local governments, nonprofits, and community partners to address housing as a key driver of health and economic stability. It works to identify systemic barriers and advance coordinated regional solutions — including healthy housing practices, equitable development, and policy improvements — to strengthen long-term stability for families in Eastern Jackson County.

Regional Housing Partnership – established by MARC and LISC

This initiative unites partners to create and preserve a broader range of homes at diverse price points. Efforts will focus on strengthening the region's housing construction workforce; analyzing, identifying, and promoting implementation of policies; and engaging community members to enhance public understanding of the importance of attainable and affordable housing.

COST BURDENED HOUSEHOLDS IN OUR AREA

Total number of households in Eastern Jackson County: 145,783
Cost Burdened: 32,350

Across Eastern Jackson County, 22% of the population are either Cost Burdened or Severely Cost Burdened by housing.



Cost Burdened

1 in 4 are paying more than 30% of gross income for housing

Severely Cost Burdened

1 in 10 households are paying more than 50% of gross income for housing

The 8 communities of Eastern Jackson County:

- Blue Springs
- Grain Valley
- Grandview
- Independence
- Lee's Summit
- Oak Grove
- Raytown
- Sugar Creek





Mission Related Investing

Our Community First Loan Fund: MRI in Action

In 2025, we launched the \$900K Community First Loan Fund, directing 10% of our investments from our endowed Competitive Grant Funds into local affordable housing instead of traditional bonds. Each loan supports projects that serve families within our service area—and keeps philanthropic capital circulating locally. The fund provides loans to nonprofits, government, and private partners addressing housing needs in Eastern Jackson County, with proposals reviewed by our MRI Committee and approved by the Board or Executive Board.

2025 THCF Community First Loan Projects

Truman Heritage Habitat for Humanity (THHH) | \$155,000 loan

This loan was to rehabilitate a three-bedroom, two-bath single family home located in Raytown for an affordable homeownership opportunity for a qualifying Low-to-Moderate Income family. This property was donated to THHH by the original homeowners and former volunteers, Robert and Lois Gilham. The loan helped complete this rehab. Habitat’s work strengthens both housing stability and generational equity.

Community Services League (CSL) | \$400,000 loan

This low-interest loan helped CSL build three attainable housing units: 1,240 sq foot homes; 3 bedrooms and 2 baths. The cost to build is \$185,000/each. The house will be sold for \$165,000 to first-time homebuyers. CSL is committed to building 3-5 houses per year.

CSL is using a different building process to drive down costs, using Structurally Insulated Panels (SIP). SIP houses are built using prefabricated panels that consist of an insulating foam core sandwiched between two layers of oriented strand board (OSB). This construction method offers several advantages, including increased energy efficiency, structural strength, and faster build times compared to traditional stick-frame construction. CSL remains a critical partner in ensuring families can access safe, stable housing.

Commonwealth Collective LLC | \$180,000 loan

This loan supports apartment rehabilitation: a four-building, 16-unit affordable multifamily complex in Raytown, MO near Raytown South HS. Existing tenants include Behavioral Health Allies (BHA) and Section 8 voucher holders, ensuring reliable, mission-aligned tenancy. Renovations will address deferred maintenance and improve safety, longevity, and residents’ quality of life.

ALIGNING ASSETS WITH IMPACT

Mission Related Investing (MRI) enables THCF to invest part of its portfolio in local projects that advance our mission while earning a financial return. Instead of relying solely on traditional markets, MRI directs charitable assets into local solutions — such as affordable housing — creating measurable impact while recycling capital for future use.

GOAL → **100 Housing units by 2030**

2025 IMPACT



Loans
Deployed



Housing Units
Achieved

Competitive Grants Program

Connecting Donor Generosity to Community Impact

THCF COMPETITIVE GRANTS PROGRAM

Truman Heartland Community Foundation manages two grant programs: **Community Grants** and **Jelley Family Foundation for Education**.



BY THE NUMBERS



FUNDING SOURCES



GRANTEES



OUR COMPETITIVE GRANTS PROGRAM

This program is made possible primarily by funds set up by donor estate gifts, as well as Donor Advised Funds. The application process takes place annually from January through March, through our online portal. Our Grants Committee and Youth Advisory Council then work for several months to evaluate grants and determine awards. After Board approval, our grant awards are announced in June and October. Through this program, we invest in nonprofits and schools that strive to improve the lives of people living, working, and going to school in Eastern Jackson County, Cass County, and suburban Kansas City.

GRANTS PROGRAM EVENTS



Annual Grants Workshop MIDWEST PUBLIC RISK

February 6, 2025

This was open to the public with free registration. This annual workshop helps nonprofits navigate our online portal, learn best practices for writing grants, and make sure they are positioned to represent themselves effectively throughout our application process.



Annual Grants Luncheon ADAMS POINTE CONFERENCE CENTER

November 13, 2025

Awards were distributed at the Annual Grants Luncheon in mid-November, when our Grantees were celebrated for the positive work they do within our communities. We also celebrated our new Legacy Society Members.



THANK YOU

TO OUR 2025 GRANTS LUNCHEON SPONSOR!



THE 2025 OUTREACH GOALS WERE ACHIEVED

Focus on New Grantees

Each year, the Grants Committee is tasked with awarding at least 10% of available funds to new grantees. In 2025, 24% of our grantee donors' estates and Donor Advised Funds were first time recipients and received 21% of the available competitive dollars.

Competitive Grants Program Funding

Generous fundholders establish charitable funds or endowments that allocate funding specifically for our Competitive Grants Program in perpetuity. Some funds are designated for a specific field of interest, while other funds are undesignated. Our THCF Grants Committee reviews applications and awards grants based on merit, community need, and designated interests.

Each year the dollars requested exceeds the allotted dollars to award. To help fully fund these applications, we invite our Donor Advised Fund fundholders to help THCF “Fill the Gap” and work toward fully funding each approved request.

THANK YOU TO THE GENEROUS FUNDHOLDERS WHO MADE CONTRIBUTIONS TO OUR COMPETITIVE GRANTS PROGRAM

LEGACY SOCIETY ENDOWMENTS

James D. Browning Endowment Fund
Beverly A. Cathcard Charitable Endowment
Samuel W. Edmunds Charitable Endowment Fund
Alece Ellis Competitive Grants Fund
Willa L. Francher & Martha Taggart Endowment
Margaret Hurt Endowment Fund
Jelley Family Foundation Endowment for Children’s Education
Gene E. Lewis Charitable Foundation
Marcella Morgan Oncology Fund
Richard and Esther McCall Endowment for Community Needs
Zita McGraw Endowment for Missouri Wildlife Conservation
Homer McWilliams Oncology Fund
Marjorie Pollard Hospice Endowment
Norma Ruth Tibbetts Foundation
Truman Heartland Community Grantmaking Fund

OTHER ENDOWMENTS AND FUNDS

Big Piney Fund for Social Ministry
Cultural Arts Coalition Endowment for the Arts
Family Literacy Endowment Fund
Junior Service League of Independence Junior Service League
Community Trust Savings Fund
Heartland Arts Alliance Fund
Independence Regional Health Center Community Services
Endowment
Clarence and Betty Stowell Family Foundation Endowment
THCF Health-Related Project Fund
Youth Advisory Council Endowment Fund

THCF DONOR ADVISED FUNDHOLDERS WHO PARTICIPATED IN THE FILL THE GAP CAMPAIGN

Anonymous
Craig & Debbie Bolger Charitable Fund
Darren Brungardt Charitable Foundation Fund
Wayne Feuerborn Family Fund
Sue Frank and Ted Bowman Foundation Fund
Linda and Mike Gerding Family Fund
Randy and Carla Griffin Family Foundation Fund
Douglas G. and Helen Ann Hatridge Family Foundation Fund
HMF Beaudoin Family Foundation
Tina and Bryan Hughes Fund
Make a Difference Fund
David and Connie Mayta Charitable Fund
Pumphrey Legacy Foundation
Tom and Kathy Rohr Family Foundation Fund
Rooker Family Foundation
Valerie J. Shulfer Charitable Fund
Thompson Family Charitable Foundation
John S. Thornton Family Fund
Wray Family Charitable Fund
Lenora “Lennie” Wyre Charitable Fund

2025 Grant Recipients

We partner with fundholders to steward their generosity toward nonprofit organizations that strengthen our communities. Through our competitive grant programs, we connect charitable giving to meaningful, lasting impact across the region. In 2025, funding was awarded through the following programs: Community Grants and Jelley Family Foundation for Education.

2025 AWARDEES: JELLEY FAMILY FOUNDATION ENDOWMENT FOR CHILDREN'S EDUCATION

These grant awards are funded by the Jelley Family Foundation, and focus on educational initiatives for children, ranging from early childhood through traditional post-secondary education.

Belton Educational Foundation

\$8,500.00

Funds will support Belton High School students needing financial assistance with fee payments for Advance Placement tests and dual credit courses.

Additional Funding: Valerie J. Shulfer Charitable Fund

Boys & Girls Clubs of Greater Kansas City

\$6,000.00

Funds will support Project Learn, a program focusing on academic enrichment and youth development, ensuring that participants reach key educational milestones.

Additional funding: Darren Brungardt Charitable Foundation Fund

Camp Encourage

\$10,000.00

Funds will support General Operations and mission to provide youth on the autism spectrum meaningful experiences in which they build the knowledge, courage, and skills to be empowered participants in the community.

Children's Center for the Visually Impaired

\$6,500.00

Funds will support General Operations and mission to prepare children with visual impairments, including those with multiple disabilities, to reach their highest potential in the sighted world.

Additional funding: David and Connie Mayta Charitable Fund, Linda and Mike Gerding Family Fund, Pumphrey Legacy Foundation, Tina and Bryan Hughes Fund

Drumm Farm Center for Children

\$12,000.00

Funds will support the Educational Support Program. Providing multiple education supports to K-12 students in partnership with the Independence School District (ISD). Certificated teachers provide learning intervention to eliminate gaps in reading and math, and support success across school coursework.

Additional funding: Lenora "Lennie" Wyre Charitable Fund, and Pumphrey Legacy Foundation

Eastern Jackson County Youth Court

\$7,500.00

Funds will support General Operations and mission to provide peer-led restorative justice to at-risk juveniles encountering the criminal justice system.

HorsePower Experiential Learning Program

\$10,000.00

Funds will support the Instructor Training Program and is designed to increase the number of qualified instructors to help meet the needs of the agency.

Junior Achievement of Middle America, Inc.

\$6,700.00

Funds will support Access to Experiential & Real-World Learning Opportunities via BizTown to Raytown and Ft. Osage students.

Additional funding: Linda and Mike Gerding Family Fund

Kantorei of Kansas City

\$10,000.00

Funds will support the Summer Choral Institute & Outreach. Area musicians work with talented youth in a week-long workshop. Participants hone skills, enhance knowledge, and grow an abiding passion for music.

Additional funding: HMF Beaudoin Family Foundation, Linda and Mike Gerding Family Fund

Lead to Read KC

\$8,000.00

Funds will support the Reading and Mentoring Program. An initiative that provides one-on-one, weekly 30-minute reading sessions between volunteer mentors and 1st - 3rd grade students at high-needs schools.

Additional Funding: David and Connie Mayta Charitable Fund, Wayne Feuerborn Family Fund, and Tom and Kathy Rohr Family Foundation Fund

Medical Explorers

\$7,500.00

Funds will support General Operations and mission to inspire and prepare the next generation of healthcare professionals by providing practical skills, medical knowledge, and healthcare leadership opportunities.

Missouri College Advising Corps at Univ. of MO-Columbia

\$6,000.00

Funds will support the Empowered to Succeed program that supports five Eastern Jackson & Cass County high schools in college exploration, planning, and transition activities for students.

Additional funding: Douglas G. and Helen Ann Hatridge Family Foundation Fund

Music Arts Institute

\$10,000.00

Funds will support the Music Scholarship and Mentoring Project which helps students continue their lessons and allows additional choir students to take private lessons.

Additional funding: Lenora "Lennie" Wyre Charitable Fund

Paws & Pals

\$10,000.00

Funds will support P.A.W.S. (Pawsitive Actions make Wise Students) An animal assisted school based Social Emotional Learning Prevention program which focuses on mental health.

Additional funding: Valerie J. Shulfer Charitable Fund and Wray Family Charitable Fund

Peace Partnership

\$5,000.00

Funds will support General Operations and mission to help financially disadvantaged children, adults, and families successfully understand and overcome life's complexities through honest and sincere relationships.

Plaza Heights Christian Academy

\$4,000.00

Funds will support Plaza Lions LEAP Lab (Learning Environment for Academic Progress) that provides academic support for students formally diagnosed with an identified learning difference to help meet academic expectations.

Pro Deo Youth Center

\$6,000.00

Funds will support the Together We Make a Difference program. An after school and Friday evening program that supports five pillars (Arts, Social Skills, Wellness, Education/ Job Skills Academics).

Reach Out and Read Kansas City

\$5,000.00

Funds will support Kindergarten readiness, by providing culturally appropriate books to doctors and nurses for children age 0-5, aiding in developmental assessment and parental involvement.

School of Economics

\$6,000.00

Funds will support the 2026 Summer Market Place. These interactive field trips provide students with hands-on experience managing money.

St. Michael the Archangel Catholic High School

\$6,500.00

Funds will support SMILE ZONE. A program which provides real-world learning opportunities through the Life Skills class, helping students with special needs get the education they deserve.

Additional funding: Craig and Debbie Bolger Charitable Fund, Valerie J. Shulfer Charitable Fund

The Aidan Project

\$7,000.00

Funds will support the Early Intervention Access program for children with developmental delays, birth to age six. Linking families with service providers.

Additional funding: Pumphrey Legacy Foundation, Tina and Bryan Hughes Fund, Wray Family Charitable Fund, and Make a Difference Fund

Transition Zone

\$6,500.00

Funds will support the Youth Entrepreneurship Development Program, that helps 40 students to engage in a 10-session program to gain hands-on experience and learn core fundamentals and principles associated with business ownership.

Wayside Waifs

\$5,500.00

Funds will support the No More Bullying! violence prevention program. An evidenced-based, social emotional learning curriculum that focuses on teaching youth compassion, responsibility, self-control, integrity and being humane.

Additional funding: Craig and Debbie Bolger Charitable Fund

**2025 AWARDEES:
COMMUNITY GRANTS**

These grant awards are funded by a pool of restricted and unrestricted endowments and other funds.

Band of Angels

\$7,500.00

Funds will support the Musical Instrument Match program for students in Eastern Jackson County.

Cancer Action, Inc.

\$5,500.00

Funds will support the Nutritional Supplements and our Gas Card Assistance Program.

CAPACares

\$7,000.00

Funds will support critical mental health counseling at low to no cost for those who have experienced violence, abuse, or neglect.

Additional funding: Junior Service League of Independence

Cass Community Health Foundation

\$10,000.00

Funds will support the Cass County Dental Clinic's school-based tele-dentistry program.

Coldwater of Lee's Summit

\$8,000.00

Funds will support the Little Blessings Diaper Distribution Program, that help low-income families.

Community Services League

\$10,000.00

Funds will support the Hispanic Food Boxes program; creating food boxes to meet the need for familiar, desirable, nutritious food for Hispanic residents.

Additional funding: Junior Service League of Independence, Darren Brungardt Charitable Foundation Fund, Make a Difference Fund, Tina and Bryan Hughes Fund, and Rooker Family Giving Fund

Confluence HRKC

\$6,178.00

Funds will support the program "Meeting People Where They Are: Overdose Prevention and Risk Reduction," offering free supply kits for preventing overdoses.

Developing Potential

\$10,000.00

Funds will support new adaptive furniture for its Independence, facility, which helps adults with developmental disabilities.

Additional funding: David and Connie Mayta Charitable Fund and Randy and Carla Griffin Family Foundation Fund

Eagles Community Outreach

\$6,000.00

Funds will support the Eagles Community Outreach program supplying non-perishable food, hygiene products, and diapers.

Exceeds Expectations, Inc.

\$10,000.00

Funds will support the Adult Financial Stability & Non-Traditional Education program; that helps break the cycle of poverty.

Flourish Furniture Bank

\$10,000.00

Funds will support General Operations and mission to improve lives by providing essential home furnishings and housewares to those seeking housing stability.

Gilda's Club Kansas City

\$5,000.00

Funds will support cancer patients and caregivers to be able to attend support groups free of charge at St. Luke's East.

Great Jobs KC

\$10,000.00

Funds will support wraparound services for Cass County students enrolled in the tuition-free job training program.

Additional funding: Anonymous

Hope House, Inc.

\$11,472.00

Funds will support General Operations and mission to break the cycle of domestic violence by providing safe refuge and supportive services that educate and empower those impacted by domestic violence.

Additional funding: Youth Advisory Council Endowment Fund

Hope Network of Raytown

\$10,000.00

Funds will support the people-choice Food and Clothing Pantry.

Independence Youth Court

\$13,000.00

Funds will support General Operations and mission to provide peer-led restorative justice to at-risk juveniles encountering the criminal justice system.

Additional funding by: Anonymous, Lenora "Lennie" Wyre Charitable Fund, Tina and Bryan Hughes Fund, and Make a Difference Fund

Inner-City Computer Stars Foundation

\$10,000.00

Funds will support the Increasing Economic Mobility for Kansas City Adults through Tech Workforce Development program.

Additional funding: Anonymous

Job One KC

\$5,500.00

Funds will support the purchase of sofas, plants, rugs, projector/screen for the Community Based Day Services.

Additional funding: Valerie J. Shulfer Charitable Fund

Lee's Summit Social Services

\$7,000.00

Funds will support General Operations and mission to support those with emergency needs and enable them to maintain their dignity and learn to set and meet realistic goals that lead to independence.

Lee's Summit Symphony

\$4,600.00

Funds will support General Operations and mission to provide excellent musical experiences that enhance the quality of life for our community.

Additional funding: Douglas G. and Helen Ann Hatridge Family Foundation Fund, Linda and Mike Gerding Family Fund, and Thompson Family Charitable Foundation

Literacy KC

\$7,000.00

Funds will support General Operations and mission to advance literacy within the KC Metro through direct services, advocacy, and collaboration.

Additional funding: Darren Brungardt Charitable Foundation Fund and John S. Thornton Family Fund

Lone Jack Athletic Association

\$10,000.00

Funds will support outreach efforts and the purchase of updated equipment and structural/field improvements.

Marian Hope Center for Children's Therapy

\$7,500.00

Funds will support the therapy program and the supplies and tools needed to implement program and mission.

Additional funding: Junior Service League of Independence

Meals on Wheels of Lee's Summit, Inc.

\$8,750.00

Funds will support the Meal Subsidy Program for MOW of Lee's Summit; that provides one quality, nutritious meal per day.

Metropolitan Organization to Counter Sexual Assault

\$5,000.00

Funds will support General Operations and mission to improve the lives of those impacted by sexual abuse and assault and prevent sexual violence in our community.

Mother's Refuge

\$11,472.00

Funds will support General Operations and mission to shelter and educate homeless, pregnant, and parenting young women by providing comprehensive services that empowers them to make successful life decisions.

Additional funding: Youth Advisory Council Endowment Fund

Necessity Pantry at St. Michaels Episcopal Church

\$8,000.00

Funds will support the pantry that provides basic personal care items and ensure those items are available to distribute on a regular basis.

Pleasant Hill Lay Clergy Council

\$10,000.00

Funds will support the Meals on Wheels program and provide senior citizens with a nutritional meal.

Raytown Christian Church

\$6,000.00

Funds will support the Summer Lunch Ministry that provides food (8 servings) 1 time per week for 11 weeks.

Rebuilding Together Kansas City

\$7,500.00

Funds will support the Safe at Home program that provides necessary repairs and safety modifications so vulnerable populations can remain securely in their homes.

ReDiscover

\$8,472.00

Funds will support the Zero Suicide Youth Program, reducing suicides and attempts for those age 10-24.

Additional funding: Youth Advisory Council Endowment Fund

River of Refuge

\$5,000.00

Funds will support General Operations and mission to empower working poor families with financial security through interim housing.

Serve the World Charities

\$8,000.00

Funds will support IMPACT Program, that focuses on ending student homelessness in the Center School District.

Additional funding: Sue Frank and Ted Bowman Foundation Fund, Darren Brungardt Charitable Foundation Fund, and Valerie J. Shulfer Charitable Fund

Sisters In Christ

\$5,000.00

Funds will support the Youth Life Link program that focuses on youth 13-19. The Program provides financial literacy, conflict resolution and career exploration.

Sleep in Heavenly Peace, Inc - MO - Kansas City, SE

\$10,000.00

Funds will support purchasing materials for a Community Bunk Bed Build Day that produces 40-100 beds in 2 to 4 hours.

Steps of Faith Foundation

\$5,000.00

Funds will support care, hope, and comfort to amputees needing financial support and life-changing prosthetics.

Summit Art, Inc.

\$4,500.00

Funds will support General Operations and mission to encourage and promote visual arts. *Additional funding: Douglas G. and Helen Ann Hatridge Family Foundation Fund*

The Child Protection Center, Inc.

\$5,000.00

Funds will support General Operations and mission to build a healthier community by leading the multidisciplinary response to the prevention, identification, and treatment of child abuse and violence.

The Salvation Army - CROSSROADS SHELTER

\$10,000.00

Funds will support the Crossroads Family Shelter and comprehensive support services, to help reduce homelessness by tackling root causes of housing instability.

Transformation Visitation Home

\$10,000.00

Funds will support the Supervised Parent-Child Bonding and Parenting Skills and Education Program; that assists with family reunification. *Additional funding: Pumphrey Legacy Foundation*

Truman Heritage Habitat for Humanity, Inc.

\$9,000.00

Funds will support the Aging in Place program that is a comprehensive program that enable older adults to remain in their homes and take advantage of health, social and other programs in the community.

University Health Charitable Foundation

\$5,526.04

Funds will support University Health Obstetrics Patient Navigation and Incentive Program. That helps identify mothers in need of additional support.

Wild Souls Wildlife Rescue and Rehabilitation

\$10,000.00

Funds will support the purchase of an Eagle Flight Pen and Lead Testing Machine that helps wildlife.

Additional funding: David and Connie Mayta Charitable Fund and Valerie J. Shulfer Charitable Fund

Youth Volunteer Corps

\$3,000.00

Funds will support the Youth Volunteer Corps 2026 Summer Program. Each week features 4-5 service projects in a camp-style format. Helping youth connect their work to social issues, develop critical thinking, and gain a deeper insight into their service.

Scholarship Program

Advancing Education Through Charitable Giving

OUR SCHOLARSHIP PROGRAM

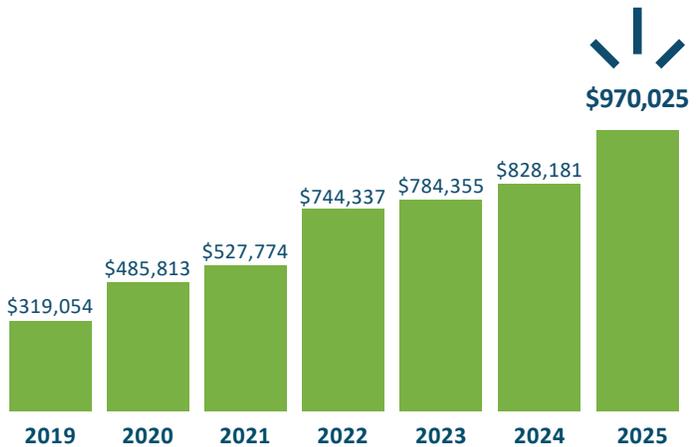
Since 1982, THCF fundholders have awarded more than \$8.4 million in scholarships, advancing education and opportunity across our region. Through their generosity and thoughtful planning, students throughout Eastern Jackson County and beyond are pursuing higher education and building stronger futures for our community.

2025 SCHOLARSHIPS BY THE NUMBERS

More than \$8.4 million awarded since 1982.



SCHOLARSHIPS AWARDED SINCE 2019



HOW OUR FUNDHOLDERS CREATE SCHOLARSHIP FUNDS

A scholarship fund begins with an initial gift to THCF. This can be in the form of cash, appreciated securities, real estate, an IRA Required Minimum Distribution, or other assets valued at \$25,000 or more. Funders can choose whether to have scholarships awarded via a customized Advisory Committee or through the THCF Scholarship Committee.

HOW STUDENTS APPLY FOR SCHOLARSHIPS

GENERAL APPLICATION	The General Application is the first step in applying for over 50 scholarships. Students submit one easy application to get matched with the scholarships they are eligible for and complete their applications by providing documentation specific to each matched scholarship.
STAND ALONE APPLICATIONS	Some of our scholarships have their own Stand Alone applications.
SCHOOL DISTRICT APPLICATIONS	We are proud to partner with a number of local education foundations in administering their scholarship programs. Students apply for their districts' local scholarships through their counseling offices.

Partnering with

Education Foundations

to Increase Community Impact

Through our Scholarship Program, Truman Heartland Community Foundation works alongside local education foundations to expand scholarship opportunities and support students across Eastern Jackson County and beyond.

Through these partnerships, THCF provides essential administrative services, including investment management, fund accounting, and scholarship award support, allowing education foundations to focus on serving students in their school districts.

In 2025, these collaborations helped deliver \$212,500 in scholarships to 147 students through 233 awards, representing 22% of the total amount THCF awarded in scholarships for the year. Together with our education foundation partners, we are strengthening access to education and creating meaningful pathways to student success.

PARTNERS ACROSS EASTERN JACKSON COUNTY AND BEYOND

THCF currently partners with seven local education foundations, many of whom have worked with us for decades:

- **Drexel School District Education Foundation** | Partnered in 2005
- **Fort Osage Education Foundation** | Partnered in 2000
- **Grain Valley School District Education Foundation** | Partnered in 2009
- **Lafayette County C-1 Education Foundation** | Partnered in 2018
- **Oak Grove School District Education Foundation** | Partnered in 2016
- **Raytown Educational Foundation** | Partnered in 2003

Scan to learn more about these partnerships and their impact



GROWING OPPORTUNITY

The Impact of the Grain Valley Education Foundation



“The Truman Heartland Community Foundation is a conduit for the people in the community that want to do something good and something lasting, and you all have made it very easy to work with on this. And we very much consider this a family.”

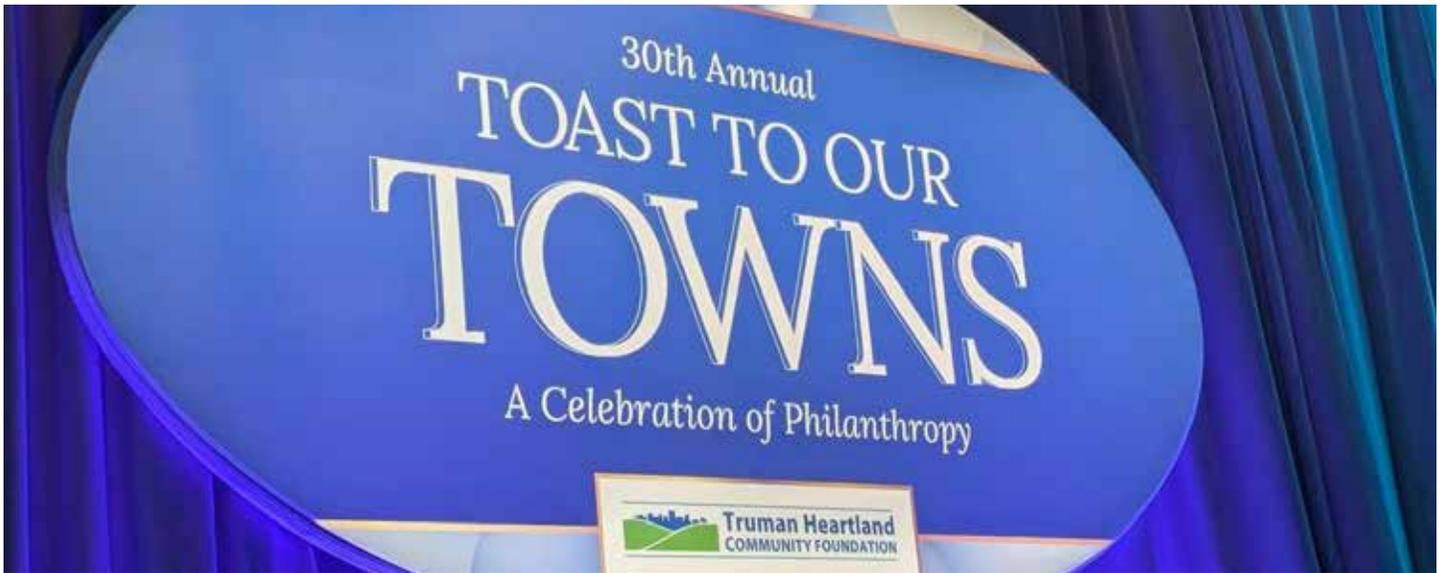
JERRY VAUGHAN

DIRECTOR OF THE GRAIN VALLEY EDUCATION FOUNDATION

Scan to learn more about the Grain Valley Education Foundation



Annual Toast to our Towns Gala



TRUMAN HEARTLAND AWARD HONOREES

These nominees were selected by the THCF Board of Directors for their exceptional impact on the community.



HUMANITARIAN OF THE YEAR
Michelle Shanahan DeMoss



CORPORATE CITIZEN OF THE YEAR
Cornell Roofing, accepted by Mary McNamara, Owner



HEARTLAND SERVICE AWARD
Metropolitan Community College, accepted by Dr. Kimberly Beatty, Chancellor

CITIZENS OF THE YEAR

These nominees were individually selected by the Mayors of their towns for exceptional service to their communities. Thank you to Englewood Arts for hosting a private Citizens' Reception for nominees and their mayors.

Blue Springs



BRAD BATZ
Selected by Mayor Chris Lievsay

Grain Valley



JERRY VAUGHAN
Selected by Mayor Mike Todd

Independence



GERRY WINSHIP
Selected by Mayor Rory Rowland

Lee's Summit



MICHAEL VANBUSKIRK
Selected by Mayor Bill Baird

Oak Grove



MICHELLE ALEXANDER
Selected by Mayor Dana Webb

Raytown



DAVE THURMAN
Selected by Mayor Mike McDonough

Sugar Creek



KRYSTAL THOMPSON
Selected by Mayor Mike Larson

PRESENTING SPONSOR - \$15,000

**COCKTAIL
RECEPTION -
\$10,000**



**30TH
ANNIVERSARY
SPONSOR -
\$10,000**



**MIX, MINGLE
AND MUSIC -
\$10,000**



CITIZEN'S RECEPTION - \$7,500

**BENEFACTOR SPONSORS - \$5,000**

Centerpoint Medical Center
Dunn Family Foundation
Edward Jones
Electrical Corporation of America
The Ewing Marion Kauffman Foundation
Humphrey, Farrington & McClain P.C.

Metropolitan Community College
Midwest Trust
Deanna Price (*Youth Advisory Council Table*)
Rotary Club of Independence
Silverstein Eye Centers
Uni. Health Lakewood Medical Center

PATRON SPONSORS - \$3,500

Cargo Largo
Gilmore Bell
Stewardship Capital, Ltd.
Turner Construction Company
Wally's

TABLE SPONSORS - \$2,500

Children's Mercy Hospitals & Clinics
City of Grain Valley
City of Independence
City of Lee's Summit
City of Oak Grove
City of Raytown
Cockerell and McIntosh Pediatrics
Community Services League
Cornell Roofing & Sheet Metal
Brian and Michele DeMoss
Pat and Shari Ertz
Randall and Helen Ferguson Jr.
Fort Osage R-I School District
Bob Glaser
Grain Valley R-5 School District

Great Jobs KC
Doug and Helen Hatridge/
Bob and Candy White
Liesl Hays
HCC Network
Hillcrest Transitional Housing
Al and Barbara Lefko in honor
of Jerry Vaughan
McClain Restaurant Group, Inc.
Meinershagen & Co. LLC
Metropolitan Community College
– Blue River
Newmark Zimmer
Dr. Charles Orth & Dr. Beth E. Rosemergy
Oswald Rew LLC

Raytown Area Chamber of Commerce
Republic Services
David and Connie Ross/
Steve and Joan Israelite
Lee Williams & Brent Schondelmeyer
John and Karen Schuler
She Hauled It, LLC
Stepp & Rothwell, Inc.
Sue Frank Insurance Agency, Inc.
Allan and Karen Thompson
UAW Local Union 249
University of Central Missouri
Woodman of the World

FRIEND SPONSORS - \$500+

AltCap
Arbo Consulting Services
Arthur J. Gallagher Insurance and
Risk Management
Arvest Bank
The Cleaning Crew of KC
Community of Christ
Corporate CopyPrint
Country Club Bank
Stan and Michele Crumbaugh
Vicky Digby
Evans and Steele Financial
Dana and Judy Forrester

Chuck and Colleen Foudree
Mark Foudree
Beth Franklin and Karl Mawhirter
Mike and Linda Gerding
Michael and Joy Hobick
Junior Service League
John and Nancy Kimak
Connie Mayta
Dennis Taylor and Bridget McCandless
Molle Auto Group
Marty Napier
Steve and Marianne Noll
Nancy Newhouse and Paul McGraw

Steve and Leigh Anne Potter
Raytown Education Foundation
Raytown Quality Schools
Dennis and Beth Savidge
Lyle and Grace Shaver
Terry and Betty Snapp
Jim and Mary Stillely Jr.
Treo Marketing
Truman Heritage Habitat for Humanity
The UPS Store of Raytown
Mike and Jody Watkins
Lori Watson, CFP
WIL-PAV, Inc.

MEDIA SPONSORS

Donor Advised Funds

Empowering Generosity through Smart Giving Tools

A GROWING FORCE IN MODERN PHILANTHROPY

Donor Advised Funds (DAFs) are one of the fastest-growing charitable giving vehicles in the nation — and their impact is accelerating right here in our community.

The flexibility of a Donor Advised Fund empowers donors to transform their charitable giving into a strategic, tax-smart investment. Fundholders can contribute when it makes financial sense, allow assets to grow, and make grants to the causes they care about most when the time is right.

Over the past year, our DAF fundholders have increased both the frequency and size of their grants, strengthening nonprofits and expanding community impact across Eastern Jackson County.

THE BENEFITS OF A DONOR ADVISED FUND



Adds Strategy to Your Giving:

Make a gift today and make grants tomorrow. Donor Advised Funds are a great way to enjoy the tax benefits of giving today while planning to support the charities that are closest to your heart throughout the future.



Convenience:

Donors have all of their giving records in one place. During tax season, donors find that there is no hassle, they receive quarterly statements, and all of their gifts are recorded and easy to review.



Flexible Giving:

Donate cash, appreciated securities, real estate, and more.



Family Involvement:

Engage multiple generations in your personal charitable mission and plan your charitable legacy with them as well.



Expert Guidance:

Receive personalized advice on grantmaking and planning your personal charitable legacy from Community Foundation Staff. Donors make gifts and receive the tax benefits of giving when the timing is best for them, and can make grants to the charities they support at a later date or automatically over time.

STARTING A DONOR ADVISED FUND IS EASY

Our Donor Advised Fund (DAF) program is a flexible giving account that allows donors to distribute assets year-round while building lasting legacies. With a minimum gift of \$5,000, donors can establish named funds and join a network of local philanthropists, making a meaningful impact with every contribution.

WAYS TO CONTRIBUTE TO A DONOR ADVISED FUND

- CASH
- SECURITIES
- LIFE INSURANCE
- BEQUESTS
- CHARITABLE TRUSTS

DONOR ADVISED FUNDS BY THE NUMBER

Our DAF program is growing steadily and makes up nearly 32% of our total number of funds.

DAF GRANTS AWARDED IN 2025

DAF grants awarded **2,050**

Totaling **\$10M**

COMMUNITY IMPACT

Total DAF Funds **256**

New DAF Funds in 2025 **16**

Professional Advisor Program

Partnering with Advisors Who Work With Charitable Clients

WE PARTNER WITH PROFESSIONAL ADVISORS

We provide advisors with expert philanthropic guidance in Eastern Jackson and Cass Counties, helping their clients achieve their charitable giving goals.

- Financial Advisors
- Trust and Estate Attorneys
- Accountants
- Trust Officers

CONTINUING EDUCATION SEMINARS

We are passionate about connecting professional advisors with the expertise they need to provide excellent service to their clients. We provide opportunities each year for continuing education for local advisors.

Thank you to our expert guest speakers for sharing their guidance in 2025!

SPRING SEMINAR

May 15, 2025

My Estate Planning Era: KISS in 2025
Can we keep it simple (why do I feel so) stupid?

Guest Speaker from Spencer Fane LLP:
Melinda "Mindy" Ward, JD | Partner



Melinda "Mindy" Ward, JD
Spencer Fane LLP

FALL SEMINAR

November 6, 2025

Unpacking the One Big Beautiful Bill Act for Individuals and Businesses

Guest Speakers from Forviz Mazars, LLP:
Jenna Hauschild, CPA | Managing Director
Emma Cornell, CPA | Senior Associate



Jenna Hauschild, CPA
Forviz Mazars, LLP



Emma Cornell, CPA
Senior Associate

BENEFITS OF PARTNERING WITH US



Financial advisors may continue to manage the investments for the funds their clients create, even after they have passed away.



We provide expert guidance on local giving to maximize impact where it matters most.



Clients can establish endowments for legacy giving while keeping assets under advisor management.



Advisors can help clients avoid capital gains taxes by donating appreciated securities instead of cash.



Clients join a community of like-minded donors while advisors retain asset management.



Pooled donations increase impact, giving clients greater fulfillment in their charitable giving.

Heartland Legacy Society

Inspiring Donors to Plan their Legacy

PEACE OF MIND FOR YOU & YOUR LOVED ONES

Heartland Legacy Society members ensure their favorite causes thrive for generations. We proudly honor the 200+ donors committed to leaving a lasting impact.

A legacy gift allows you to support loved ones, involve family in future giving, reduce tax burdens, and give back to your community. Gifts to Truman Heartland Community Foundation are estate tax-exempt, maximizing their impact. An endowed legacy gift continues to grow, providing lasting support for the causes you cherish.

BY THE NUMBERS



7
NEW IN
2025



213
TOTAL
SOCIETY
MEMBERS



49
GIFTS
THAT HAVE
MATURED

PROJECTED GROWTH* OF AN ENDOWED FUND

*Assumes a 4.5% annual payout and 6% rate of return net of fees.



2025 HEARTLAND LEGACY SOCIETY MEMBERS

Thank you for your foresight and dedication as a valued Legacy Society Member. Your commitment ensures the organizations you care about will receive a lasting impact for generations to come.

New in 2025 and 2026

Sharon K. Burroughs
William Gary
Alan L. and Connie S. Hill
John and Nancy Kimak
Dale Knowlton and Donna Cassini
Janice Marasch
Dave and Julie O'Neal
Karen Riepenkroger
Brenda J. Sharp
Jim and Lynette Stone
Donna M. Turner

Members

Anonymous - 18
Leslie B. Anderson
L. Joseph Arth
Roger and Jacquelyn Bailey
Charles and Sally Baldwin
Mark and Dianne Ballantyne
Paul and Gail Barham
Rick Cox and HazelAnn Barkie-Cox
Bill and Darleen Barnes
Dwight and Carolyn Barnhard
Ross and Renata Beaudoin
Joe and Janice Blackburn
Larry and Susan Blick
Daniel L. and Janet Bodas
Craig and Debbie Bolger
Richard E. Bowman
Sue Frank and Ted Bowman
Ron Bruch
Darren Brungardt
Sharon J. Burton
Aaron and Jenny Bush
David L. Bush
Jerry and Donna Carey
Carol Carpenter
Richard L. Cates
Kenneth (Marty) and Cindy Cavanah
Mary Lou Chalmers
Wayne and Stephanie Chipman
Byron Constance
Larry and Wanda Cook
J.D. and Jeanne Cooper
John and Melanie Courtney
Stan and Michele Crumbaugh
Brad and Christina Cutcliffe
Vicki Digby
Sam and Vera Doult
Marvin and Dixie Droege
John and Jeanie Ferguson
Wayne Feuerborn
Ron and Karen Finke
Chuck and Colleen Foudree
Robert and Jefri Franks
Noel and Carolyn Fulkerson
William Gann
David and Jeanne Geiman
Bob Glaser Family Fund
David and Henri Goettel
Sara Lloyd Goyer & Geoffrey Caldwell Goyer
Dr. Fred and Marge Hahn
Doug and Beth Hammer
Ed Hammond Family
Phil and Nancy Hanson

Douglas G. and Helen Ann Hatridge
Bill and Wilma Henks
William Richard (Rick) and Linda Henks
David Herrera
Bryan and Tina Hughes
Dr. Edward and Connie John
Michael and Jill Johnston
Gary E. Jones and Laura Lane Jones
Jerry and Sharon Kasten
Sharon K. Kelly
Maureen Kennedy
Leslie K. King
Rebecca Knepper
George and Ronna Koepf
Richard and Pamela Kreher
Janet D. Lacey-Hodges
Don and Ruth Landis
George and Rita Langton
Mary Long
Donna Lou Lyle
Tom and Myrna Mardis
Gale Martin
LaDonna Masters
Nancy J. Mayhall
David and Connie Mayta
Gary and Liz McClure
Harry and Donna McDaniel
Carol McGraw
Mike and Jan McGraw
Zita McGraw
Carlton and Leslie Milby
Melanie Moentmann
Nancy Murdock
John and Judy Ness
Wendell and Myrna Olson
Russell and Mabel Pepper
Randy and Judy Porter
William and Melissa Powell
Gary and Diana Pumphrey
Jeffrey and Marita Ray
Jana Redding
Missy Reimann
Gary and Glenda Riekhof
Katherine H. Rolfe
Gerald and Andrea Rooker
J. Brian Russell
John and Karen Schuler
Barbara Schuster
Elizabeth A. Scott
Clifford M. and Mary Beth Seger
Marc and Bridgette Shaffer
Dr. Steve Silverstein
William C. and Anne M. Sizemore
O. Wayne Smith and William T. Stewart (Ted)
Terry and Betty Snapp
Jim and Mary Stille
Dan and Shannon Sundberg
Jane Taylor
Allan and Karen Thompson
Paul and Marilyn Thomson
Gary Toms
Lance Trammell and Heather Dawkins
Montie and Marjorie Tripp
Fern Truschke-Stuart
Scott and Jennifer Turner
Todd and Nicole Underwood

Charles and Elizabeth Unger
Michael and Mary Jo Watkins
Brenda West
Bob and Candy White
Lee Williams and Brent Schondelmeyer
Anne Marie Wix
Russell and Alicia Wolford
Debra S. Wood
Susan Wopata
Scott and Linda Wright
David and Shirley Wurth
Lennie Wyre

Matured Gifts

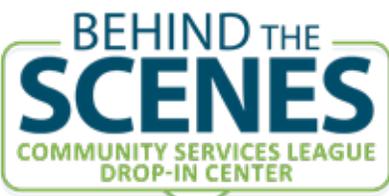
Anonymous - 9
Dorothy D. Bay
Jerry and Doreen Benton
James D. Browning
Donna G. Bullock
Gene and Joanne Cable
Beverly A. Cathcard
Earl Kenneth Cavanah
Roberta Coker
Phyllis Combest
Norman, Mary Anne and Chris Davidson
John and Rosalie Dubach
Kathleen Halcro
Willa Fancher
Helen French
Harold and Mary Ellen Hall
Elaine Hartong
Helen Hilliard
Roy Holt and Emma Jean Tuck Holt
Margaret E. Hurt
V. Carl Jelley, MD
Gene Lewis
Forest and Marjorie Martin
Richard R. and Ester G. McCall
Judy McCandless
Homer McWilliams
Marie Mickelson
Lorene Mitchell
Marcella Morgan
Richard and Virginia Nadeau
Marjorie Pollard
Dick Puhr
Brad and Sharon Reimal
Richard Rhodes
Norman Ring and Sara Crow-Ring
Connie Rose
Linda Jane Salts
Harold H., Norma J. and James Allan (Jimmy) Schmidt
Alvin and Ella Marie Sehrt
Martin D. Shrout
Paul Stone, Jr.
Clarence and Betty Stowell
Bill Summa and Peggy Summa
Martha Taggart
Garland and Pauline Tripp
Howard and Frances Vaughan
Elizabeth C. Weekley-Sutton
Lysle and Carolyn Weeks
Thomas L. Winslow

Behind the Scenes

Connecting Fundholders with Boots on the Ground

BEHIND THE SCENES EVENTS FOR FUNDHOLDERS

Throughout the year, we host exclusive Behind the Scenes events that connect fundholders with local nonprofits addressing the evolving needs of our community. These experiences provide firsthand insight into impactful work across Eastern Jackson County and offer meaningful opportunities to engage with nonprofit leadership and support their missions.



2025 SPRING
Community Services League | Drop-In Center
Visited on May 8, 2025

Stakeholders visited the new Community Services League Drop-In Center at Good Shepherd Community of Christ. The tour offered meaningful insight into how this vital resource supports neighbors experiencing homelessness through access to showers, meals, mail services, employment assistance, and more—leaving fundholders inspired by the collaboration and its impact on pathways to permanent housing. THCF initiated a \$10,000 grant to support their capital campaign for further renovations.



2025 FALL
Lee's Summit Symphony
Visited on October 10, 2025

Stakeholders were invited to the Lee's Summit Symphony Orchestra for an exclusive look at a live dress rehearsal ahead of the Symphony's Q3 performance. The visit offered fundholders the opportunity to hear updates from Symphony leadership and experience the artistry and preparation that bring each performance to life—deepening appreciation for the Symphony's role in enriching our community through music and education.



Foundation Fan Club

Inspiring Stakeholders to Support the Mission

THANK YOU FOR YOUR 2025 SUPPORT OF OUR MISSION

Joining the Foundation Fan Club is a meaningful way to support the mission and operations of your community foundation. Fan Club members' generosity strengthens our initiatives and enhances the services we provide to fundholders, ensuring lasting community impact.

AMBASSADOR FANS (\$1,000+)

Jill and Bill C. Esry
Beth and Doug Hammer
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Silverstein Funding Solutions, LLC

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Karen S. and John R. Schuler
Sharon and Brian Snyder
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Marge D. and Montie U. Tripp

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Dr. Beth A. Savidge

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Betty and Terry Snapp
The 14/Four Group
The Cleaning Crew of KC
Allan L. Thompson
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Candy and Bob White

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Julie A. and Fred L. Grogan
Lois and Harvey House
Michael L. Johnston
Jacci and Mike Kelly
Cheryl D. and Gary D. Klotz
Barbara Koirtyohann
Connie H. Mayta
Andrea McMillin
Kelly and Lorne Meinershagen
Josh Morales
Joe Mullins II
Marty Napier

Daniel B. O'Neill
Dr. Rochelle Parker
Rene Purtee
Merideth Rose
Patti Simcosky
Greg and Carla Simpson
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Elizabeth and Joel Wilson
Shirley and Dave Wurth

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Duane Jordan
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Tiffany Lor
Kelley Manning
Robin G. and Randy L. McClain
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Shari Miller
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BECOME A 2026 FAN CLUB MEMBER

SCAN TO LEARN MORE >>



Charitable Funds

Inspiring Generosity Through Charitable Giving

At Truman Heartland Community Foundation, we hold 898 funds for generous donors who are charting their path towards a legacy of generosity.

DONOR ADVISED FUNDS

FLEXIBLE & IMPACTFUL GIVING

A Donor Advised Fund (DAF) is like a personal charitable giving account, managed by your community foundation. Donors receive immediate tax benefits, contribute at their convenience, and recommend grants to qualified charities anytime. At Truman Heartland, DAF fundholders can also grow their funds into an endowment through their estate. A minimum contribution of \$5,000 is required to establish a DAF.

DONOR ADVISED FUNDS

Clint and Ingrid Anderson Charitable Fund
Aslakson Family Foundation
Boyd and Tibby Ballard Charitable Fund
Rick Cox and HazelAnn Barkie 'It is in giving that we receive'
Bill and Darleen Barnes Charitable Fund
Barnett and Crumbaugh Family fund
Kenneth and Sharon Basham Charitable Fund
Carol Sue and Kenny Bass Charitable Fund
HMF Beaudoin Family Foundation
Beem Snapp Family Foundation
Jerry and Doreen Benton Family Foundation
C. Glenn & Ada M. Betts Family Fund
Blessen Charitable Foundation
Craig and Debbie Bolger Charitable Fund
Mikie Bowman Charitable Fund
Jared and Samantha Boyett Foundation Fund
Darren Brungardt Charitable Foundation Fund
C. Robert Buckley Family Fund
HB and Carol Burchett Giving Foundation
Sharon J. Burton Foundation Fund
Aaron and Jenny Bush Charitable Fund
Aaron and Jenny Bush Ministry Fund
David L. Bush Foundation Fund
Jamie L. Butler Foundation Fund
Jeffrey P. Butler Foundation Fund
Gene and Joanne Cable Donor-Advised Fund
Jerry and Donna Carey Foundation
Cargo For Kids
Cavanah Family Fund
Centerpoint Medical Staff Community Grants Fund
Karen Chang Charitable Fund
William R Chipman Family Charitable Fund
Roberta Coker Charitable Fund
Byron Constance Fund
Larry and Wanda Cook Family Charitable Fund
Mike and Morrisa Costanzo Charitable Fund
Brad and Sandy Cox Family Foundation Fund
Cras in Umbra
Catherine J. A. Curtis Family Fund
Brad and Christina Cutcliffe Donor Advised Fund

Gayle Frances Davidson Memorial Fund
Davis Family Foundation Fund
Rick Didier and Cynthia Randazzo Family Foundation Fund
Richard Digby Memorial Fund
Ditty Family Charitable Fund
Donahue Family Foundation Fund
Sam and Vera Douth Charitable Fund
Duvall Family Foundation for Children
Earth Effects Outdoor Living Donor-Advised Fund
Elias Family Charitable Fund
Ennis Family Fund
Bill and Jill Esry Family Foundation Fund
Sterling and Donna Farber Family Foundation
Farrington Family Fund
Ferguson Family Foundation
John and Jeanie Ferguson Foundation
Wayne Feuerborn Family Fund
Finke Family Foundation Fund
Wendy Fitzgerald-Blue Foundation Fund
Forrester Family Fund
Rick and Elizabeth Forth Family Foundation
The Foudree Family Donor-Advised Fund
Sue Frank and Ted Bowman Foundation Fund
Kenneth L. and Eleanor R. Frasier Charitable Fund
Jerome M. Frederick Charitable Fund
Helen French Family Endowment
Noel and Carolyn Fulkerson Foundation Fund
David and Jeanne Geiman Fund
Linda and Mike Gerding Family Fund
Dr. Steve Gialde Memorial Fund
Bob Glaser Donor Advised Fund
Greco Family Foundation Fund
Randy and Carla Griffin Family Foundation Fund
Jeff and Lori Grubb Charitable Fund
Fred and Marge Hahn Family Fund
Hamilton Charitable Fund
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Hampton Family Fund
Charles W. and Bette J. Hampton Family Foundation

John G. Hansen Charitable Fund
Nancy and Phil Hanson Family Foundation Fund
The Robert E. and Debra A. Harmon Fund
Charles W. and Phyllis A. Harrel Charitable Foundation
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Head-French Family Fund
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Henks Financial Group Charitable Fund
Daniel and Sarah Henks Family Foundation Fund
Dennis and Mabelle Henks Family Fund
Rick and Linda Henks Donor Advised Fund
Henman/Dicken Family Trust
Robert and Mary Hepting Foundation
Higgins Family Fund
Alan and Connie Hill Charitable Fund
Mike and Joy Hobick Foundation
Dan and Deedy Hodes Family Foundation Fund
Dennis and Shirley Hogenkamp Charitable Fund
Carl and Terri Hopkins Family Foundation
Doug and Sara Horn Foundation Fund
Ken and Melanie Horrell Charitable Fund
Harvey and Lois House Family Foundation Fund
Tina and Bryan Hughes Fund
Independence Fund
Independence Young Matrons Endowment Fund
The Insight Charitable Fund
Jerabek Family Foundation
David and Lydia Jeter Family Fund
Joseph and Heather Johnson Foundation Fund
Johnston Charitable Fund
Gary E. and Laura Lane Jones Charitable Fund
Fred and Joyce Keenan Foundation Fund
Michael T. and Jacci Kelly Family Foundation
Kennedy Foundation
Maureen A. Kennedy Giving Fund
Travis and Heather Kenney Foundation Fund
Russ and Susan Kerley Foundation Fund
Kimak Family Fund

Steve and Leslie King Foundation
 Brent and Julie Kirkpatrick Charitable Fund
 Koepp Family Fund
 L.D. Koirtz Family Fund
 Anthony and Gwen Kraus Charitable Family Foundation
 Richard and Pamela Kreher Family Fund
 Janet D. Lacey-Hodges Charitable Fund
 Randolph and Karen Lantz Family Foundation
 Lefko Family Foundation Fund
 Robert Lilly Foundation
 Lochmann Family Charitable Fund
 Lucky Penny Charitable Fund
 Scott and Jackie Lueckert Family Foundation Fund
 Jimmy and Trina Mackey Charitable Fund
 Magady Family Education Fund
 Make a Difference Fund
 Maple Family Foundation
 Michael Martin Family Fund
 David and Connie Mayta Charitable Fund
 McCandless Family Fund
 McCandless/Taylor Fund
 McClure Family Fund
 Mike and Jan McGraw Family Foundation Fund
 Bruce and Tracey Mershon Family Foundation Fund
 Tim and Elaine Metcalf Family Foundation Fund
 Michael and Linda Meyers Family Foundation
 Millay Family Foundation
 Mitzvah Fund
 Melanie Moentmann Charitable Fund
 Dr. Kim Mongeau Charitable Fund
 Kirk and Cindy Morehead Charitable Fund
 Peter and Karen Muelleman Family Foundation Fund
 John and Judith Ness Fund
 Neville Donor Advised Fund
 New Life Trust Fund
 Evan Noll Memorial Fund

Northwest Passage Charitable Fund
 Brian and Cynthia Petrie Donor Advised Fund
 Larry and Shirley Phipps Charitable Fund
 Pogson Family Foundation Fund
 Robert and Beverly Powell Family Foundation
 Prevost Family Foundation
 Pryde Family Foundation Fund
 Pumphrey Legacy Foundation
 Ragan Foundation Fund
 Mary Ann and Randall Rhoads Charitable Fund
 Mike and Nancy Roark Family Foundation
 Roger and Carol Roberts Family Foundation Fund
 Tom and Kathy Rohr Family Foundation Fund
 Rooker Family Giving Fund
 Michael Adam Rosenblum Foundation
 Francis and Lori Ross Family Foundation
 Rotary Club of E. Indep, MO Community Grants Fund
 Rotary Club of Independence Community Grants Fund
 Rotary Club of Independence - William D. Palmer Endowment Fund
 Ed and Sue Russell Family Foundation Fund
 J. Brian Russell Donor Advised Fund
 Dorothy Salyer Charitable Fund
 Richard Edward Sanderson Foundation
 Judith A Scammon Charity Fund
 Kathy Schadle Foundation Fund
 Schondelmeyer-Williams Fund
 Jon and Karen Schroeder Family Foundation
 John and Karen Schuler Family Fund
 Schwartz Family Fund
 Kenneth and Susan Scott Family Foundation
 John and Bette Sellars Family Foundation
 Sharing for Shannon Memorial
 Lou and Al Sharp Charitable Fund
 Dan Sheehan Foundation Fund
 Charles and Brenda Shields Family Foundation
 Valerie J. Shulfer Charitable Fund

Julie Shull Charitable Foundation
 Rose and John Simone Charitable Fund
 Dennis D. and Deborah K. Smith Family Foundation Fund
 Speaks Foundation
 Stephenson Family Charitable Fund
 Jim and Mary Stilley Donor Advised Fund
 Norman and Darleen Swails Fund
 Darren Taylor Foundation Fund
 Taylor/Johnson Fund
 Cathy Tharp Family Fund
 Thompson Family Charitable Foundation
 Paul and Marilyn Thomson Family Fund
 John S. Thornton Family Fund
 Garland and Pauline Tripp Foundation
 Montie and Marjorie Tripp Family Foundation Fund
 TruckMovers Charitable Foundation
 Todd and Nicole Underwood Family Ministry Fund
 Charles and Elizabeth Unger Family Foundation
 Unilever Charitable Fund
 Greg Vance Charitable Fund
 Vaughan Family Foundation Fund
 Viracor Eurofins Volunteer Committee Fund
 Robert and Carolyn Weir Gifting Fund
 Brenda Rapp West Foundation
 White Family Memorial Fund
 Bob and Candy White Foundation
 Widick and Appleberry Family Fund
 John and Sharon Williams Family Fund
 Debra Sue Wood Charitable Foundation Fund
 Wray Family Charitable Fund
 Jason Wright Fund
 Dave and Shirley Wurth Family Foundation
 Lenora "Lennie" Wyre Charitable Fund
 Justin and Dyan Zimmerman Charitable Fund

NEW IN 2025

Crimmins Family Charitable Fund
 Doelman Family Charitable Gift Fund II
 Jerry Donnici Memorial Scholarship and Charitable Fund
 Anna and Danilo Gopez Foundation
 George Hans Charitable Fund

Michael Iiams and Juliet Angyataw Foundation Fund
 Dan Lafferty Charitable Fund (In Memory of Paul Kalsow)
 Meyer Family Foundation
 Jeff and Kim Morgan Charitable Fund
 O'Brien-Owsley Charitable Fund
 Brad and Kay Phipps Charitable Fund

Queen Family Foundation
 Dr. Beth Rosemergy and Dr. Charles Orth Charitable Fund
 Thomson Family Foundation
 Turner Foundation Fund
 John and Jill Tush Foundation
 Chris and Karen Vanderpool Family Foundation

Scholarship Funds

Investing in Student Futures

A Scholarship Fund is a charitable fund established to support students pursuing higher education. Managed by our foundation, scholarship funds are created by donors who want to invest in education and make a lasting impact in our community. Donors make a one-time or multi-year contribution, receive immediate tax benefits, and define the purpose and criteria of the scholarship. THCF administers the application, review, and award process, ensuring scholarships are awarded fairly and efficiently. A minimum contribution of \$25,000 is required to establish a Scholarship Fund.

GENERAL SCHOLARSHIP FUNDS

Cpl. Benjamin Ashley Memorial Scholarship Fund

Association for Industrial Development Endowment Fund

Mary K. Axtell Scholarship Fund

Pat Barnhard Memorial Scholarship Fund

John S. Barrett Memorial Scholarship Fund

Blue Springs Rotary Club Scholarship Fund

Daniel L. Bodas Technical Scholarship Fund

Josh Borgmeyer Memorial Scholarship Fund

John Bowser Radiology Scholarship Fund

Steven D. Brown Scholarship Fund

Ron Bruch Nursing Scholarship

Gene Cable Automotive Scholarship Fund

Gene and Joanne Cable Scholarship Fund

Centerpoint Medical Center Auxiliary Scholarship Fund

Centerpoint Medical Staff Scholarship Fund

David Sennewald Costello Scholarship Fund

Council of Clubs of Greater Kansas City Scholarship Fund

David A. Cromwell Memorial Scholarship Fund

Norman and Mary Anne Davidson Scholarship Fund

Opal Barker Day and Phyllis Day Combest Memorial Education Fund

Senator Ronnie DePasco Scholarship Foundation Fund

Glenda K. Dowler Memorial Scholarship

Kay and Morris Dunning Nursing Scholarship Fund

Eastern Jackson County Bar Association Charitable Fund

Linda Landahl Edison Education Scholarship Fund

Alece Ellis Scholarship Fund

William R. Gann Music Scholarship

Sara Garrett Memorial

Brandon Gieselmann Memorial 4-H/FFA Scholarship Fund

Henri E. Goettel Youth In Philanthropy Award

Greater Kansas City Association of Family and Consumer Sciences Scholarship

Drs. Kurt Hanneman & Elizabeth Ward Health Sciences Scholarship

Heart of a Tiger Scholarship

Rachel House Hudson Memorial Scholarship

Norm and Linda Humphrey Scholarship Fund

David Hurt Memorial Scholarship Fund

Independence Young Matrons Scholarship Fund

Jackson County Columbian Homes Association

Knights of Columbus Council 3430 Legacy Scholarship Fund

Jackson County Columbian Homes Association

Knights of Columbus Council 3430 Legacy

Scholarship in Honor of Fr. Bob Stone Fund

Johnston Family Scholarship Fund

Chuck & Jeneen Jones Scholarship Fund

Jovial Scholarship Fund

Junior Service League Bess Wallace Truman Scholarship Fund

Kansas City Hospice Pamela Puppe Patient Care Scholarship Fund

Harry & Connie Katowitz Memorial Scholarship (Katco Rubber)

Emily Kirk Memorial Scholarship Fund

Gregory A. Knapp Train Your Brain Scholarship Fund

Blair Michaela Shanahan Lane Memorial Scholarship Fund

William Lueckenhoff Memorial Scholarship

Lutz Family Scholarship

Mary (Mimi) Lynch Scholarship Fund

Julie Elizabeth Marshall Memorial Scholarship Fund

Forrest and Marjorie Martin Scholarship Fund

Elizabeth Hill McClure Scholarship

McMillin Family Foundation Education Fund

Jay McNamara Memorial Scholarship

Medical Alliance-Metropolitan Medical Society of GKC Scholarship Fund

Mid-Continent Public Library James A. Leathers Scholarship Fund

Keaton Miller Scholarship Fund

Stella Moran Memorial Scholarship

Edward L. and Helen L. Newlin Scholarship Fund

Georgia B. Northway Hemophilia Scholarship Fund

Olson Student Assistance Scholarship Fund

George and Ellen Jane Petrie Scholarship

Plaza Heights Academy Scholarship Fund

Sam and Lindsey Porter Scholarship Fund

Rolfe Bridge Education Fund

Eugene J. Rolfe Memorial Education Fund



Christopher Michael Rose Scholarship Fund
Rotary Club of Eastern Independence
Scholarship Fund

Jim Scheerer Memorial Scholarship
Harold H., Norma J. & James Allan (Jimmy)
Schmidt Scholarship

Seeger Family Nursing Scholarship Fund
Vern and Ruthel Sinclair Memorial Scholarship
Fund

Sixth Bomb Group Memorial Education Fund
Mark Stanke Memorial Scholarship

Laura G. Stark Memorial Scholarship

The Therese Stegner (Piper) Memorial
Scholarship Fund

Jason Stone Creativity Scholarship Award Fund
Sugar Creek Business and Civic Club Fund

City of Sugar Creek Norman and Mary Anne
Davidson Scholarship

Bill Summa Scholarship Fund

Elizabeth Weekley Sutton Scholarship

Rose Mary Thompson Scholarship Fund

The Toni Thornton AAUW Reentry Scholarship
Fund

Tile Contractors' Association of America, Inc.
Scholarship Fund

Timothy Lutheran - William P. Gerike
Scholarship Fund

Timothy Lutheran - Theodore V. Schubkegel
Scholarship Fund

Timothy Lutheran - Betty Wilson Scholarship
Fund

Vita M. Totta Memorial Scholarship Fund for
Nativity of Mary Catholic School

Venable Scholarship Fund

The Signatry - Walters-Magee Scholarship Fund

Watkins Family Harbinger Scholarship

The Brenda Rapp West Scholarship Fund

William Chrisman Class of 1953 Scholarship
Fund

Phillip Zaroor Entrepreneurial Scholarship

EDUCATION FOUNDATION SCHOLARSHIPS

Alpha Iota Educational Foundation

Dr. Richard (Dick) Miller Scholarship Fund
Richard (Rich) & Ruth Swanson Memorial Scholarship Fund

Drexel Public School District

William D. Gordon Memorial Endowment Fund
William D. Gordon Memorial Non Endowed Scholarship Fund
James H. Phillips Memorial Endowed Scholarship Fund

Fort Osage Education Foundation

Dr. Gale T. Bartow Scholarship
Mary Beggs Science Education Scholarship
Arthur Butler Scholarship Fund
Julie Cato Memorial Scholarship
Vilas 'Lee' Compton Memorial Scholarship Fund
Daughters of the American Revolution
Louann Dickmeyer Educational Scholarship Fund
Dr. Mark Enderle Scholarship
Dr. Larry Ewing Scholarship
Michael Brandon Fisher Memorial Scholarship
Ft. Osage Resources Champion Education Fund
Fort Osage R-1 Scholarship Foundation General Fund
FOSD Employee Scholarship Fund
Fort Osage Leadership Fund
Jimmy Golden Memorial Softball Scholarship Fund
Dr. Victor D. Gragg Scholarship Fund
Gragg Memorial Scholarship Fund
Leo A. and Linda Gussman Scholarship Fund
Dr. Paul James Scholarship
Robert Keeton Scholarship Fund
Legacy of Leadership Scholarship
A. Joan Lovelace Future Educator Scholarship Fund
Carol Marcks Elementary Education Scholarship Fund
Judy Lee McDaniel-Yazel Scholarship Fund
Melanie Meyer Memorial Scholarship Fund
Dustin Payne Scholarship Fund
Harley & Doris M. Eby Reed Scholarship Fund
Mona Richardson Scholarship Fund
Gus Spencer Scholarship Fund
Connie Truelove Scholarship

VanDyke-Hephner Scholarship Fund
John Waldman Memorial Scholarship
Dr. Ben Whited Scholarship Fund

Grain Valley Education Foundation

Beebe-Logeman Scholarship Fund
John Cianciolo Memorial Scholarship Fund
Erma and Robert Doty Memorial Scholarship Fund
Fine Arts Program Fund
Leroy Grubb Memorial Scholarship
David and Patty Hackett Scholarship
Mary and Lonnie Harper Speech and Debate Scholarship
Rachel House Hudson Memorial Scholarship Fund
Christian Lanear Legacy Scholarship Fund
Dr. Roy Moss Education Scholarship
Jerry Mueller Scholarship Fund
Barbara and Moody Murry Music Scholarship Fund
Napier Award Memorial Scholarship
Scholarship Fund
Sni Valley Academy Scholarship Fund

Lafayette County C-1 Education Foundation

Richard and Alice Carter Memorial Scholarship
Richard Carter Memorial Scholarship
Class of 77 Memorial Scholarship
Class of 78 Memorial Scholarship
Classic Shop Scholarship
Samuel Duncan Memorial Scholarship
Stephen and Pamela Duncan Scholarship Fund
Engineering/Technical Scholarship
Paul Gadt Memorial Scholarship Fund
Derek W. Gillilan Scholarship
Lester and Mary Homfeld Endowed Scholarship
For Lexington and Lafayette C-1 High Schools
Albert D. Lee Memorial Scholarship
Joyce Lewis O.E.S. 477 Memorial Scholarship
Garrett Moore Memorial FFA Scholarship
Bob Pace Scholarship
Paula M. Perrine Memorial Scholarship
Purnell-Scott Family Memorial Scholarship
Renno Memorial Scholarship
Jim Richey/Jerry Hopkins Memorial Scholarship
Forest Riekhof Memorial Scholarship

David Shafer Memorial Scholarship Fund
Herman & Micky Simmons Memorial Scholarship
James H. and Doris Jane Stoner Memorial Scholarship
Ralph Thieman Educational Fund & Earl & Maxine Smarr Scholarship
Marla Tobin Scholarship

Oak Grove School District Education Foundation

L. Clay Barton Memorial Scholarship Fund
Oak Grove Chamber of Commerce Scholarship
Oak Grove High School Class of 1967 Scholarship
Hershel & Mae Cline Scholarship
Freddie Doherty Memorial Scholarship Fund
Russell D. And Betty J. Earnshaw Memorial Scholarship
Hockman Hardware Dual Credit Scholarship Fund
Dayton House Memorial Scholarship
Skyelar Kelly Memorial Scholarship
Krystle Rose Logston Scholarship
Heather Kay McClain Memorial Scholarship Fund
Charles & Alma Palette Memorial Scholarship
Coach Pirch Memorial Scholarship
Jeremiah Pulley Memorial Scholarship
Pastor Lindy Reed Scholarship Fund
Charlene Roscher Memorial Scholarship
Kenneth & Lois Royer Scholarship
Tripp Family Scholarship
Clyde E. Williams Scholarship
David A. and Barbara J. Yarger Memorial Scholarship

Raytown Education Foundation

Aspire Scholarship for Raytown Schools
Shirley Keisker Memorial Scholarship Fund for Raytown Schools
Paul Owsley Memorial Scholarship

Designated Funds

A Designated Fund is a customized fund that enables you to easily support the specific causes and organizations that matter to you the most. You can use cash, stock, or other assets to establish a named fund and become eligible for an immediate income tax deduction.

SINGLE FUNDS

All Creatures Fund

Alpha Iota Educational Foundation Fund

Association of Fundraising Professionals Mid-America Chapter Operating Fund

Dorothy D. Bay Charitable Fund

Blessen Endowment for the Immanuel Lutheran School

Blessen Endowment for the Saint John Lutheran School

Blue Springs City Theatre Foundation Fund

BS Historical Society - Alwinda Wallace Endowment Fund

Donna G. Bullock Family Fund

Burford Cemetery Fund

Butler R-5 Educational Foundation

Tom Cairns Endowment Fund

Cancer Action Fund

Beverly A. Cathcard Designated Endowment

Earl Kenneth Cavanah Donor Advised Endowment Fund

Center Place Educational Foundation General Fund

Child Abuse Prevention Association General Endowment Fund

John E. Cianciolo Memorial Golf Tournament Fund

Citizens for the Archives Fund

Mel Colley LEAD Scholarship Fund

Community Services League Endowment Fund

Developing Potential Endowment Fund

Orena D. Dorsch Religious Ministries Endowment Fund

Drumm Ctr for Children, Inc Educational Enrichment Endowed Fund

John and Rosalie Dubach Charitable Fund

Eastern Jackson County Youth Court Fund

Alece Ellis Cemetery Fund

Alece Ellis Endowment Fund

Englewood Arts Fund

Project Click Englewood Arts Fund

Family Conservancy Fund

First Christian Church of Independence Capital Improvements Fund

Friends of Englewood Theater Fund

Friends of the Blue Springs Ballet Dance Scholarship Fund

Funding the Well-Being of Families Fund

Gateway Church Capital Campaign Fund

Grandview Parks and Recreation Foundation

Hatridge Career Support Scholarship Fund

Heart of America Council, BSA/Blue Elk Endowment Fund

Heritage Philharmonic Endowment Fund

Betty and Bud Hertzog Fund for the Lee's Summit Historical Society

Historical Society of Lee's Summit

Myrtle Hoffman & CS Monnier Memorial Fund

Roy David Holt and Emma Jean Tuck Holt Charitable Fund

Hurt Family Endowment Fund

If Not for Them

Independence Police Foundation Fund

I Love Independence Video Contest Fund

Independence Youth Court Fund

Job One Endowed Fund

Kansas City Chorale Fund

KC Metro Mens Chorus

Kansas Herpetological Society Fund

K & M Karcher-Lumsden Charitable Fund

Frank Kobe Business Academy Endowment Fund

Lafayette County C-1 Educational Foundation General Fund

Lake Doniphan Campground Endowment Fund

Lee's Summit CARES Endowment Fund

Lee's Summit Optimist Foundation Fund

Lee's Summit Symphony Endowment Fund

Lee's Summit Underwater Rescue & Recovery Fund

Anna Marie Mahoney Foundation Fund

Manos Amigas De Anapra - KC Fund

Marian Hope Endowment Fund

Richard and Esther McCall Endowment for the First Baptist Church, Independence, MO

Richard and Esther McCall Endowment for Higher Education

Zita McGraw Charitable Endowment Fund

Meals on Wheels of Lee's Summit - Operating Reserve Fund

Metropolitan Community Colleges' Indep. Development Fund

Frank and Marie Mickelson Endowment Fund

MALA Long-term Investment Fund

Midwest Hemophilia Association Fund

MBCH Children and Family Ministries Endowment Fund

Mitchell Foundation

Dick Murray FHB Memorial Fund

National Steamboat Museum Fund

Northland Symphony Orchestra Association Endowment Fund

Oak Grove School District Education Foundation

Oakland Cemetery Fund

City of Owensville Parks and Recreation Foundation

Park University Endowment Fund

PeacePathways Operations Reserve Fund

Platte County Senior Fund

Plaza Heights Building a Legacy Fund

Power House Theatre Foundation Fund

Ralph E. Pratt Memorial Fund for the Preservation of the Historic Stone Church

Raymore-Peculiar Public School Foundation Fund

Raytown Tree Fund

Raytown Historical Society Fdtn General Endowment Fund

Brad and Sharon Reimal Legacy Fund

Norman Ring and Sara Crow-Ring Charitable Foundation

St. George Catholic Church Fund

Edna M. Scahill Endowment Fund

Harold H., Norma J. & James Allan (Jimmy) Schmidt Charitable Fund

School of Economics Money Market Fund - Blue Springs

Alvin and Ella Marie Sehrt Fund

Martin D. Shroul Endowment

The Spirit of Independence Community Band Fund

Willis and Linda Sue Staller Endowment for Timothy Lutheran School

Sugar Creek - Friends of the Parks Fund

Sustainable Hope International

William M. and Martha L. Thomas Fund

Harry S. Truman Library Institute Fund

Truman Medical Center-Lakewood NICU Fund

Thomas L. Winslow Endowment

Won By One to Jamaica Operations Reserve Fund

Youth Art Show Fund

MULTIPLE FUNDS

Blue Springs Christian Church

Blue Springs Christian Church Fund
Blue Springs Christian Church Multiply Fund

Cass County Historical Society

Cass County Genealogical Society Endowment Fund
Cass County Historical Society Non-Endowed Fund
Irene Pippit Trust Fund

Center for Conflict Resolution

Center for Conflict Resolution Center Fund
Center for Conflict Resolution Short Term Investment Fund (Operating Reserve)

Center for North American Herpetology

Center for North American Herpetology (CNAH)
CNAH - The Suzanne L. and Joseph T. Collins Fund
CNAH - Operating Reserve Fund
CNAH - Slowinski Fund
CNAH - George Toland Award for Ecological Research on North American Herpetofauna Fund

City of Blue Springs

City of Blue Springs Vesper Hall General Fund
City of Blue Springs Vesper Hall Nutrition & Homebound Fund

City of Independence

Animal Shelter Fund
George H. Collings Memorial Endowment for Palmer Center
Fire Safety Equipment Fund
Friends of Parks & Recreation - George Owens Nature Park
Friends of Parks & Recreation - Palmer Center Senior Services Enhancement Fund
Friends of Parks & Recreation - Palmer Senior Center Endowment
City of Independence - Friends of Truman Depot Endowment
McCoy Park All Inclusive Play Project Fund
Pioneer Woman Statue Endowment
Sermon Memorial Room Endowment
Sermon/Old Spring Project Endowment
Sister City Fund
Truman Memorial Building Restoration Fund
Truman Memorial Walking Trail Fund
Wagoner Memorial Endowment Fund

City of Lee's Summit Community Foundation

Animal Welfare
Cultural Arts
Environment and Beautification
K-9 Unit
Mayor's Fund
Police Youth Programs
Public Safety

Clinton Methodist Church

Operations Reserve Fund
Memorial Fund
Outreach Fund
"Scholarship Fund"
Trustee's Fund

Community of the Good Shepherd

Community of the Good Shepherd Fund
Adolf Heine Memorial Fund
Community of the Good Shepherd Operating Reserve Fund

First Baptist Church of Independence

Endowment Fund
Myrtle Mingle Music Fund
Non-Endowed Fund

Gift of Life

Keith Anderson Memorial Fund
Endowed Fund

Grain Valley School District Foundation

A Plus Fund
Athletics Fund
Bright Futures
Classroom Grants Fund
Classroom Technology Fund
General Fund
Grow Your Own Teachers Fund
Instrumental Music Fund
Library Resources Fund
Outdoor Classroom Fund
Robotics Program Fund



Harrisonville Parks and Recreation Foundation

Harrisonville Dog Park
Harrisonville Parks and Recreation Foundation
Harrisonville Kiwanis Playground Fund
Harrisonville Rotary Playground Fund

Heart of America Chorus of the KC Chapter of SPEBSQSA, Inc.

Heart of America Chorus Endowment Fund
Heart of America Chorus of the KC Chapter of SPEBSQSA, Inc. Fund

Hillcrest Ministries

Hillcrest Ministries Endowment Fund
Hillcrest Ministries Fund

Hope House, Inc.

Anonymous Endowment Fund
Endowment Fund
M. E. Hurt Endowment Fund
Shaunda L. Thomas Foundation

Jackson County Historical Society

Archives Fund
Endowment Fund
Frank Jennings Fund
Operating Non-Endowment
Bess Hatten Raymond Fund
Roger T. Sermon - Jackson County Historical Society Fund

Junior Service League

Administrative Savings Fund
Community Trust Savings Fund
Norman and Mary Anne Davidson Endowment
Frances Hink Endowment Fund
Marjorie N. Martin Endowment Fund
Memorial Fund

Kansas City Hospice

Kansas City Hospice Fund
Kansas City Hospice - Endowment Sub-Fund



Legacy for Lee's Summit Parks Foundation

Legacy for LS Parks Foundation Fund
 Legacy for LS Parks Foundation Gamber Center Fund
 Legacy for LS Parks Foundation Scholarship

Meals on Wheels Independence

Meals on Wheels - Endowment Fund
 Meals on Wheels Operating Reserve Fund

Messiah Lutheran Church

Messiah Lutheran Church Endowment Fund
 Messiah Lutheran Church Trust Fund

Mid-Continent Public Library

Mid-Continent Public Library General Fund
 MCPL James A. Leathers Scholarship -Library Supplement Fund
 Mid-Continent Public Library Midwest Genealogy Center Capital Fund
 Mid-Continent Public Library Story Center Fund
 Mid-Continent Public Library Summer Reading Endowment Fund
 MCPL Woodneath Story Center Endowment

Missouri Park & Recreation

MO Park & Recreation Beaver Estate Fund
 MPRA Lyle B. Beaver Leadership Development Institute Endowment Fund
 MO Park & Recreation Building Maintenance Fund
 MPRA Education Fund
 MO Park & Recreation Operating Reserve Fund

Mother's Refuge

Mother's Refuge Endowment Fund
 Mother's Refuge Operating Reserve Fund

Music Arts Institute

Music Arts Institute Endowment Fund
 Molly Clemons Memorial Scholarship

Pleasant Hill Historical Society

Endowment Fund
 Operations Reserve Fund

Puppetry Arts Institute

Capacity Building Fund
 Endowment Fund
 Museum Fund

Raytown Community Foundation

350 Highway Corridor Plan

Raytown Educational Foundation

Raytown Educational Foundation Short Term Repository Fund
 Raytown Educational Foundation Fund
 Soule Family Endowment Fund

Raytown Emergency Assistance Program

Raytown Emergency Assistance Program (REAP) Fund
 Raytown Emergency Assistance Program Endowed (REAP) Fund

Society for the Study of Amphibians and Reptiles

Bailey Endowment Fund
 Roger Conant Grants (GIH) Reserve Endow Fund
 Contribution Reserve
 Marty Crump Endowment
 Harold A. Dundee Endowment
 Carl Gans Traveling Fellowship Endowment
 General Operating Reserve Fund
 Gordon Endowment Fund
 Hutchison Endowment Fund
 Margarita Metallinou Endowment
 Dean Metter Memorial Award Endow Fund
 Minton Endowment
 Marion Preest Endowment
 Seibert - Liner Award Endowment Fund
 Special Publication Reserve Fund
 Wahlgren Endowment
 Weinkle Pre-College Award Endowment

Summit Christian Academy

Summit Christian Academy
 Summit Christian - Tuition Assistance Endowment Fund

Timothy Lutheran Church

Timothy Lutheran Designated Fund
 Timothy Lutheran - Facilities Designated Fund
 Timothy Lutheran - Carol Logan - Memorial Endowment Fund
 Timothy Lutheran - Prather Operations Reserve Fund
 Timothy Lutheran Church Capital Improvement Fund



Truman Heritage Habitat for Humanity

Truman Heritage Habitat for Humanity Endowment
 Friends of Truman Heritage Habitat for Humanity
 Truman Heritage Habitat for Humanity - Operating Reserve
 Truman Heritage Habitat for Humanity - Hiram Young School

Vaile Victorian Society

Norman and Mary Anne Davidson Endowment
 Vaile Victorian Society Endowment Fund
 Vaile - Reserve Fund

Field of Interest Funds

Field of Interest Funds allow you to focus your charitable giving toward a general area of interest, while our expertise in the local nonprofit sector allows us to recommend the organizations that are the best fit for the intention of your funds.

Blue Springs Parents Club
Bryant School and Neighborhood Playground Fund
Charitable Reinvestment Foundation Fund
Eastland Giving Circle Competitive Grants Fund
GEHA Charity Golf Tournament Fund
Grain Valley Assistance Council
Grandma's Alzheimer Fund
Darrell Hein Memorial Eagle Scout Project
Ian's Story Fund for Testicular Cancer Awareness
Rotary Club of Independence Carnival (MARDI GRAS) Fund
Melvin Jones Eye Fund
KCMPRDA Fund
Lee's Summit Kiwanis Club Fund

Legacy Foundation Fund
Lions Eye Fund
Gary and Jan Martinette Scholarship Fund
Neighborhood Dinner Fund
Open Arms Foundation Fund
PAWS Neuter/Spay Endowment Fund
Dick Puhr Fund For Athletes
Racial Equity Action Fund
Revolving Rehabilitation Loan Fund
Harry S. Truman Memorial Scholarship Fund
United Nations Peace Memorial Fund
Veterans Way Memorial Fund
Youth Advisory Council Fund

Deferred Endowment Funds

A deferred endowment fund is a planned gift made during a donor's lifetime, but the recipient doesn't receive the benefits until a later date, when it matures. The principal of a deferred endowment fund is usually held in perpetuity to create a legacy.

Amelia Fund
Leslie Beth Anderson Charitable Fund
L. Joseph Arth Donor Advised Fund
Bailey Charitable Foundation
Mark and Dianne Ballantyne Charitable Foundation
Carol J. Carpenter Charitable Fund
CassKnow Family Charitable Fund
Richard L. Cates Foundation Fund
Mary Lou Chalmers Charitable Foundation
James W. and Stephanie D. Chipman Charitable fund
Clay County Senior Services Fund
J.D. and Jeanne Cooper Foundation
John and Melanie Courtney Charitable Foundation
Iris Dean Meda Memorial Nursing Scholarship Fund
Marvin and Dixie Droeger Charitable Fund
R.C. and Judy Ebert Family Foundation Fund
Robert R. Franke Donor Advised Fund
Robert and Jefri Franks Charitable Foundation Fund
Robert and Jefri Franks Scholarship Fund
William Gary Charitable Fund
Sara Lloyd and Geoffrey Caldwell Goyer Foundation Fund
Hamilton Scholarship Fund
Ed and Sharon Hammond Family Charitable Fund
Rosalie M. Headley Scholarship
William and Wilma Hens Family Foundation Fund
Robert A. Hoke Charitable Fund
Ruby Nell Hoke Charitable Fund
Dr. Edward and Connie John Donor Advised Fund
Jerry and Sharon Kasten Family Foundation Fund
Rebecca Knepper Charitable Foundation
Dale Knowlton Scholarship Fund
Donald E. Landis Charitable Fund
George and Rita Langton Foundation

Elizabeth Marie Lewis Foundation
Donna Lou Lyle Foundation
Janice Marasch Charitable Fund
Leland "Tom" and Myrna Mardis Foundation
Donna Masters Charitable Fund
Carlton and Leslie Milby Foundation
Olson Student Assistance Scholarship Committee fund
Dave and Julie O'Neal Charitable Fund
Russell and Mabel Pepper Family Foundation Fund
Potts-Martin Fund
Powell's Pals Love for Paws Fund
Jeff and Marita Ray Foundation
Don and Pat Redding Scholarship Fund
Redding Family Charitable Fund
Jana R. Redding Scholarship Fund
Missy Reimann Foundation
Richard Rhodes Fund for the Lexington Community
Gary and Glenda Riekhof Family Foundation
Barbara A. Schuster Fund
Marc and Bridgette Shaffer Family Foundation Fund
O. Wayne Smith and William T. Stewart Foundation Fund
Jim and Lynette Stone Charitable Fund
Dan and Shannon Sundberg Family Foundation
Dennis and Jane Taylor Fund
Allan L. and Karen S. Thompson Charitable Foundation
Gary R. Toms History & Genealogy Education Fund
Gary R. Toms History Scholarship Fund
Lance Trammell Family Fund
Gary and Nita Tripp Foundation
Scott and Jennifer Turner Foundation Fund
Watkins Family Foundation
Anna Marie Wix Charitable Fund
Wright Family Donor Advised Fund

Grantmaking Funds

Grantmaking Funds are the primary driver of our annual Competitive Grants Program. These funds are pooled and invested to provide ongoing resources for local nonprofits, schools, and public entities serving Eastern Jackson County and surrounding communities. Earnings are awarded each year through a structured, competitive grant review process to address critical community needs.

- Big Piney Fund for Social Ministry
- James D. Browning Endowment Fund
- Beverly A. Cathcard Charitable Endowment
- Cultural Arts Coalition Endowment for the Arts
- Samuel W. Edmunds Grantmaking Fund
- Alece Ellis Competitive Grants Fund
- Family Literacy Endowment Fund
- Willa L. Fancher and Martha A. Taggart Endowment
- Heartland Arts Alliance Fund
- Roy David Holt and Emma Jean Tuck Holt Competitive Grantmaking Fund
- Margaret E. Hurt Endowment Fund
- IRHC Community Service Fund
- Jelley Family Foundation Fund
- Gene E. Lewis Charitable Foundation
- Richard and Esther McCall Endowment for Community Needs
- Zita McGraw Endowment for Missouri Wildlife Conservation
- Homer McWilliams Oncology Fund
- Marcella Morgan Oncology Fund
- Marjorie Pollard Hospice Fund
- Clarence and Betty Stowell Family Foundation Endowment
- Truman Heartland Community Grantmaking Fund
- THCF Health-Related Project Fund
- Norma Ruth Tibbetts Foundation
- Eileen Normile Weir Community Impact Endowment Fund



SUSTAINABILITY FUND

Investing in the Future of Your Community Foundation

The Sustainability Fund strengthens the long-term stability of Truman Heartland Community Foundation. As a permanent endowment, it generates annual income to support our operations — ensuring we can steward charitable funds, administer grants and scholarships, and advance initiatives that serve Eastern Jackson County.

Our Board has set a long-term goal to grow this fund so it provides dependable, mission-sustaining support. As it grows, so does our capacity to serve donors, nonprofits, and students across our region. We are grateful for those who've contributed to the fund.

**2025 END OF YEAR
BALANCE GOAL:**

\$1.49M

GOAL:

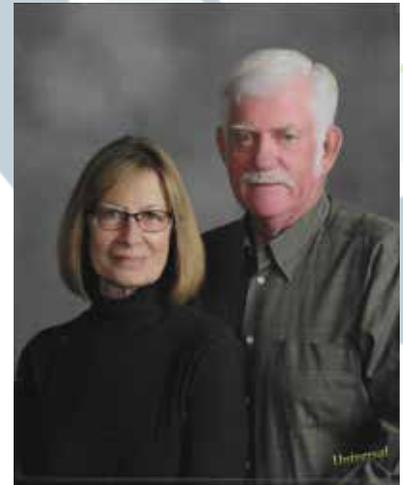
\$6M

An Enduring Legacy of Local Impact

The Montie and Marjorie Tripp Family Foundation Fund

This year, we are honored to highlight Montie Tripp and his wife Marjorie for their inspiring charitable journey with Truman Heartland Community Foundation. A fundholder for almost 20 years, Montie has thoughtfully built a legacy rooted in local impact—supporting education, healthcare, and community services that directly touch lives in Eastern Jackson County.

Through a strategic use of life insurance and long-term planning, he has strengthened his Family Foundation Fund to ensure his generosity continues well into the future. Their story reflects the power of smart giving, intentional stewardship, and a deep commitment to community.



Scan to read the full story of how one family is building an enduring legacy of generosity.



2025 Contributors to the Sustainability Fund:

American Online Giving Foundation
Karen and Allan Thompson
Bob and Candy White Foundation
Cardinal Health
Cavanah Family Fund
Cras in Umbra
Cunningham/Weeks Advisory Fund
David and Connie Mayta Charitable Fund
David L. Bush
Dean G. and Melissa K. Fotopulos
Deanna Price
Douglas G. and Helen Ann Hatridge Family Foundation Fund
Dr. Arthur G. and Kelly M. Freeland
Equitable Financial Life Insurance Co.

Estate of Lysle Weeks
Farrington Family Fund
Gene & Joanne Cable Donor-Advised Fund
Jim and Mary Stilley Donor Advised Fund
Johnston Charitable Fund
Karen Chang Charitable Fund
Kraft Heinz Securities Litigation Settlement Fund
Linda and Mike Gerding Family Fund
Lydia Jeter
Marilyn McCahon
Melanie Moentmann Charitable Fund
Mike and Jan McGraw Family Foundation Fund
Minnesota Prairie Wind Foundation
Montie & Marjorie Tripp Family Foundation Fund
Nancy & Phil Hanson Family Foundation Fund

Patty A. Mohn
Paul and Marilyn Thomson Family Fund
Prevost Family Foundation
Pryde Family Foundation Fund
Randy & Carla Griffin Family Foundation Fund
Speaks Foundation
Sue Frank Insurance Agency, Inc.
Terry and Betty Snapp
The Foudree Family Donor-Advised Fund
The Robert E. and Debra A. Harmon Fund
Tina and Bryan Hughes Fund
Tom & Kathy Rohr Family Foundation Fund
Anonymous (2)

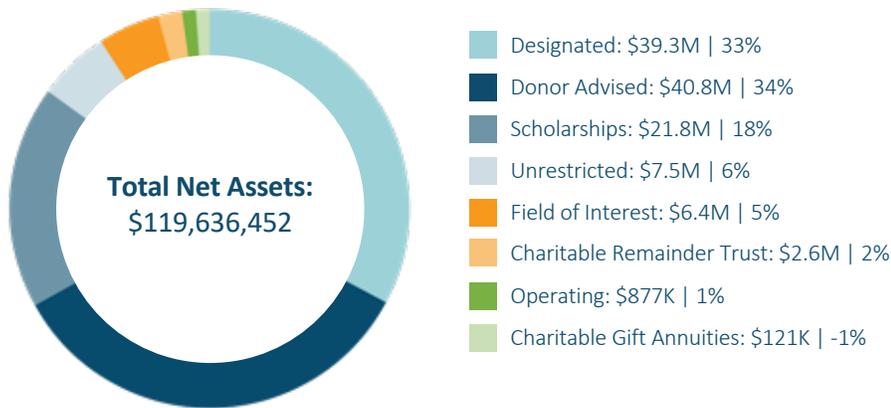
2025 Financial Summary

Inspiring Generosity Through Responsible Stewardship

OUR YEAR IN REVIEW

Since our founding in 1982, Truman Heartland Community Foundation has grown to more than \$115 million in net assets, strengthening our ability to inspire generosity and advance community well-being. In 2025, we awarded a record-breaking \$15 million in grants and scholarships, made possible by the trust and commitment of our fundholders. Together, we harness the power of charitable giving to improve lives across Eastern Jackson County and beyond.

TOTAL NET ASSETS



2025 TOTAL PUBLIC SUPPORT AND REVENUE



Total Public Support and Revenue: \$35,519,512

2025 TOTAL GRANTS AND EXPENSES



Total Grants and Expenses: \$20,463,837

*Funds Transferred Out refers to an organization fund that was transferred to consolidate other investments of the organization.

2025 STEWARDSHIP BY THE NUMBERS

While your principle balance creates earnings, the growth is used to make an enormous impact on our community.

 **2,948**
GRANTS PROCESSED

104 
FUNDHOLDER INVESTMENT ACCOUNTS RECONCILED MONTHLY

1,994
DONATIONS RECORDED

 **28**
BOARD AND ADVISORY BOARD MEETINGS

70+
COMMITTEE MEETINGS

14
SPECIAL EVENTS

 **62**
FINANCIAL ADVISOR PARTNERSHIPS

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	2024	2025
ASSETS		
Cash and Investments	\$101,226,051	\$115,889,339
Other Assets	\$696,279	\$764,815
Insurance Policies	\$2,774,880	\$3,056,876
Property and Equipment, Net	\$3,930	\$39,727
Total Assets	\$104,701,140	\$119,750,757
LIABILITIES		
Accounts Payable	\$78,018	\$68,472
Payroll Liability	\$42,345	\$45,833
Total Liabilities	\$120,363	\$114,305
TOTAL NET ASSETS	\$104,580,777	\$119,636,452
TOTAL LIABILITIES & NET ASSETS	\$104,701,140	\$119,750,757

CONSOLIDATED STATEMENT OF ACTIVITIES

	2024	2025
PUBLIC SUPPORT & REVENUE		
Contributions	\$15,157,241	\$21,610,917
Investment Income	\$10,330,352	\$13,908,595
Total Public Support & Revenue	\$25,487,593	\$35,519,512
GRANTS & EXPENSES		
Grants and Scholarships	\$8,977,709	\$18,632,900
Funds Transferred Out*	\$1,924,353	\$277,772
Directly Assignable Fund Expenses	\$142,786	\$151,517
Operating Expenses	\$1,285,040	\$1,401,648
Total Grants & Expenses	\$12,329,888	\$20,463,837
CHANGE IN NET ASSETS	\$13,157,705	\$15,055,675
NET ASSETS AS OF JAN. 1	\$91,423,072	\$104,580,777
NET ASSETS AS OF DEC 31.	\$104,580,777	\$119,636,452

*Funds Transferred Out refers to an organization fund that was transferred to consolidate with other investments of the organization.

UNDERSTANDING FUND TYPES

DESIGNATED FUND

A fund established by a donor or charitable organization for the benefit of one of more charitable organizations.

DONOR ADVISED FUND

A fund established at the request of a donor for charitable giving by the donor or persons designated by a donor.

SCHOLARSHIP FUND

Established to provide educational scholarships to individuals.

UNRESTRICTED FUND

Funds reserved for the discretion of the board of the foundation.

FIELD OF INTEREST

Funds given by a donor for a specific charitable interest.

CHARITABLE REMAINDER TRUST

Money in trust pays beneficiary and remainder goes to charity.

REAL ESTATE

Land donated and held for sale.

OPERATING

Funds from fundraising and operations of the foundation.

CHARITABLE GIFT ANNUITY

Income for the lifetime of the beneficiary; remainder to charity.



TRUMAN HEARTLAND COMMUNITY FOUNDATION

4200 Little Blue Parkway, Suite 340
Independence, MO 64057
(816) 836-8189 | THCF.org

Your Community Foundation for Eastern Jackson County and Beyond

We will improve lives throughout our region and be the catalyst that inspires generosity, drives innovation, and empowers collective action.

FUNDHOLDER SERVICES

We manage more than 898 funds, providing fundholders with the tools and resources they need to engage in strategic giving. We offer services to maximize their tax benefits, plan a legacy, and ensure that their strategic planning is maximized. In 2025 we collected over \$21.6 million in new contributions, and our fundholder accounts earned income of over \$13.9 million

GRANT AND SCHOLARSHIP PROGRAMS

We manage student scholarships and nonprofit grant programs that distribute awards throughout the community. Thanks to our generous fundholders, we were able to distribute over \$18 million in 2025 to the Eastern Jackson County region and beyond.

AFFORDABLE HOUSING INITIATIVE

We are committed to assessing the changing needs of our community and leveraging resources to promote collaboration with partners across the region. Our current Initiative is focused on Affordable Housing and aims to reduce barriers to housing in the Eastern Jackson County Region.

YOUTH ADVISORY COUNCIL

Since 1998 we have fostered leadership in youth and worked to develop philanthropic habits in students. We serve over 65 students across 10 schools and expose them to fundraising and leadership opportunities. We also include them in the grant evaluation process as they determine who will receive funds from their endowment.

NEW MISSION STATEMENT

Truman Heartland
Community
Foundation inspires
generosity and
advances community
well-being through
the power of
charitable giving.

